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Trinity College Bulletin, 1994-1995 (Report of the Treasurer)

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Financial Report 1994-95



TRINITY
COLLEGE

TRINITY... A BRIEF LOOK

History	Founded in 1823, Trinity is the second oldest independent liberal arts college in Connecticut.
Location	Hartford, Connecticut, the state capital and a flourishing business, cultural and manufacturing center, two hours from New York and Boston.
Students	Undergraduate student body of 1,839, fully coeducational; 60 percent from public and parochial high schools, 40 percent from independent schools; 44 states and 23 foreign countries represented; 16 percent minorities; approximately 160 graduate students.
Faculty	173 faculty members (FTE) in 1994-95, 95 percent of whom hold the highest academic degree in their field; student-faculty ratio is 10 to 1.
Curriculum	In a given year more than 750 courses offered; 35 majors including eight interdisciplinary majors; many special options such as independent study, intensive study, internship, open semesters, exchange programs and foreign study.
Degrees	Bachelor of Arts, Bachelor of Science, Master of Arts, Master of Science, Master of Liberal Arts.
Library	Distinguished collection of nearly 894,000 volumes, 572,000 non-print materials, and 3,000 periodicals.
Campus	100-acre unified setting in south end of Hartford, ten minutes from downtown center; 19 acres of playing fields; 52 academic and residential buildings.
Expenses	1995-1996 academic year: tuition \$19,690; room \$3,670; board \$2,460; general fee \$540; activities fee \$220; books and personal expenses \$1,350; total cost \$27,930.
Financial Aid	Approximately 50 percent of the student body receives financial aid: Trinity awards more than \$10 million in grant aid each year. Total aid including loans, grants and work-study is over \$15 million annually. All awards require that need be demonstrated.
Finances	25 years of balanced budgets; 1995-96 operating budget of \$62 million. Approximately \$208 million endowment (market value 6-30-95).

**Financial Report
of the Treasurer
for the Year
1994-95**

TRINITY COLLEGE
HARTFORD, CONNECTICUT

November, 1995

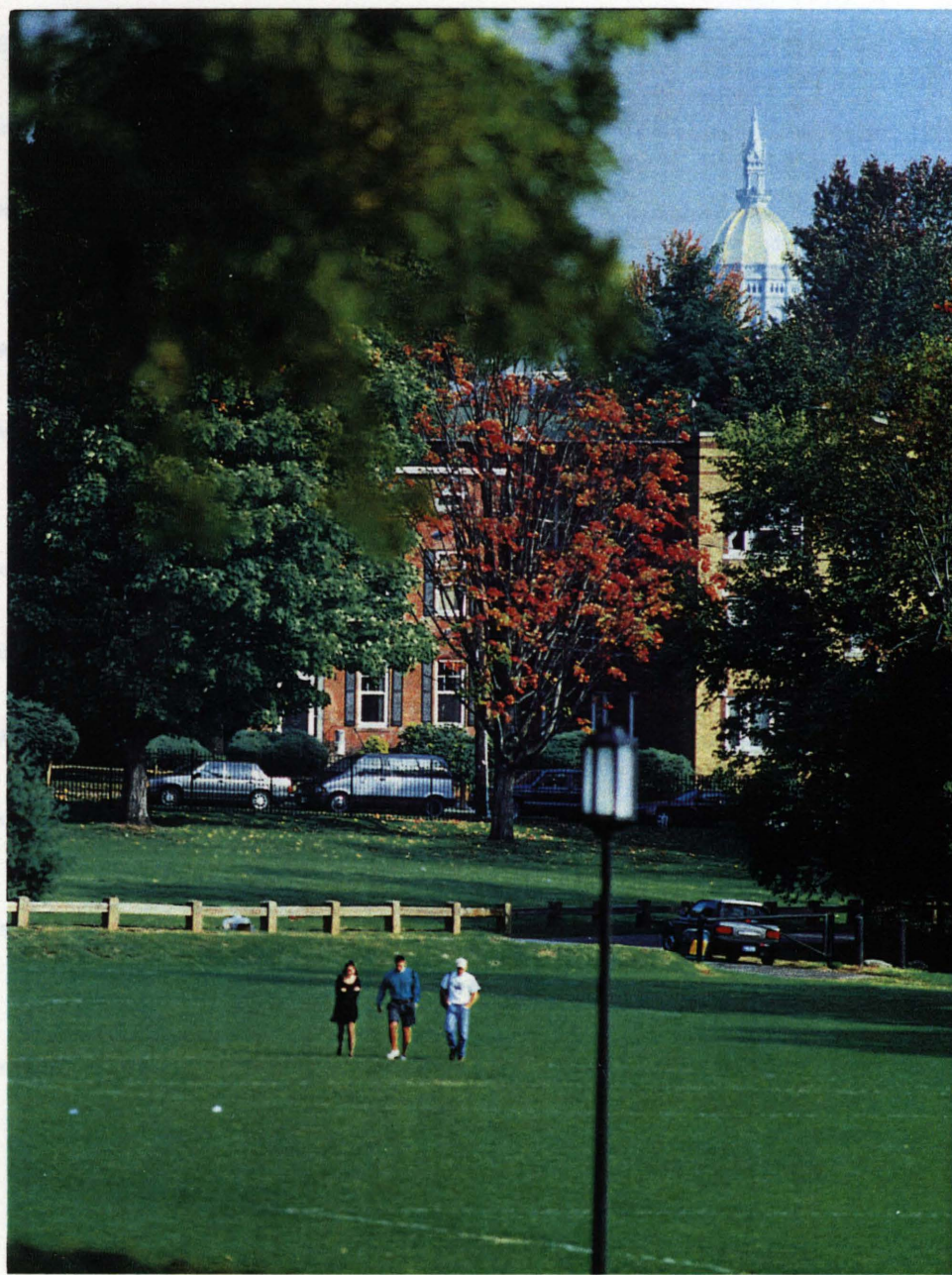


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Financial Highlights

	<u>1994-95</u>	<u>1993-94</u>
<i>Current Operations (Consolidated):</i>		
Revenues	\$ 69,256,999	\$ 65,816,821
Expenditures	59,905,810	59,620,790
Retirement of indebtedness, Capital improvements and reserve replenishments	9,351,189	6,196,031
<i>Gifts, Grants and Bequests:</i>		
Current operating purposes	\$ 6,231,923	\$ 6,261,042
Endowment and similar funds	2,448,022	5,468,924
Life income funds	137,787	500,770
Plant funds	1,631,004	564,451
Loan funds	99,241	91,500
Capital campaign funds	1,898,545	3,087,951
<i>Student Financial Aid:</i>		
Scholarships and prizes	\$ 10,810,886	\$ 10,112,784
Loans (Perkins and Stafford)	4,442,128	3,920,206
Campus jobs	1,249,987	1,061,100
<i>Endowment and Similar Funds:</i>		
Book value of investments	\$ 195,155,349	\$ 182,320,138
Market value of investments	208,305,780	183,994,850
<i>Total Assets and Physical Plant:</i>		
Total assets (excluding agency)	\$ 312,298,283	\$ 287,230,749
Land, building & equipment @ book	61,751,861	59,578,808
Plant insured value	227,533,813	227,428,821
Plant indebtedness	37,914,752	37,926,752
<i>Other Pertinent Data:</i>		
Tuition and fees	\$ 25,250	\$ 24,120
Students (Full-time financial equivalent) *	1,771	1,769
Faculty (Full-time equivalent)	173	174
Student/Faculty ratio	10:1	10:1
Library volumes	894,000	878,000
Degrees conferred (including graduate)	520	499

* Trinity Campus - excludes Rome

FINANCIAL REPORT
OF THE TREASURER
1994-95

To the Trustees of Trinity College

Ladies and Gentlemen:

Submitted herewith are the audited financial statements of the College for fiscal 1994-95. These statements have been examined by our independent auditors, Coopers & Lybrand L.L.P., and are presented in conformity with generally accepted accounting principles as set forth in the industry audit guide, Audits of Colleges and Universities. The statements have once again received an unqualified opinion as to their fair presentation of the College's financial position at June 30.

Operations

The familiar sight of Trinity blue and old gold serves as a beloved symbol to thousands of our graduates, students, faculty and staff. Although these colors are very prominent on the Hartford campus these crisp New England fall days, especially at sporting events and special activities, the predominant theme of this portion of the 1994-95 Treasurer's Report calls for silver.

I am very pleased to report that 1994-95 marks the 25th consecutive year Trinity has operated with a balanced budget and, considering the economy of recent years, this is an enviable mark no matter what industry segment is considered. This past year also marks the 25th anniversary of coeducation at Trinity (which forever changed the direction and campus life of the College), and our popular undergraduate program in Rome, Italy (the Barbieri Center) with over 2,000 graduates of Trinity and other schools having benefitted from its semester-long program. In addition, the campus community this year celebrated the silver anniversaries of the College's black cultural center known as Umoja House, whose programming has introduced many of our students to diversity, and Dance at Trinity, which has brought an array of talented artists to the campus and offered our students broadened horizons for involvement and learning. Each of the latter programs has provided enriching opportunities and experiences for our students, while the budget commemoration reminds us of the fiduciary prudence and cooperation that have helped strengthen the College's fiscal foundation. Through this firm financial footing we are able to support the activities already mentioned as well as enhance other academic initiatives and programs.

We take seriously the fiscal responsibilities we have received, and are always pleased to share information that permits others a better understanding of the College and its operations. Total revenue for the year on a budget basis was in excess of \$66 million. As has always been the case, tuition and fees generated by the undergraduate programs provided the largest portion of this revenue stream, and account for over 50% of the total income. Annual Giving was in excess of \$2,850,000, an increase over 1993-94 of 3% (a new high for this category), while endowment income utilized in operations grew by \$400,000 (5.6%). These three sources accounted for 66% of total revenue for the year, the same ratio as in 1993-94.

The category that experienced the greatest percentage growth (30%) was interest earned on short-term investments, increasing from \$955,000 in 1993-94 to \$1,241,000 this year. This was possible due primarily to the growth in the return of the investment vehicles used.

However, revenue is only half of the picture of our operations. It is for this reason we once again include the schedule "Distribution of Operating Expenses-Budget Basis." This schedule, with the additional explanatory notes, will provide a more complete understanding of the utilization of financial resources by Trinity College for its operations. Employee Compensation (salary and benefits) remains the single largest expense category of our operations. Shown here in its two components, this category accounts for 44.6% (\$29.6 million) of total expenses in 1995 compared with 43.7% (\$27.7 million) of operations in fiscal 1994, an increase of 6.9%. This figure, in excess

of the increase in the salary pool for the year, resulted from the planned additions in our employee count and also from previously vacant positions being filled in 1994-95, as well as from a less than desirable claims experience on our self-funded medical insurance plans (benefits).

**DISTRIBUTION OF OPERATING EXPENSES
BUDGET BASIS***

	1994-95		1993-94		% Change Over 1993-94
	Amount	% to Total	Amount	% to Total	
Salaries & Wages	\$ 23,446,389	35.3%	\$ 22,063,083	34.8%	6.3%
Pensions & Employee Benefits	6,183,390	9.3	5,664,664	8.9	9.2
Debt Service	2,932,182	4.4	2,117,035	3.3	38.5
Financial Aid, etc.	10,949,495	16.5	10,266,480	16.2	6.7
Books, Periodicals, etc.	1,170,615	1.8	1,161,582	1.8	0.8
Insurance (includes					
Student Health)	520,038	0.8	582,689	0.9	-10.8
Utilities	1,794,119	2.7	1,861,661	2.9	-3.6
Computer & Communications .	1,484,393	2.2	1,587,279	2.5	-6.5
Professional Fees & Printing ...	988,143	1.5	2,175,768	3.4	-54.6
Equipment, Furnishings	1,933,977	2.9	1,783,138	2.8	8.5
Alterations, Repairs	2,785,427	4.2	2,520,196	4.1	10.5
Food Service -					
Contractual Payments	2,500,443	3.8	2,376,046	3.8	5.2
Other Expenses	8,554,685	12.9	8,527,173	13.4	0.3
Special Provisions & Reserve Replenishments	1,100,543	1.7	793,000	1.2	38.8
	<u>\$ 66,343,839</u>	<u>100.0%</u>	<u>\$ 63,479,794</u>	<u>100.0%</u>	<u>4.5%</u>

*Includes all unrestricted expenditures and recurring restricted expenditures made available through endowment investment income.

Two other 1994-95 expenditure category increases that should be noted are Debt Service and Special Provisions and Reserve Replacements. Debt Service, which comprised 4.4% of total expenditures, increased 38.5% because of the \$17 million Connecticut Health and Educational Facilities Authority (CHEFA) Series D bond issue sold by the College in April of 1994. It did not have a significant effect on operations until fiscal 1995 and did not inflate the College's total budget (please see further explanation below in the remarks on Professional Fees). Special Provisions and Reserve Replacements disbursements grew by almost 39%, primarily resulting from several new provisions for insurance, foreign programs, and dormitory projects.

Financial Aid continues to generate a great deal of interest, discussion, and emotion. This is especially so in these days of concern over the increasing charges for tuition and fees, especially when set in the context of reports of the effects of proposed budget cuts and restructuring of educational assistance programs from Washington. Trinity's spending for the year was 6.7% greater in 1994-95 than in 1993-94, well ahead of the fee increase of 4.7% for the year and also the CPI growth of 3.1% for that period. Of the various sources of funding for financial aid spending, clearly the College's own budget provided the greatest amount of growth with 10% (\$591,000) more than the previous year. This gives further illustration of Trinity's continuing commitment to making available its highly regarded and very successful educational opportunities to students of widely diverse backgrounds. At almost \$11 million total disbursed in 1994-95, Financial Aid is second only to Employee Compensation as the largest category of the College's spending (16.5%).

Also worthy of mention is the decrease in Professional Fees by almost 55% (from \$2.2 million in 1993-94 to less than \$1 million in 1994-95); this category fell to only 1.5% of total expenditures from the prior year's 3.4% figure. Starting in 1994-95, investment management fees for the College's endowment funds were no longer paid through budget operations, but rather were charged directly to the endowment fund. This accounting treatment, approved by the Trinity Trustees, is used by a very large number of educational institutions and not-for-profit organizations. The budget monies thus released were used to fund the increased CHEFA debt service mentioned above.

It is once again most gratifying to be able to say that, at this time, we project a successfully balanced budget for the 1995-96 year.

Endowment

At June 30, 1995, Trinity's endowment was valued at \$208,305,780, another year-end record high in the history of the College. This compares with a market value of \$183,994,850 at June 30, 1994, \$74,107,190 a decade ago, and \$21,379,782 twenty-five years ago. There was a total of \$4,678,465 in gifts and additions to the endowment this year, and \$9,326,985 in realized gains. As a result of strong financial markets, the College's total return was 15.7%, with equities returning 17.6% and bonds returning 11.8%. Both of these gains were outperformed by their benchmarks; 26.1% for the Standard & Poor's 500 and 12.8% for the Lehman Brothers Government/Corporate Bond index. Our foreign investments, which performed so well in 1993-94, yielded a very lackluster return of 2% in the current fiscal year and was the main reason the College's equity performance was not higher. Nevertheless, the College's return was the third-highest in the last decade. As of June 30, 1995, Trinity's combined asset allocation was 64% equities, 26% fixed income (including high yield bonds), 4% real estate, and 6% cash reserves.

ENDOWMENT INVESTMENT PERFORMANCE			
for periods ending June 30, 1995			
	1 Year	5 Years	10 Years
Trinity Equities	17.6%	13.1%	14.4%
Trinity Fixed Income	11.8	10.3	10.5
Trinity Total	15.7	11.6	13.1
S & P 500	26.1	12.1	14.6
Lehman Brothers			
Gov't./Corp. Bond Index ...	12.8	9.6	10.0
Total return [income plus change in capital value (appreciation and depreciation)] is expressed in average annual compound return.			

In May, 1993, the Finance and Investment Committees voted to affirm that the College has a total return spending policy and to adopt the "CPI Growth with a Collar" methodology. This prescribes that annual dollar spending be increased by the CPI with a ceiling of 6% and a floor of 4% of the trailing 12-quarter market value average. The new policy became effective for the 1994-95 fiscal year in which \$8,313,000 was spent. This translated into a spending rate of 4.7% compared with 4.9% for 1993-94.

Because of low dividend and interest rate yields during this fiscal year, there was a reduced rate of growth in endowment income. While total income was \$90,000 greater than in 1993-94, agreed-upon spending (as dictated by the formula) from endowment income increased by \$400,000. For the first time, there was a shortfall in endowment income of \$271,000. Accumulated excess yield from prior years in this amount was transferred from the endowment fund to the current unrestricted fund to meet the endowment spending for 1994-95.

During the course of the fiscal year, the Investment Committee met five times and, after reviewing

the endowment's investment structure and asset allocation, made several changes in its investment managers. An additional \$5.0 million was added to four of Grantham, Mayo, Van Otterloo's funds as follows: \$2.1 mil. to Emerging Markets Fund, \$1.2 mil. to International Core Fund, \$1.0 mil. to Small Companies Fund, and \$.7 mil. to Emerging Country Debt Fund. It also voted to reallocate \$5.0 million from Delaware Investment Advisers and \$10.0 million from Shawmut Fixed Income equally to Pacific Investment Management Company (PIMCO) and Standish Ayer & Wood, both fixed income managers. In a year-end decision to diversify and manage the portfolio more aggressively, \$10.0 million was evenly split between two hedge fund managers: Brahman Partners II and Rocker Partners L.P., both of New York City, as of July 1, 1995.

Like most college and university portfolios, Trinity's endowment funds are composed primarily of investments that are entirely controlled by the College, and which can be bought and sold by the Board of Trustees acting through the Investment Committee. The largest segment of funds is known as the Consolidated Endowment. These funds were received from donors with the restriction that principal is not expendable. A smaller segment, known as Funds Functioning as Endowment, has been established by our governing board for the same purpose as endowment. Unlike the funds in the consolidated section, the principal of these funds can be expended at the discretion of the Board. Both segments are pooled on a market-value basis, with each individual fund subscribing to or disposing of shares on the basis of the market value per share at the beginning of the quarterly period within which transactions take place. Endowment income is distributed based on the number of shares subscribed to at the end of each quarter.

Trinity's investment policy is determined by the Investment Committee of the Board of Trustees. The Committee meets at least four times per year. A major responsibility of the Committee is the engagement and dismissal of investment advisors, who have discretionary power over the sale and purchase of securities within the guidelines the Committee has determined for each firm. The investment objective of the endowment funds is to provide an average annual total return over the long term equal to the rate of inflation plus the College's average spending from endowment. This policy provides equal treatment of both the current and the future needs of the institution. The College believes its investment objectives can best be achieved by maintaining a portfolio of high-quality and, for the most part, readily marketable securities. Investments are made from a long-term perspective, and the strategy is to place major emphasis on the growth of principal and income.

Starting on page 26, this year's Report contains a detailed description of each endowment fund. This is in keeping with the practice begun in 1950 and repeated every fifth year thereafter. In 1950, there were 158 funds with a book value of \$4,477,975. At June 30, 1995, 45 years later, 740 funds appear on the books with a principal value of \$195,155,349. Market values for these funds were \$4,939,206 and \$208,305,780 in 1950 and 1995, respectively. These notable gains can be attributed primarily to the five successful capital campaigns which were completed during this 45-year span and the success of our investments, especially in the equity markets.

STATEMENT OF ENDOWMENT FUNDS				
	June 30, 1995		June 30, 1950	
	Number of Funds	Principal Value	Number of Funds	Principal Value
Funds Consolidated for Investment	593	179,157,691	146	4,204,501
Funds Functioning as Endowment	147	15,997,658	4	54,602
Funds Separately Invested	0	0	8	218,872
	<u>740</u>	<u>195,155,349</u>	<u>158</u>	<u>4,477,975</u>

Plant

At June 30, 1995, the College's 100-acre campus consisted of 75 buildings with a total square footage of 1,550,765. The book value of these physical plant assets after depreciation was listed at \$61,751,861; replacement value from an insurance standpoint was placed at \$227,533,813.

The past year once again proved to be a very busy and productive one on campus in terms of projects and other related initiatives. One of the most significant events in Trinity's modern history occurred during the summer and fall of 1994 when a proposal to close Vernon Street to through traffic was finalized between College officials and the City. The ordinance, which was passed by Hartford's City Council, permitted the closure of the Broad Street end of Vernon Street (effectively rendering it a dead-end street at the Broad Street intersection), thus permitting vehicular entrance and egress from Summit Street alone.

A separate agreement giving the College permission to move ahead with any physical changes necessary to implement the closure allowed us to swiftly create an attractive pedestrian courtyard. Adjoining is a cul-de-sac into the existing parking lot at Broad and Vernon Streets which now is utilized as a turn-around for vehicles.

As anticipated, this change has served to all but eliminate dangerous high-speed traffic on Vernon Street, making it safer for College and neighborhood pedestrians. From another important perspective, it has contributed to the feeling of a geographically unified campus, more clearly identifying the north sector as an integral, contiguous part of the whole. On a practical note, in accordance with our agreement with the City, Trinity will be responsible for rubbish collection and snow removal, as well as the maintenance of Vernon Street itself.

A particular challenge accompanying the arrival of a new President to our campus this year was in determining where the First Family would reside. Existing buildings, new sites, and additions to facilities were evaluated by Smith Edwards Architects. It was concluded that the best location was, in fact, the former President's residence located at Vernon and Summit streets, which at the time served as the center of operations for Admissions. It was also concluded that this solution would be the most cost-effective of the options.

In converting the facility there were two important objectives: one, to "radically transform" the appearance of the structure to make it more compatible with the architecture of the nearby Chapel Quadrangle; and two, to provide a livable home with ample accommodations for formal functions. I am pleased to relate that there is overwhelming consensus that these objectives were achieved. Some highlights of the project follow. The house was "radically transformed" by returning the white painted brick to its natural earth tone. The jarring and asymmetrical roof gables were completed and balanced. New windows with mullions replaced the sheets of glass giving the house a more traditional residential scale. The residence was made more livable by converting the former garage into a family room and linking it directly to the kitchen area. The functionality of the public/entertaining areas was enhanced by widening the formal living and dining rooms and by providing a roofed terrace to the west (Summit Street) side. Lastly, the site was made more attractive with plantings and fencing, and more accessible through walkways. The project, at a cost of \$500,000, took approximately ten weeks to complete, and was occupied by the First Family in August.

Other noteworthy College renovation projects in 1994-95 include the following:

- (1) The Athletic Fields comprised of 4.5 acres on the east (Broad Street) side of campus were completely rebuilt. Restoration work consisted of relocating surface drains designed to vastly improve the flow of water, the installation of new turf and a new underground sprinkler system.
- (2) Bathroom renovations were completed in the 60-bed Little Dormitory located off Crescent Street. Walls and ceilings were refurbished, lighting and ventilation were improved, floors were tiled and new electrical fixtures were installed.

In May of 1995, the Board of Trustees authorized the Administration to proceed with the design and construction of an 80-bed dormitory and adjacent social center on the north side of campus. Funding for the project, which has an estimated cost of \$6.4 million, will come from the April 1994

CHEFA bond issue. The new dormitory will be approximately 34,000 square feet and will replace Boardwalk and Park Place dorms (a.k.a. Allen East and West) on Allen Place. The 8,000 square-foot social center will provide the north side of campus with a facility designed to enhance students' residential experience at Trinity.

* * * * *

As one reviews the shifting conditions, and oftentimes radical changes, over the past 25 years in the economic, legislative, social, and demographic environments in which institutions such as Trinity must exist and operate, the College can take pride in its record of financial stability. Trinity has managed its resources and expenditures prudently and against some of the most trying pressures and challenges ever recorded. While we emphasize the 25 years just concluded, we by no means consider it the end of a period. Rather, it marks the beginning of new opportunities and occasions for Trinity to continue its leadership role in higher education. This past fiscal year also marked another new beginning filled with promise - in April we welcomed to the campus Dr. Evan S. Dobelle, Trinity's 18th president. Never forgetting or discounting our past, and operating from a fiscal position of strength, we confidently look to the future. We are secure in the knowledge that Trinity College can and will fulfill its responsibility to guide current and future scholars in exciting discoveries and life-changing experiences, and in preparing them to make important contributions to society.

Before closing this year's report, I would be remiss if I did not mention the most ambitious fund-raising effort in the College's history. The Trinity College Campaign, which was launched on April 22, 1995 and will close in mid-1998, will provide \$100 million for new endowments and immediate investments needed to support Trinity's Strategic Plan.

The Campaign and Plan share three key goals: sustaining Trinity's historic commitment to excellent teaching; increasing the intellectual intensity of campus life and providing greater social and cultural variety; and capitalizing on Trinity's location in Hartford, particularly through curricular initiatives.

The Trinity College Campaign will support five priority areas: student financial aid, faculty recognition and development, academic programs, facilities for student life and the Annual Fund.

Trinity has long enjoyed a reputation for excellence in higher education. This reputation is in no small way the result of the generosity of many whose gifts over the years have brought together an outstanding faculty and a diverse and highly talented student body. As Trinity prepares to move to even higher standards of excellence, the College's sound financial position, buoyed by 25 years of balanced budgets, is a strong foundation on which to build.

Respectfully submitted,



Robert A. Pedemonti
Vice President for Finance
and Treasurer

November 10, 1995

REPORT OF INDEPENDENT ACCOUNTANTS

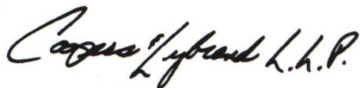
The Trustees of Trinity College
Hartford, Connecticut:

We have audited the accompanying balance sheet of Trinity College as of June 30, 1995, and the related statements of changes in fund balances and of current funds revenues, expenditures and other changes for the year then ended. We previously audited and reported upon the financial statements of Trinity College for the year ended June 30, 1994, which condensed financial statements are presented for comparative purposes only. These financial statements are the responsibility of the College's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with generally accepted auditing standards. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Trinity College at June 30, 1995, and its changes in fund balances and its current funds revenues, expenditures and other changes for the year then ended in conformity with generally accepted accounting principles.

Our audit was conducted for the purpose of forming an opinion on the financial statements taken as a whole. The supplemental schedule of endowment funds and application of income included in this report on page 14 is presented for the purpose of additional analysis and is not a required part of the basic financial statements. Such information has been subjected to the auditing procedures applied in the audit of the basic financial statements and, in our opinion, is fairly stated, in all material respects, in relation to the basic financial statements taken as a whole.



Hartford, Connecticut
September 29, 1995

EXHIBIT A
BALANCE SHEET
June 30, 1995
with comparative totals as of June 30, 1994

ASSETS	Current Funds	Endowment and Similar Funds	Life Income and Living Trust Funds	Plant Funds
Cash & short-term investments	\$ 2,398,311	\$ 16,143,736	\$ 342,402	\$ 1,125,868
Funds held by trustees				13,565,107
Investments, at market	5,498,907	198,402,391	2,523,224	
Receivable for securities sold		1,092,911		
Government grants receivable	504,668			
Student loans receivables less allowance for doubtful accounts of \$375,000 in 1995 and 1994				
Other assets	3,346,727		11,590	1,220,645
Land, buildings and equipment, net				61,751,861
Total assets	\$11,748,613	\$ 215,639,038	\$ 2,877,216	\$77,663,481
LIABILITIES AND FUND BALANCES				
Accounts payable, accrued expenses and deposits	4,351,964			512,198
Payable for securities purchased		1,620,603		
Deferred revenue	147,048			
Annuities payable			643,044	
Bonds and notes payable				37,914,752
Deposits held in custody for others				
Due to (from) other funds	(4,549,968)	5,712,655		1,367,446
Total liabilities	(50,956)	7,333,258	643,044	39,794,396
Fund balances:				
Current funds:				
Unrestricted allocated	8,938,458			
Restricted	2,861,111			
Endowment and similar funds		208,305,780		
Life income and living trust funds			2,234,172	
Plant funds:				
Unexpended				2,283,426
Reserves under bond indenture				2,070,802
Investment in plant				33,514,857
Student loan funds:				
Restricted				
Unrestricted allocated				
Capital campaign funds:				
Restricted				
Unrestricted allocated				
Total fund balances	11,799,569	208,305,780	2,234,172	37,869,085
Total liabilities and fund balances	\$11,748,613	\$ 215,639,038	\$ 2,877,216	\$77,663,481

The accompanying notes are an integral part of the financial statements.

Exhibit A, *continued*

Student Loan Funds	Capital Campaign Funds	Agency Funds	Total All Funds	
			June 30, 1995	June 30, 1994
\$ 362,612	\$ 362,481	\$ 540,133	\$ 21,275,543	\$ 23,872,415
			13,565,107	15,810,988
			206,424,522	178,146,301
			1,092,911	2,414,205
			504,668	534,277
3,624,842			3,624,842	3,518,157
3,000	17,000	26,382	4,625,344	3,947,850
			61,751,861	59,578,808
<u>\$ 3,990,454</u>	<u>\$ 379,481</u>	<u>\$ 566,515</u>	<u>\$ 312,864,798</u>	<u>\$ 287,823,001</u>
5,250		23,438	4,892,850	5,342,219
			1,620,603	4,480,560
			147,048	382,045
			643,044	646,643
			37,914,752	37,926,752
		543,077	543,077	572,567
	(2,530,133)			
<u>5,250</u>	<u>(2,530,133)</u>	<u>566,515</u>	<u>45,761,374</u>	<u>49,350,786</u>
			8,938,458	5,555,189
			2,861,111	2,286,242
			208,305,780	183,994,850
			2,234,172	1,968,961
			2,283,426	1,897,488
			2,070,802	1,034,271
			33,514,857	34,859,870
3,792,190			3,792,190	3,576,867
193,014			193,014	190,880
	2,776,440		2,776,440	2,987,117
	133,174		133,174	120,480
<u>3,985,204</u>	<u>2,909,614</u>	<u></u>	<u>267,103,424</u>	<u>238,472,215</u>
<u>\$ 3,990,454</u>	<u>\$ 379,481</u>	<u>\$ 566,515</u>	<u>\$ 312,864,798</u>	<u>\$ 287,823,001</u>

The accompanying notes are an integral part of the financial statements.

EXHIBIT B
STATEMENT OF CHANGES IN FUND BALANCES

for the year ended June 30, 1995
with comparative totals for the year ended June 30, 1994

	Current Funds		Endowment and Similar Funds	Life Income and Living Trust Funds
	<u>Unrestricted</u>	<u>Restricted</u>		
Balance, beginning of Year	\$ 5,555,189	\$ 2,286,242	\$ 183,994,850	\$ 1,968,961
Revenued and other additions:				
Tuition and fees	41,187,410			
Auxiliary enterprises revenues	11,196,992			
Gifts	3,158,296	475,345	2,448,022	137,787
Government grants	454,679	1,790,327		
Other grants		353,276		
Investment income	1,245,823	58,469		
Endowment income	2,921,166	5,042,337	662,551	
Realized net gains on investments			9,327,194	6,510
Change in unrealized appreciation on investments	161,465		11,475,719	188,920
Expended for plant facilities				
Retirement of indebtedness				
Other	911,136	300,278	417	164
Total revenues and other additions	61,236,967	8,020,032	23,913,903	333,381
Expenditures and other deductions:				
Educational and general expenditures	44,125,840	7,202,490	1,560,594	
Auxiliary enterprises expenditures	8,577,480			
Amortization of bond issuance costs				
Expended for plant facilities				
Interest on indebtedness				
Retirement of indebtedness				
Change in present value of future annuity payments				
Principal drawdown of annuity gifts				15,290
Depreciation				
Total expenditures and other deductions	52,703,320	7,202,490	1,560,594	15,290
Transfers among funds - additions (deductions):				
Mandatory:				
Principal and interest	(2,902,387)			
Nonmandatory:				
Appropriated for plant additions, renewals and replacements	(2,545,919)	(184,841)		
Investment yield from endowment	270,592		(270,592)	
Allocation of gifts to endowment funds	(40,183)	(57,832)	2,215,015	
Loan overhead allowance	27,837			
Termination of life income funds	39,682		13,198	(52,880)
Total transfers	(5,150,378)	(242,673)	1,957,621	(52,880)
Net change	3,383,269	574,869	24,310,930	265,211
Balance, end of year	\$ 8,938,458	\$ 2,861,111	\$ 208,305,780	\$ 2,234,172

The accompanying notes are an integral part of the financial statements.

Exhibit B, continued

Unexpended	Plant Funds		Student Loan Funds	Capital Campaign	Total All Funds	
	Reserves Under Bond Indenture	Investment in Plant			1995	1994
\$ 1,897,488	\$ 1,034,271	\$ 34,859,870	\$ 3,767,747	\$ 3,107,597	\$ 238,472,215	\$ 227,533,193
					41,187,410	39,692,064
					11,196,992	10,507,321
		1,631,004		1,764,545	9,614,999	12,908,169
			99,241	134,000	2,478,247	2,404,749
					353,276	661,720
	733,132		68,344	282,353	2,388,121	1,396,482
			78,966		8,705,020	8,614,985
				8,485	9,342,189	10,516,628
					11,826,104	(9,855,734)
		106,596			106,596	1,416,432
		67,400			67,400	554,770
222,534	(12,738)	1,552	2,067		1,425,410	722,781
222,534	720,394	1,806,552	248,618	2,189,383	98,691,764	79,540,367
			3,324	270,366	53,162,614	51,134,953
					8,577,480	8,615,425
		10,515			10,515	35,361
106,596					106,596	1,452,160
191,100	2,327,750				2,518,850	1,731,215
67,400					67,400	554,770
						4,310
					15,290	17,901
		5,601,810			5,601,810	5,055,250
365,096	2,327,750	5,612,325	3,324	270,366	70,060,555	68,601,345
258,500	2,643,887					
270,000		2,460,760				
			(27,837)	(2,117,000)		
528,500	2,643,887	2,460,760	(27,837)	(2,117,000)		
385,938	1,036,531	(1,345,013)	217,457	(197,983)	28,631,209	10,939,022
\$ 2,283,426	\$ 2,070,802	\$ 33,514,857	\$ 3,985,204	\$ 2,909,614	\$ 267,103,424	\$ 238,472,215

The accompanying notes are an integral part of the financial statements.

EXHIBIT C
STATEMENT OF CURRENT FUNDS REVENUES,
EXPENDITURES AND OTHER CHANGES

for the year ended June 30, 1995
with comparative totals for the year ended June 30, 1994

	1995			1994
	Unrestricted	Restricted	Total	Total
Revenues:				
<i>Educational and general:</i>				
Tuition and fees	\$ 41,187,410	\$	\$ 41,187,410	\$ 39,692,064
Endowment income	2,921,166	5,042,337	7,963,503	7,906,575
Gifts	3,158,296	475,345	3,633,641	3,286,073
Government grants	454,679	1,790,327	2,245,006	2,313,249
Other grants		353,276	353,276	661,720
Investment income	1,245,823	58,469	1,304,292	1,023,395
Unrealized gain (loss)	161,465		161,465	(385,380)
Other	911,136	300,278	1,211,414	811,804
	50,039,975	8,020,032	58,060,007	55,309,500
<i>Auxiliary enterprises:</i>				
Dining	3,246,790		3,246,790	3,013,173
Dormitories and houses	6,297,547		6,297,547	5,976,585
Student center	803,633		803,633	791,921
Alumni/faculty center	71,263		71,263	61,029
Computer store	777,759		777,759	664,613
	11,196,992		11,196,992	10,507,321
Total revenues	61,236,967	8,020,032	69,256,999	65,816,821
Expenditures and mandatory transfers:				
<i>Educational and general:</i>				
Instruction	14,796,400	2,576,631	17,373,031	16,438,913
General administration	1,741,013		1,741,013	1,654,963
Student services	2,906,473	54,204	2,960,677	2,826,234
Public service and information	2,853,176	578,314	3,431,490	3,310,984
General institutional	2,339,466	47,941	2,387,407	3,827,737
Library	2,345,444	552,256	2,897,700	3,180,617
Plant maintenance	3,968,363	91,341	4,059,704	3,699,795
Student aid	8,038,354	2,772,532	10,810,886	10,112,784
Other educational programs	4,793,421		4,793,421	5,026,543
Athletics	296,310	106,070	402,380	436,077
Research	47,420	423,201	470,621	490,718
Educational and general expenditures	44,125,840	7,202,490	51,328,330	51,005,365
<i>Mandatory transfers for:</i>				
Principal and interest	1,413,020		1,413,020	644,436
Total educational and general	45,538,860	7,202,490	52,741,350	51,649,801

The accompanying notes are an integral part of the financial statements.

	1995		1994	
	Unrestricted	Restricted	Total	Total
Expenditures and mandatory transfers, continued:				
Auxiliary enterprises:				
Dining	3,037,854		3,037,854	3,010,088
Dormitories and houses	4,085,624		4,085,624	4,249,655
Student center	616,732		616,732	581,685
Alumni/faculty center	96,164		96,164	127,570
Computer store	741,106		741,106	646,427
Auxiliary enterprises expenditures	8,577,480		8,577,480	8,615,425
Mandatory transfers for:				
Principal and interest	1,489,367		1,489,367	1,404,656
Total auxiliary enterprises	10,066,847		10,066,847	10,020,081
Total expenditures and mandatory transfers	55,605,707	7,202,490	62,808,197	61,669,882
Other transfers in (out):				
Plant fund for renewals, replacements, and additions	(2,545,919)	(184,841)	(2,730,760)	(2,833,840)
Investment yield from endowment	270,592		270,592	(114,178)
Allocation of gifts to endowment funds	(40,183)	(57,832)	(98,015)	(31,245)
Loan overhead allowance	27,837		27,837	2,320
Termination of life income funds	39,682		39,682	
Total other transfers	(2,247,991)	(242,673)	(2,490,664)	(2,976,943)
Net increase in fund balances	\$ 3,383,269	\$ 574,869	\$ 3,958,138	\$ 1,169,996

The accompanying notes are an integral part of the financial statements.

NOTES TO FINANCIAL STATEMENTS

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES:

The accompanying financial statements have been prepared in accordance with the American Institute of Certified Public Accountants Audit Guide for Colleges and Universities and include the accounts of Trinity College and its wholly-owned subsidiary, The Barbieri Center, Inc., an Italian campus operation.

The financial statements have been prepared on the accrual basis of accounting except that endowment income is recorded on the cash basis, the effect of which is not material. The statement of current funds revenues, expenditures and other changes is a statement of financial activities of current funds related to the current period. It does not purport to present the results of operations or net income or loss for the period as would a statement of income or a statement of revenues and expenses.

The accounts of the College are maintained in accordance with the principles of "fund accounting" whereby resources for various purposes are classified for accounting and reporting purposes into funds that are in accordance with the activities or objectives specified. Fund balances restricted by outside sources are so indicated and are expendable only for the purposes established by the source of such funds. Unrestricted funds are generally allocated to specific purposes by action of the governing board, but remain under full control of the governing board and are available for any institutional purpose.

Endowment funds are subject to the restriction of the gift instruments requiring that the funds be invested and only the income from such funds be utilized. Funds functioning as endowment have been established by the governing board for the same purpose as endowment funds. However, any portion of such funds may be expended upon consent of the Board of Trustees.

Stocks, bonds, short-term investments and mortgages are recorded at market value. Realized gains and losses and the change in unrealized appreciation on investments are accounted for in the fund which owned the assets. The income earned on investments of the current, student loan and agency funds is included in revenues of the unrestricted current fund. No administrative costs are allocated to other funds with the exception of government grants. Income derived from investments of endowment and similar funds is accounted for in accordance with its designated use: current unrestricted or restricted funds, or student loan funds.

Land, buildings and equipment are recorded at cost or fair market value for gifts, less accumulated depreciation. Depreciation is computed on a straight-line basis over the estimated useful lives of buildings (20-30 years) and equipment (5-10 years). Equipment is removed from the records at the time of disposal. (See note 5)

As of June 30, 1995, \$1,367,446 was owed to the current fund by the plant fund for plant fund projects. This amount, which bears interest at rates ranging from 7% to 10%, will be repaid to the current fund based on an amortization schedule throughout the year 2010.

The College has a letter of exemption from federal income tax from the Internal Revenue Service under section 501(c)(3) of the Internal Revenue Code.

Certain prior year items have been reclassified to conform to the current year presentation.

2. CASH AND INVESTMENTS:

Cash and investments at June 30, 1995 and 1994 were as follows:

	1995		1994	
	Market Value	Cost	Market Value	Cost
Current funds:				
Cash & short-term investments	\$ 2,398,311	\$ 2,398,311	\$ 1,565,259	\$ 1,565,259
Bonds	5,339	5,170	5,877	5,670
Common stocks	67,535	51,280	56,702	50,598
Intermediate bond fund	4,883,453	5,000,000	9,732,101	10,000,000
Mortgages	426,477	426,477	435,594	435,594
Energy interest	115,182	115,182	115,182	115,182
Other	921	921	2,251	2,251
	5,498,907	5,599,030	10,347,707	10,609,295
Endowment and similar funds:				
Cash & short-term investments	16,143,736	16,143,736	20,093,334	20,118,681
Bonds	56,771,722	55,003,861	54,781,651	55,711,420
Common stocks	116,112,639	103,645,496	87,728,981	85,246,501
Convertible preferred stocks			746,825	755,542
Real estate	6,867,522	7,262,698	6,643,659	7,200,627
Note receivable from plant fund	1,013,500	1,013,500	1,025,500	1,025,500
Mortgage	768	768	768	768
Foreign stocks	17,636,240	18,325,636	15,040,487	14,327,454
	198,402,391	185,251,959	165,967,871	164,267,812
Life income and living trust funds:				
Cash & short-term investments	342,402	342,402	153,631	153,631
Bonds	447,008	418,995	104,524	99,365
Common stocks	257,381	222,006		
Common trust funds—equity	683,637	502,174	610,610	526,045
Common trust funds—bonds	1,135,198	1,149,408	1,115,589	1,163,593
	\$ 2,523,224	\$ 2,292,583	\$ 1,830,723	\$ 1,789,003

3. ENDOWMENT AND SIMILAR FUNDS:

Principal balances at June 30, 1995 and 1994 were as follows:

	1995		1994	
	Market Value	Cost	Market Value	Cost
Endowment funds	\$ 163,239,658	\$ 68,499,727	\$ 143,834,317	\$ 64,138,880
Funds functioning as				
endowment	45,066,122	15,997,658	40,160,533	15,288,080
Investment reserves (primarily				
net cumulative realized gains				
on security transactions)		110,657,964		102,893,178
	<u>\$ 208,305,780</u>	<u>\$ 195,155,349</u>	<u>\$ 183,994,850</u>	<u>\$ 182,320,138</u>

Endowment funds are subject to the restrictions of gift instruments requiring that the principal be invested in perpetuity and that only income be utilized.

Funds functioning as endowment, also known as quasi-endowment funds, have been established by the Trustees for the same purposes as endowment funds. However, any portion of the funds functioning as endowment may be expended with the approval of the Trustees.

The College's endowment spending policy was designed to stabilize annual spending levels and to preserve the real value of the endowment portfolio over time. The College has a total return spending policy, and effective in 1994-95, the Trustees adopted a "CPI Growth with a Collar" methodology: increase the annual dollar spending by the CPI (Consumer Price Index) with a ceiling of 6% and a floor of 4% of the average market value of the endowment fund for the trailing twelve quarters. The 1993-94 spending from endowment was calculated at 5% of the average endowment market value over the preceding twelve quarters. Accumulated excess yield from prior years of \$270,592 was transferred from the endowment fund to the current unrestricted fund to meet the endowment spending for 1994-95.

Beginning in fiscal 1995, the College charged investment custody fees of \$1,481,148 directly to the endowment fund. These fees, which were \$1,268,651 in 1994, were previously charged to the current unrestricted fund.

The College does not allocate appreciation on investments to the individual endowment funds. Rather, the appreciation is allocated to a general investment reserve within the endowment funds. This fund may also be expended subject to Trustee approval.

The College is also the recipient of income earned on funds held in trust by others. Income received on these funds for the years ended June 30, 1995 and 1994 amounted to \$336,697 and \$334,534, respectively.

Assets of endowment and similar funds are pooled on a market value basis with each individual fund subscribing to or disposing of units on the basis of the market value per unit at the beginning of the quarterly period within which transactions take place. Endowment income is distributed based on the number of units subscribed to at the end of each quarter.

3. ENDOWMENT AND SIMILAR FUNDS, continued:

The following table sets forth the activity in the pool at June 30, 1995 and 1994:

	1995	1994
Number of units for income allocation	4,909,149	4,756,002
Market value per unit	\$ 41.52	\$ 37.65
Income earned per unit	\$ 1.70	\$ 1.74
Income distributed per unit	\$ 1.57	\$ 1.61

Changes in the market value of investments, cash and short-term investments, and the net receivable of endowment and similar funds for the years ended June 30, 1995 and 1994 are as follows:

	1995	1994
Market value, beginning of year	\$ 183,994,850	\$ 176,575,264
Gifts	2,448,022	5,468,924
Investment income	8,705,020	8,614,985
Allocation of investment income	(8,042,469)	(7,987,228)
Excess income (to) from		
current unrestricted fund	(270,592)	114,178
Transfers	2,228,213	217,687
Fees	(1,481,148)	
Other	(79,029)	(116,957)
	<u>187,502,867</u>	<u>182,886,853</u>
Net gain on investments		
Realized	9,327,194	10,453,350
Change in unrealized appreciation	11,475,719	(9,345,353)
	<u>20,802,913</u>	<u>1,107,997</u>
Market value, end of year	\$ 208,305,780	\$ 183,994,850

Notes to Financial Statements, continued

4. BONDS AND NOTES PAYABLE:

The following is a summary of bonds and notes payable:

	June 30,	
	1995	1994
<u>Connecticut Health and Educational Facilities Authority (CHEFA)</u>		
Series C bonds, issued 1992, interest rates ranging from 4.2% to 6.0%; maturities to 2022; insured by Municipal Bond Insurance Authority. The trustee held a sinking fund reserve of \$916,519 and \$592,021 at June 30, 1995 and 1994, respectively.	\$ 20,370,000	\$ 20,370,000
<u>Connecticut Health and Educational Facilities Authority (CHEFA)</u>		
Series D bonds, issued 1994, interest rates ranging from 4.2% to 6.0%; maturities to 2024; insured by Financial Guaranty Insurance Company. The trustee held a sinking fund reserve of \$505,801 and \$112,382 at June 30, 1995 and 1994, respectively.	17,000,000	17,000,000
<u>Internal Borrowing - Due to Endowment Fund</u>		
Mortgage payments due to the endowment fund for the purchase of various neighborhood properties, payable over 30 years, beginning in 1991 bearing a rate of 9%.	1,013,500	1,025,500
	38,383,500	38,395,500
Less unamortized discount	(468,748)	(468,748)
	\$ 37,914,752	\$ 37,926,752

Maturities of the above bonds and mortgage notes are as follows:

1995-96	\$ 338,196	2000-2005	\$ 4,046,510
1996-97	604,383	2005-2010	5,341,958
1997-98	630,678	2010-2015	7,177,658
1998-99	657,089	2015-2020	9,593,205
1999-2000	693,627	2020-2025	9,300,196

5. INVESTMENT IN PLANT:

Included in the plant funds as of June 30, 1995 and 1994 are the following categories:

	1995	1994
Land	\$ 3,983,992	\$ 3,758,902
Buildings	90,983,953	87,539,495
Equipment	17,158,516	19,064,561
Construction-in-progress	2,809,095	1,920,452
	<hr/>	<hr/>
	114,935,556	112,283,410
Less accumulated depreciation	(53,183,695)	(52,704,602)
	<hr/>	<hr/>
	\$ 61,751,861	\$ 59,578,808
	<hr/>	<hr/>

The cost of the Trinity College main campus purchased in 1873 consisting of 78 acres and smaller parcels purchased in subsequent years is not included in the land total above. The historical cost of this land is not practical to estimate.

6. UNRESTRICTED ALLOCATED FUND BALANCE:

Current unrestricted funds have been allocated for specified purposes by the governing board. The net change in the fund balance for the year ended June 30, 1995 consists of:

	Increase
Building alterations and capital improvements	\$ 336,488
Instruction and research	36,902
Equipment	207,712
Insurance	100,000
Utilities	30,000
Library project – computer network	298,710
SFAS No. 106	2,211,992
Unrealized gain on market value of securities	161,465
	<hr/>
Net increase in current unrestricted fund balance	\$ 3,383,269
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See Footnote 8 for additional information regarding SFAS No. 106.

7. GOVERNMENT GRANTS:

Government grant awards not yet funded or recorded at June 30, 1995 total approximately \$920,000. They are expected to be collected over the ensuing fiscal year.

8. RETIREMENT BENEFITS:

The College participates in the Teacher's Insurance and Annuity Association (TIAA) and College Retirement Equities Fund (CREF) as a retirement plan for most of its employees. Total pension expense for the years ended June 30, 1995 and 1994 was approximately \$1,870,000 and \$1,789,000, respectively. The College has no liability for any unfunded pension costs under this plan.

The College provides life insurance benefits for retired employees who were full-time employees as of December 1, 1977, equal to twenty-five percent of the insurance in effect at retirement, to a maximum of \$3,750. The College recognizes, as an expense, the annual premium cost of providing these benefits which were approximately \$2,900 and \$2,700 for the years ended June 30, 1995 and 1994, respectively.

The College provides health insurance benefits for retired employees who were full-time employees with at least ten years of service and who have attained the age of sixty. The College recognizes, as an expense, the annual premium cost of providing these benefits which were approximately \$94,000 and \$84,000 for the years ended June 30, 1995 and 1994, respectively.

In December 1990, the Financial Accounting Standards Board issued SFAS No. 106, "Employers' Accounting for Postretirement Benefits Other than Pensions," (SFAS 106) requiring the accrual of costs associated with postretirement benefits during the participant's employment. The effective date of SFAS No. 106 for the College is the fiscal year ending June 30, 1996 and the College intends to adopt it at that time. The College will recognize the transition obligation, which is expected to be approximately \$4.4 million, in the period of initial adoption. At June 30, 1995, the College had allocated approximately \$4.0 million of the current unrestricted fund balance for SFAS No. 106.

9. PLEDGES (UNAUDITED):

The College records gifts on a cash basis. Substantial amounts of future collections are contingent upon certain future events. Amounts due for current year annual giving are not included in the outstanding pledges amount. As of June 30, 1995 pledges outstanding to the College were as follows:

Annual Giving Future Years	\$ 1,351,689
Capital Campaign Fund	8,349,902
Endowment Funds	589,060
Restricted Funds	241,879
Plant Funds	3,450
Prior Capital Campaign Funds	258,500
	<hr/>
	\$ 10,794,480
	<hr/>

10. DISCLOSURES ABOUT FAIR VALUE OF FINANCIAL INSTRUMENTS:

The following methods and assumptions were used to estimate the fair value of each class of financial instruments at June 30, 1995 and 1994 for which it is practicable to estimate that value:

Cash and short-term investments

The carrying amount approximates fair value because of the short maturity of these instruments.

10. DISCLOSURES ABOUT FAIR VALUE OF FINANCIAL INSTRUMENTS, continued:

Long-term investments

The fair values of some investments are estimated based on quoted market prices for those or similar investments. For other investments for which there are no quoted market prices, a reasonable estimate of fair value could not be made without incurring excessive costs. Additional information pertinent to the value of an unquoted investment is provided below.

Long-term debt

The fair value of the College's long-term debt is estimated based on the quoted market prices for the same or similar issues or on the current rates offered to the College for debt of the same remaining maturities.

Student loan receivables

Student loan receivables include donor restricted and federally sponsored student loans with mandated interest rates and repayment terms subject to significant restrictions as to their transfer and disposition. The fair value of these instruments could not be determined without incurring excessive costs.

The estimated fair values of the College's financial instruments are as follows:

	June 30, 1995	
	Carrying Amount	Fair Value
Cash and short-term investments	\$ 21,275,543	\$ 21,275,543
Long-term investments for which it is:		
Practicable to estimate fair value	205,881,174	205,881,174
Not practicable to estimate fair value	543,348	543,348
Long-term debt	37,914,752	38,865,709

	June 30, 1994	
	Carrying Amount	Fair Value
Cash and short-term investments	\$ 23,872,415	\$ 23,872,415
Long-term investments for which it is:		
Practicable to estimate fair value	177,592,506	177,592,506
Not practicable to estimate fair value	553,795	553,795
Long-term debt	37,926,752	37,496,090

11. CONTINGENCIES:

The College is subject to legal proceedings and claims which arise in the ordinary course of its business. In the opinion of management, the amount of ultimate liability with respect to those actions will not materially affect the financial position of the College.

12. FUTURE APPLICATION OF ACCOUNTING STANDARDS:

Effective June 30, 1996, the College will be required to implement Statement of Financial Accounting Standards ("SFAS") No. 116, "Accounting for Contributions Received and Contributions Made," and SFAS No. 117, "Financial Statements of Not-For-Profit Organizations". The most significant provision of SFAS No. 116 requires the recognition of certain pledges in the financial statements. SFAS No. 117 requires a change in the display of financial statements from those based on fund accounting to a display based on the concept of "net assets". The financial impact of adoption of these pronouncements has not been determined.

EXHIBIT D
SUMMARY OF INVESTMENTS
ENDOWMENT FUNDS
June 30, 1995

	Book Value	Market Value
Bonds		
Governments	\$ 4,842,124	\$ 4,915,771
Public utilities	501,281	518,250
Corporates	12,683,543	12,873,898
Mutual (co-mingled) funds	33,396,840	34,887,530
International bonds	2,125,559	2,173,222
Risk arbitrage	940,216	896,331
	<u>54,489,563</u>	<u>56,265,002</u>
Common stocks		
Public utilities	5,969,138	6,495,775
Industrials	61,397,679	72,704,112
Banks	4,309,043	4,905,217
Financial services	2,894,711	3,799,161
Mutual (co-mingled) funds	11,210,829	11,178,087
International equities	18,325,636	17,636,240
Risk arbitrage	17,864,096	17,030,287
	<u>121,971,132</u>	<u>133,748,978</u>
Real estate	<u>7,262,699</u>	<u>6,867,522</u>
Cash and short term investments*	11,431,955	11,424,377
Total endowment	<u>\$ 195,155,349</u>	<u>\$ 208,305,780</u>

* Cash, notes, and bonds maturing within one year.

EXHIBIT D-1
TOTAL ENDOWMENT FUNDS
BOOK AND MARKET VALUES — FIFTEEN YEARS

<u>June 30</u>	<u>Book Value</u>	<u>Market Value</u>
1995	\$ 195,155,349	\$ 208,305,780
1994	182,320,138	183,994,850
1993	165,555,199	176,575,264
1992	147,731,304	156,848,760
1991	137,437,094	144,320,926
1990	125,527,455	137,348,036
1989	116,148,346	126,259,859
1988	109,420,662	114,229,517
1987	104,470,485	115,324,115
1986	77,591,238	100,855,926
1985	63,326,326	74,107,190
1984	57,811,786	56,860,731
1983	51,253,109	65,124,582
1982	44,154,422	44,373,184
1981	40,291,953	47,181,222
1980	38,079,757	42,992,220

EXHIBIT D-2
ENDOWMENT FUNDS UNDER MANAGEMENT
AVERAGE ANNUAL COMPOUND RETURNS
(for the period ending June 30, 1995)

	<u>1 Year</u>	<u>2 Years</u>	<u>3 Years</u>	<u>5 Years</u>
Trinity				
Equities	17.6	12.6	14.7	13.1
Bonds	11.8	8.1	9.0	10.3
Total	15.7	10.4	12.2	11.6
S&P 500	26.1	13.1	13.3	12.1
Dow Jones	29.1	17.0	14.3	13.0
College Retirement Equity Fund (CREF)	19.0	11.5	12.5	10.9
Common Fund (Equities)	17.9	12.0	13.3	11.6
Salomon Brothers Long Term Bond Index	17.6	6.5	9.7	11.2
Lehman Government/Corporate Bond Index	12.8	5.4	7.9	9.6
Common Fund (Bonds)	14.0	7.9	9.8	11.3

EXHIBIT E
SUPPLEMENTAL SCHEDULE OF ENDOWMENT FUNDS
AND APPLICATION OF INCOME
for the year ended June 30, 1995

	PRINCIPAL (Book Value)		
	June 30, 1994	Additions and Transfers	June 30, 1995
Consolidated:			
Chapel	\$ 692,491	\$	\$ 692,491
Fellowships	710,535	59,688	770,223
General purposes	12,382,856	52,032	12,434,888
Instruction	27,651,110	2,969,202	30,620,312
Library	2,873,946	65,881	2,939,827
Prizes	662,959	42,998	705,957
Scholarship	15,642,826	954,747	16,597,573
Other purposes	3,522,157	216,299	3,738,456
Total consolidated	<u>64,138,880</u>	<u>4,360,847</u>	<u>68,499,727</u>
Funds functioning as endowment:			
Chapel	19,382		19,382
General purposes	11,112,035	(274,000)	10,838,035
Instruction	692,253	778,469	1,470,722
Library	706,499	26,200	732,699
Scholarship	1,592,405	20,020	1,612,425
Other purposes	1,165,506	158,889	1,324,395
Total funds functioning as endowment	<u>15,288,080</u>	<u>709,578</u>	<u>15,997,658</u>
Reserve fund:			
General investment reserve (a)	102,893,178	7,764,786	110,657,964
Funds held in trust by others			
Total	<u>\$ 182,320,138</u>	<u>\$ 12,835,211</u>	<u>\$ 195,155,349</u>
a) The College distributes earnings on these funds to the consolidated and funds functioning as endowment in the same proportion as the earnings for each individual fund.			
(b) Restricted funds	\$ 684,094		
Loan funds	78,966		
	<u>\$ 763,060</u>		

INCOME

Received in Current Year	Expended	To (From) Principal of Funds	To Other Funds (b)
\$ 45,692	\$ 45,692	\$	\$
72,189	12,500	59,689	
1,292,570	1,284,621	7,949	
2,806,415	2,044,262	417,878	344,275
411,569	294,670	727	116,172
64,030	399	42,923	20,708
1,526,901	1,474,697	33,219	18,985
293,148	103,525	55,872	133,751
<u>6,512,514</u>	<u>5,260,366</u>	<u>618,257</u>	<u>633,891</u>
1,314			1,314
1,409,664	1,680,256	(270,592)	
75,704	6,863	35,381	33,460
71,651	58,892		12,759
133,287	133,287		
164,189	78,024	8,914	77,251
<u>1,855,809</u>	<u>1,957,322</u>	<u>(226,297)</u>	<u>124,784</u>
336,697	332,312		4,385
<u>\$ 8,705,020</u>	<u>\$ 7,550,000</u>	<u>\$ 391,960</u>	<u>\$ 763,060</u>

EXHIBIT F
DESCRIPTION OF ENDOWMENT FUNDS
Principal Amount at June 30, 1995

CHAPEL

Funds Consolidated for Investment Purposes:

MOLLY LAIRD DOWNS (1954)	\$ 6,500
Gift of Mrs. Ellason Downs of Wilmington, Delaware. Income to be used in support of the Chaplaincy at Trinity College.	
GENERAL CHAPLAINCY (1957)	3,005
Gifts received during the Program of Progress Campaign of 1955-1958.	
WILLIAM CHAPIN HILL (1923)	1,000
Gift of an anonymous donor in memory of William Chapin Hill, 1893.	
MATHER CHAPEL (1936)	2,000
Gift of William G. Mather, 1877, of Cleveland, Ohio, Trustee of the College from 1909 to 1951. Income is for the maintenance and conduct of services in Mather Chapel.	
THE REV. JOHN HENRY McCrackan (1987)	674,986
Trust established by Lawson Purdy, 1884, of Port Washington, New York, in honor of the Rev. McCrackan, 1882, brother-in-law of Mr. Purdy. Mr. Purdy served as Trustee of the College from 1933 to 1959.	
TRINITY CHURCH CHAPLAINCY (1956)	5,000
Gift of Trinity Church, New York City, to support the salary of the College Chaplain.	

Funds Functioning as Endowment:

THE REV. J. MOULTON THOMAS (1986)	19,382
Donations to, and accumulated income of, the Thomas Restricted Fund originally intended for a chapel lounge. The Rev. Thomas served as Chaplain from 1956 to 1964. Income is to support the work and purposes of the Chapel and the Chaplaincy.	

FELLOWSHIPS

Funds Consolidated for Investment Purposes:

H. E. RUSSELL (1893)	321,299
Bequest of Henry E. Russell of New York City. Income to award a fellowship to a graduate of Trinity College as chosen by the faculty, each award for a term of two years of graduate study. Income not used for fellowship purposes is added to the principal of the fund.	
W. H. RUSSELL (1927)	142,947
Bequest of William H. Russell of Los Angeles. Income to award a fellowship to a graduate of Trinity College as chosen by the faculty, each award for a term of two years of graduate study. Income not used for fellowship purposes is added to the principal of the fund.	
MARY A. TERRY (1905)	305,978
Bequest of Miss Mary A. Terry of Hartford. Income to award a fellowship to a graduate of the College for further study, as appointed by the President. Income not used for fellowship purposes is added to the principal of the fund.	

GENERAL PURPOSES

Funds Consolidated for Investment Purposes:

NATHANIEL K. and MILDRED C. ALLISON (1983)	21,397
Bequest of Mildred C. Allison of Granby. Mr. Allison was a member of the Class of 1931.	

General Purposes

Exhibit F, *continued*

ALUMNI TRUST (1885)	59,935
Gift of the Alumni Association, originally for the endowment of the President's salary. Additional alumni gifts received in 1916 and 1917 were added to this fund. On consent of the alumni in 1927, income is now used for general purposes.	
ANONYMOUS (1984)	20,000
Gift of an anonymous donor.	
ANONYMOUS #2 (1994)	2,048,794
Gift of an anonymous donor.	
GEORGE E. and WILLIAM L. BEERS (1957)	11,562
Gifts of Henry S. Beers, '18, of Glastonbury, Trustee of the College from 1952 until his death in 1981.	
HENRY S. BEERS (1965)	35,277
Principal value of a matured life income fund given by Henry S. Beers, '18, of Glastonbury, Trustee of the College from 1952 until his death in 1981. Fund was listed anonymously prior to Mr. Beers' death.	
THOMAS SPRANGER BRADLEY (1965)	20,927
Bequest of Miss Emma Frederica Bradley of Glendora, California, in memory of her brother, a member of the Class of 1923.	
JOHN BRAINARD FAMILY FUND (1910)	6,000
Bequest of the Rev. John Brainard, 1851, of Auburn, New York. The principal of the Jane B. Brainard fund was added in 1991.	
MORGAN B. BRAINARD (1958)	19,025
Bequest of Morgan B. Brainard, Hon. '32, of Hartford, augmented by memorial gifts from members of his family.	
CLIFTON C. BRAINERD (1975)	18,379
Bequest of Clifton C. Brainerd, '06, of Hartford.	
JOSEPH and ORR BUFFINGTON MEMORIAL (1955)	4,093
Bequest of Mrs. Fanny M. Dravo of Pittsburgh, in memory of her uncles, Joseph Buffington, 1875, Hon. 1890, Trustee of the College from 1900 to 1947, and Orr Buffington, 1879.	
LENA A. BURWELL (1953)	10,000
Bequest of Lena A. Burwell of West Hartford.	
EDMUND S. CARR (1973)	36,034
Bequest and principal value of a matured life income fund established by Edmund Samuel Carr, '05, of Salisbury.	
HAROLD N. CHANDLER (1963)	5,000
Bequest of Mrs. Elizabeth B. Chandler of West Hartford. Mr. Chandler was a member of the Class of 1909.	
MARCH FREDERICK CHASE (1966)	1,000
Gift of Frederick C. Hinkel, Jr., '06, Hon. '47, of Islip, New York. Mr. Chase was a member of the Class of 1897.	
CLASS OF 1870 (1916)	4,154
Gifts from members of the Class of 1870. In 1933, the Trustees voted to add to this fund the bequest of Dr. Flavel Sweeten Luther, 1870, President of the College from 1904 to 1919.	
JOHN K. CLEMENT (1989)	10,000
Bequest of John K. Clement, 1900, of Harrisburg, Pennsylvania.	
MILDRED CORSON COOK (1959)	205,300
Gifts and bequest of John R. Cook, '10, of Hartford, Trustee of the College from 1948 to 1967, in memory of his wife.	

W. REDMOND CURTIS (1974)	50,000
Bequest of Ethel H. Curtis of Point Pleasant Beach, New Jersey. Mr. Curtis was a member of the Class of 1912.	
WILLIAM E. and F. RANDOLPH CURTIS (1947)	10,000
Bequest of Miss Elizabeth Curtis of New York City, in memory of her father, William Edmond Curtis, 1843, Hon. 1862, Trustee of the College from 1857 to 1880, and her two brothers, William Edmond Curtis, 1875, MA 1878, Hon. 1902, Trustee of the College from 1886 to 1923, and F. Randolph Curtis, 1880.	
WILLIAM EDMOND CURTIS (1923)	10,000
Bequest of William Edmond Curtis, 1875, MA 1878, Hon. 1902, Trustee of the College from 1886 to 1923, in memory of his father, William Edmond Curtis, 1843, Hon. 1862, Trustee of the College from 1857 to 1880.	
THE REV. LLEWELLYN DIPLOCK (1972)	2,224
Bequest of Arthur Hosmer Huse of Camden, Maine, in memory of the Rev. Llewellyn Diplock, '29.	
JOSEPH H. EHLERS (1990)	20,468
Bequest of Joseph H. Ehlers, '14, of Washington, D.C. Income to be returned to principal until 2014 when the fund is to be turned over to the College as a gift from the Classes of 1914 and 2014. Mr. Ehlers also bequeathed to the College various Chinese artifacts.	
REGINALD H. ELLIS (1959)	24,675
Bequest of Reginald H. Ellis, '24, of Brooklyn, New York.	
JOHN O. ENDERS (1958)	26,000
Bequest of John O. Enders of West Hartford. Fund increased by a gift from his daughter, Mrs. Elvia Enders Richards of Waterford, Connecticut.	
ENSIGN-BICKFORD (1956)	10,000
Gift of the Ensign-Bickford Foundation, Inc. of Simsbury.	
SARAH M. FERGUSON (1915)	5,310
Bequest of Miss Sarah M. Ferguson of Stamford.	
GEORGE H. FITTS (1925)	10,000
Bequest of George H. Fitts of Willimantic.	
THOMAS F. FLANAGAN (1960)	5,000
Bequest of Thomas F. Flanagan, '12, of Harrison, New York, Trustee of the College from 1950 to 1960.	
GEORGE W. FLYNN (1962)	10,000
Bequest of George W. Flynn of Hartford.	
MARGARET L. FULLER (1995)	20,000
Gift from the Margaret L. Fuller Memorial Trust. Mrs. Fuller was the mother of Henry M. Fuller, Class of 1938, who presently resides in Marlborough, New Hampshire.	
FRANK P. FURLONG (1946)	10,000
Bequest of Frank P. Furlong of Hartford.	
BERNADINE D. GALE (1955)	250,000
Bequest of Philip B. Gale, Hon. '40, of Bloomfield.	
GEORGE S. GILMAN (1986)	1,073,235
Bequest of George H. Gilman, Jr. of Hartford, in memory of his grandfather, George S. Gilman, 1847. George H. Gilman, Jr. served as Trustee of the Watkinson Library from 1979 until his death in 1985.	
JAMES J. GOODWIN (1915)	25,378
Bequest of James J. Goodwin, Hon. '10, of Hartford, Trustee of the College from 1870 to 1878.	

HOWARD GREENLEY (1956)	5,000
Bequest of Howard Greenley, 1894, of Middlebury, Vermont.	
CHARLES WELLES GROSS (1957)	5,000
Bequest of Charles W. Gross, Hon. '39, of Hartford.	
WILLIAM HAMERSLEY (1924)	5,000
Bequest of Mrs. Jane A. Hamersley of Hartford, in memory of her husband, the Hon. William Hamersley, 1858, Trustee of the College from 1884 to 1920.	
JUDGE WILLIAM and WILLIAM JAMES HAMERSLEY (1965)	7,150
Gift of Emily C. Hamersley Scranton of Hartford, and Jane Hamersley Wright of West Hartford.	
THOMAS C. HENRY (1989)	5,000
Gift of the James J. Henry Charitable Trust on behalf of James J. Henry (deceased) and Margaret R. Henry, parents of Thomas C. Henry, deceased member of the Class of 1966.	
HILLSDALE FUND, INCORPORATED (1978)	10,000
Gift of the Hillsdale Fund, Inc. of Greensboro, North Carolina.	
FREDERICK C. HINKEL (1975)	4,000
Bequest of Frederick C. Hinkel, Jr., '06, Hon. '47, of Islip, New York, in memory of his father.	
FREDERICK and MAUDE HINKEL (1958)	8,068
Gifts of Frederick C. Hinkel, Jr., '06, Hon. '47, and Mrs. Hinkel of Islip, New York. Income to be added to principal until June 30, 2008 and then used in any manner deemed appropriate by the Trustees.	
GEORGE D. and GRACE H. HOWELL (1909)	28,654
Gift of George D. Howell, 1882, of Uniontown, Pennsylvania.	
WALTER A. JAMIESON (1960)	13,413
Bequest of Walter A. Jamieson, '12, Hon. '41, of Indianapolis, Indiana.	
GEORGE A. JARVIS (1893)	54,977
Bequest of George A. Jarvis of Brooklyn, New York.	
DAVID H. and REBECCA B. JOHNSON (1901)	20,000
Bequest of Miss Mary Beach Tousey of New York City, in memory of her aunt and uncle.	
GRENVILLE KANE (1949)	25,000
Gift of the George F. Baker Trust of New York City to the Trinity College 125th Anniversary Development Program in memory of Grenville Kane, 1875, Trustee of the College from 1925 to 1931.	
HENRY and WALTER KENEY (1891)	52,979
Gift of Henry Keney and Mary J. Keney (Mrs. Walter) of Hartford. Fund increased by bequest of Henry Keney in 1894.	
MARY J. KENEY (1895)	32,195
Bequest of Mary J. (Mrs. Walter) Keney of Hartford.	
CHARLES R. KING (1901)	1,000
Gift of Dr. Charles R. King, Hon. 1897, of Andalusia, Pennsylvania.	
ROBERT C. AND LEONICE M. KNOX (1993)	324,155
Gifts from the estate of Robert C. Knox, Jr. of West Hartford.	
SEBASTIAN S. KRESGE (1950)	15,000
Gift of The Kresge Foundation of Detroit, Michigan to the Trinity College 125th Anniversary Development Program in 1948.	
JAMES IVERS and SUSAN KIDDER LEWIS (1971)	2,336,613
Bequest of Charles A. Lewis, 1893, of Atlantic City, New Jersey.	

KENNETH A. LINN (1992)	795,413
Proceeds from a unitrust established by Kenneth Allen Linn '30, of Westfield, New Jersey.	
EDWARD H. LORENZ (1958)	24,438
Bequest of Edward H. Lorenz, '02, Hon. '50, of West Hartford.	
WILBUR W. LYNCH (1962)	5,423
Bequest of Mrs. Frank R. Lynch of Bronx, New York, in memory of her son, Wilbur W. Lynch, '37.	
HAROLD F. MANIERRE (1992)	45,870
Bequest of Howard F. Manierre '27 of East Hartford.	
ANNA ROSALIE MANSFIELD (1934)	3,108
Bequest of Burton Mansfield, Hon. 1878, of New Haven, in memory of his wife.	
WILLIAM G. MATHER (1937)	240,000
Gift and bequest of William G. Mather, 1877, of Cleveland, Ohio, Trustee of the College from 1909 to 1951.	
PHILIP JAMES MCCOOK (1964)	5,000
Bequest of Philip J. McCook, 1895, Hon. '20, of New York City, Trustee of the College from 1927 to 1962.	
JANET MCPHERSON (1983)	546,959
Proceeds received on termination of a unitrust established by Donald A. McPherson, '32, of Kula, Hawaii. Income is to be used for general purposes of the College with priority for scholarships and faculty salaries.	
MEMORIAL (1938)	183,821
Established by vote of the Trustees to receive undesignated legacies and gifts of less than \$5,000 in memory of alumni and friends. A bequest from Jacob Humphrey Greene, 1891, initiated this fund. In 1951, the Trustees voted to transfer the \$69,385.62 principal of the Hartford Endowment Fund to the Memorial Fund to consolidate the two funds.	
MEMORIAL II (1991)	20,298
Consolidation, for efficient accounting purposes, of the following small funds: Robert McClelland Brady, Naaman Cohen, Joseph V. Fay, Jr., Charles Vaughan Ferguson, J. Douglas Gay, Philip L. Goodwin, Bertha L. Guett, Constance Willard Huntington, Henry L. G. Meyer, Horace North, Solomon Stoddard, and James Remsen Strong. These funds were initially given or bequeathed to the College as general purpose funds and were under the 1991 \$5,000 minimum for an endowment.	
EDWARD MILLIGAN (1938)	5,000
Bequest of Edward Milligan, Hon. '21, of Hartford, Trustee of the College from 1925 to 1937.	
OWEN MORGAN (1965)	49,306
Bequest of Mrs. Emily Tenney Morgan of West Hartford, in memory of her husband, Owen Morgan, '06, Trustee of the College from 1927 to 1948, and Treasurer of the College from 1939 to 1947.	
THE CHARLES STEWART MOTT FOUNDATION (1972)	62,725
Gift of the Charles Stewart Mott Foundation.	
MARY ROSE NORWOOD (1966)	30,985
Bequest of Miss Mary Rose Norwood of Washington, D.C.	
REMSEN B. OGILBY (1956)	6,000
Gift of Mrs. Clarence H. Wickham of Hartford, and bequest of Mrs. R. B. Ogilby, in memory of Remsen B. Ogilby, President of the College from 1920 to 1943.	
ARLINE FINNEY OUTLAND (1957)	5,684
Bequest of Mrs. Arline Finney Outland of Hartford.	
MAY ROCKWELL PAGE (1960)	43,688
Bequest of Mrs. May Rockwell Page of Bristol.	

General Purposes

Exhibit F, *continued*

OGLE TAYLOE PAINE (1958)	5,000
Bequest of Mrs. Marguerite H. Paine of Rye, New York. Mr. Paine was a member of the Class of 1896.	
CLARENCE I. PENN (1974)	40,556
Bequest of Clarence I. Penn, '12, of New York City. Income to be added to the principal of the Memorial Fund in the General Purposes section of Consolidated Endowment.	
HENRIETTA PERRY (1890)	8,000
Gift of Mrs. Henrietta Perry of Southport.	
PORTER MEMORIAL (1948)	25,000
Bequest of Mrs. Eliza W. Valentine of New York City, formerly of Hartford, niece of Harriet Porter.	
OLIVER H. RAFTERY (1987)	5,000
Bequest of Oliver H. Raftery, 1873, of Portland.	
ROBERT A. REYNOLDS (1992)	6,063
Proceeds of a matured life income fund from Robert A. Reynolds, M.D. '22, of West Hartford.	
A. LEO and EDNA C. RICCI (1973)	100,000
Gift of A. Leo Ricci, '25, of Meriden.	
THE RT. REV. LAURISTON L. SCAIFE (1973)	6,373
Gift of Mrs. Scaife of Buffalo, New York, as a memorial to her husband, the Rt. Rev. Lauriston L. Scaife, '31.	
CHARLES N. SHEPARD (1989)	155,725
Bequest of Katherine Shepard of Bristol, in memory of her father, Charles N. Shepard, 1891, MS 1894, Hon. '37.	
LANDAFF STRONG (1991)	2,718,216
Bequest of Charles H. Strong of Erie, Pennsylvania. The fund was established in honor of Landaff Strong, a member of the Class of 1842.	
FRANK C. SUMNER (1927)	50,000
Bequest of Frank C. Sumner, Hon. '11, of Hartford, Trustee of the College from 1918 to 1924.	
ADA LOUISE TAYLOR (1958)	53,199
Bequest of Miss Ada Louise Taylor of Hartford.	
CHESTER D. THOMPSON (1965)	9,656
Gifts of Mrs. Thompson of West Hartford, as a memorial to her husband, Chester D. Thompson, '15.	
ELLSWORTH M. TRACY (1994)	5,000
Bequest of Ellsworth M. Tracy of Concord, New Hampshire.	
MARY B. WALTON (1975)	5,000
Gift of A. Henry Moses, '28, of West Hartford, in memory of his aunt. Mr. Moses served as Trustee of the College from 1942 until his death in 1978.	
ELIOT L. WARD (1963)	5,554
Bequest of Eliot L. Ward, '13, of New York City.	
FRANCIS E. WATERMAN (1948)	5,000
Bequest of Francis E. Waterman, '01, of Hartford.	
ERNEST T. WEIR (1949)	25,427
Gift of Ernest T. Weir, Hon. '36, of Pittsburgh, Pennsylvania.	
JAMES M. WIEGMAN (1995)	20,000
Bequest of James M. Wiegman, Class of 1957.	

FRANK L. WILCOX (1909)	28,136
Gift of Frank Langdon Wilcox, 1880, of Berlin, Trustee of the College from 1905 to 1932.	
FRANK D. WOODRUFF (1948)	37,766
Bequest of Frank D. Woodruff, 1883, of New York City.	
CHARLES G. WOODWARD (1950)	35,000
Bequest of Charles Guilford Woodward, 1898, of Hartford, Trustee of the College from 1917 to 1950.	
ANDREW MURRAY YOUNG (1928)	5,000
Bequest of Andrew M. Young, 1882, of New York City.	

Funds Functioning as Endowment:

WARD J. ATWOOD (1967)	13,713
Bequest of Ward J. Atwood of Hartford.	
FREDERICK A. BALCH (1964)	127,116
Bequest of Frederick A. Balch, 1898, of Clearwater, Florida.	
EDWIN AND ANNA P. BARTON (1989)	51,144
Distribution from the Anna P. Barton Trust of Bloomsburg, Pennsylvania. Mr. Barton was a member of the Class of 1914.	
MICHAEL C. BECKANSTIN (1973)	5,000
Bequest of Michael C. Beckanstin of West Hartford.	
ARCHER W. BEDELL (1979)	373,919
Bequest of Florence L. Bedell of St. Paul, Minnesota. Mr. Bedell was a member of the Class of 1908.	
CHARLES H. BLAKE (1983)	100,000
Bequest of Dr. Charles H. Blake of Hillsborough, North Carolina.	
CLIFTON M. BOCKSTOCE (1975)	21,552
Bequest of Clifton M. Bockstoce '25 of West Hartford, Vice President of Finance and Treasurer of the College from July 1974 until his death in March 1975.	
FRANCIS BOYER (1973)	524,749
Bequest of Francis Boyer, Hon. '61, of Philadelphia.	
JOHN FRANCIS BOYER (1966)	4,013
Gift of Francis Boyer, Hon. '61, of Philadelphia in memory of his son who was a member of the Class of 1953.	
JAMES RAND BRAINERD (1971)	1,148
Bequest of Mary R. Lyman of Portland, in honor of her son, James R. Brainerd, '50, and his wife, Margaret Warren Brainerd.	
IDA SCHMIDT and KARL F. BROWN (1984)	126,502
Proceeds received on termination of a unitrust established by Karl F. Brown of West Hartford. This bequest is supplemental to an unrestricted bequest received in 1977.	
STEPHEN M. BUCKINGHAM (1888)	50,000
Bequest of Stephen M. Buckingham of Poughkeepsie, New York.	
JOSEPH BUFFINGTON (1948)	35,019
Bequest of Marguerite Fairfax Buffington of Pittsburgh, in memory of the Hon. Joseph Buffington, 1875, Hon. 1890, Trustee of the College from 1900 to 1947. Income to be used to improve and maintain the campus grounds.	
MARJORIE S. CALDWELL (1978)	40,000
Bequest of Marjorie S. Caldwell of West Hartford.	

General Purposes

Exhibit F, continued

CAMPAIGN FOR TRINITY VALUES (1979).....	553,403
Established by vote of the Trustees for general purpose contributions to the Campaign for Trinity Values (1975-1978).	
GEORGE C. CAPEN (1978).....	23,470
Bequest of George C. Capen, '10, of West Hartford, Trustee of the College from 1945 to 1951.	
KENNETH B. CASE (1979).....	15,000
Bequest of Kenneth B. Case, '13, of Springfield, Massachusetts.	
ROBERT S. and HELEN R. CASEY (1982).....	5,000
Bequest of Robert S. Casey, '19, of Madison, Iowa.	
CLASS OF 1936 (1982).....	25,662
Gifts from members of the Class of 1936.	
RONALD J. CONDON (1989).....	10,000
Bequest of Inez M. Condon of Davenport, New York. Mr. Condon was a member of the Class of 1928.	
MORTON S. CREHORE (1972).....	5,943
Bequest of Morton S. Crehore, '14, of Falmouth, Massachusetts.	
JOHN A. DANDO (1989).....	25,856
Bequest of John A. Dando of Glastonbury. Professor Dando was a member of the English Department at Trinity from 1950 to 1987.	
GEORGE A. and FRED A. DRIEU (1973).....	31,232
Bequest of George A. Drieu of West Hartford.	
ROBERT J. FAGAN (1967).....	18,878
Bequest of Robert J. Fagan, 1900, of Hartford.	
EVERETT M. FAIRBANKS (1984).....	10,000
Bequest of Everett M. Fairbanks, '13, of West Hartford.	
FLINT RIVER ESTATE (1980).....	100,295
Proceeds from sale of Flint River Estate property in Jamaica which was given to the College in 1979 by Milner Watt Thom of Washington, Helen Thom Edwards of Illinois, and Christine Thom Hobbs of Massachusetts.	
KATHRYN W. FLYNN (1983).....	10,000
Bequest of Kathryn W. Flynn of West Hartford.	
ARTHUR FOOTE (1984).....	89,136
Remainder distribution of the Kate Foote Trust. Mr. Foote was awarded an Honorary Doctor of Music Degree by Trinity in 1919.	
FORD FOUNDATION FACULTY (1956).....	1,048,642
Gifts of the Ford Foundation of New York City for the increase and support of faculty salaries.	
GEORGE S. and JUDITH M. FRANCIS (1983).....	39,621
Bequest of Judith M. Francis of West Hartford. Mr. Francis was a member of the Class of 1910.	
JOHN G. FRANCOMBE (1991).....	12,318
Bequest of John G. Francombe '39 of Grosse Pointe, Michigan.	
GENERAL (1949).....	42,948
Established by vote of the Trustees for gifts made to the College for general purposes, both as to principal and income, and for which a separate fund is not to be established in the name of the donor.	
CORNELIA C. GILBERT (1989).....	10,000
Bequest of Cornelia C. Gilbert of West Hartford.	

PHYLLIS AMDUR GOLUB (1971)	1,000
Bequest of Phyllis Amdur Golub of New Rochelle, New York, mother of Robert Golub '66.	
OSWALD B. GRAHAM (1983)	23,735
Bequest of Margaret C. Graham of West Haven. Mr. Graham was a member of the Class of 1932.	
GERTRUDE M. and GEORGE W. GUILLARD (1981)	58,310
Bequest of Gertrude M. Guillard of Wethersfield. Mr. Guillard was a member of the Class of 1925.	
ALBERT CHURCH HAMLIN (1942)	201,709
Bequest of Albert C. Hamlin, 1887, of Pasadena, California.	
ALICE C. HARRISON (1984)	10,000
Bequest of Alice C. Harrison of Pittsburgh, Pennsylvania, mother of Walter Lee Harrison '68.	
CHARLOTTE J. HILLYER (1924)	5,000
Bequest of Mrs. Charlotte J. Hillyer of Hartford.	
CHARLES G. JACKSON (1987)	27,011
Principal value and accrued interest of a matured life income fund given by Charles G. Jackson, M. D., '28, of Bronxville, New York.	
MARY VAN NEST JACKSON (1916)	10,388
Bequest of Mrs. Mary Van Nest Jackson of New York City.	
SAMUEL G. JARVIS (1979)	154,613
Bequest of Edna C. Jarvis of Holden, Massachusetts. Mr. Jarvis was a member of the Class of 1919.	
FRANK L. JOHNSON (1984)	11,006
Bequest of Frank L. Johnson, '17, of Newtown.	
ALLEN NORTHEY JONES (1984)	204,991
Proceeds of a remainderman trust established by Ruth Ogg, MA '60, of Woodhaven, New York. Mr. Jones was a member of the Class of 1917, MA '20, was awarded an Honorary degree in memoriam in 1958 and served as Trustee of the College from 1933 until his death in 1958.	
ALBERT M. KOHN (1966)	5,000
Bequest of Albert M. Kohn of Hartford.	
ROBERT S. LINDSAY (1971)	8,900
Bequest of Robert S. Lindsay, '26, of East Hartford.	
JOHN A. MASON (1964)	11,400
Gifts of John A. Mason, '34, of West Chatham, Massachusetts, a valued member of the Trinity administration for many years.	
WILLIAM G. MATHER (1936)	632,769
Established by vote of the Trustees in 1977, upon recommendation of the College's attorneys and accountants, to reclassify and transfer part of the William G. Mather Fund in the General Purposes Section of Consolidated Endowment to the William G. Mather Fund in the General Purposes Section of Funds Functioning as Endowment to give the College greater flexibility in using the funds for the benefit of the College.	
WILLIAM F. McELROY (1976)	16,972
Bequest of William F. McElroy, '10, of Bedford, New Hampshire.	
EDWARD G. McKAY (1983)	23,439
Bequest of Edward G. McKay, '17, of Norwich.	
DONALD L. McLAGAN (1979)	100,000
Gift of Donald L. McLagan, '64, of Sudbury, Massachusetts, presently serving as a Trustee of the College.	

General Purposes**Exhibit F, continued**

MEMORIAL (1938)	47,172
Established by vote of the Trustees in 1977, upon recommendation of the College's attorneys and accountants, to reclassify and transfer part of the Memorial Fund in the General Purposes Section of Consolidated Endowment (\$15,000) to the General Purposes Section of Funds Functioning as Endowment to give the College greater flexibility in using unrestricted gifts for the benefit of the College.	
MEMORIAL II (1991)	13,716
Consolidation, for efficient accounting purposes, of the following small funds: Leonard Adkins, William S. Buchanan, John Charles Bulkeley, William J. Cahill, John M. Parker, and The Very Reverend Paul Roberts. These funds were initially given or bequeathed to the College as general purpose funds and were under the 1991 \$5,000 minimum for an endowment.	
CHARLES E. MERRILL TRUST (1974)	52,888
Gift of The Charles E. Merrill Trust.	
WILFORD P. MILLER (1981)	37,010
Bequest of Wilford P. Miller, '22, of Bloomfield.	
SAMUEL B. MITCHELL (1979)	10,320
Bequest of Gladys B. Mitchell of North Plainfield, New Jersey. Mr. Mitchell was a member of the Class of 1885.	
WILLIAM S. MORGAN (1979)	109,256
Assets received on termination of unitrust fund created by William S. Morgan, '39, of West Hartford.	
J. OLIVER MORRIS (1961)	503,267
Bequest of Katherine Morris of Albany, New York, in memory of her husband, a member of the Class of 1908.	
DANIEL G. MORTON (1980)	7,053
Principal value of matured life income fund given by Dr. Daniel G. Morton, '24, of Beverly Hills, California.	
WALTER P. MURPHY (1943)	100,000
Bequest of Walter Patten Murphy, Hon. '33, of Lake Bluff, Illinois.	
CHARLES H. NORTHAM (1881)	108,556
Bequest of Col. Charles H. Northam of Hartford, Trustee of the College from 1869 to 1881.	
ONE HUNDRED TWENTY-FIFTH ANNIVERSARY DEVELOPMENT PROGRAM (1947)	72,600
Established by vote of the Trustees for general endowment purpose contributions to the 125th Anniversary campaign (1946-1948).	
DWIGHT W. PARDEE (1895)	25,000
Bequest of Dwight W. Pardee, 1840, of Hartford, Trustee of the College from 1872 to 1893.	
HENRY A. PERKINS (1960)	14,133
Bequest of Henry Augustus Perkins, Hon. '20, Jarvis Professor of Physics, Emeritus, and acting President of the College, 1915-16 and 1919-20.	
SUSIE GRAHAM REEVES (1968)	5,000
Bequest of Susie Graham Reeves of Summit, New Jersey.	
THOMAS W. RUSSELL (1969)	170,225
Bequest of Thomas W. Russell of West Hartford.	
ROBERT H. SCHUTZ (1991)	10,000
Bequest of Robert H. Schutz of West Hartford in memory of his father, Robert H. Schutz, 1889.	
CHARLES SCOTT (1894)	10,175
Bequest of Charles Scott of Washington, D.C., formerly of Waterbury.	

Exhibit F, *continued**General Purposes*

CHARLES T. SENAY (1985)	40,713
Principal value of matured growth income fund given by Ellen Brent Senay of Atlanta, Georgia. Mr. Senay was a member of the Class of 1914.	
BARCLAY SHAW (1972)	4,536
Bequest of Barclay Shaw, '35, of Mount Kisco, New York, Trustee of the College from 1957 until his death in 1972. Fund increased by memorial gifts from family and friends.	
CLARENCE S. SHERWOOD (1966)	9,342
Bequest of Clarence S. Sherwood, '09, of Hartford.	
JOHN SABINE SMITH (1948)	16,112
Bequest of John Sabine Smith, 1863, Trustee of the College from 1894 to 1900.	
LLOYD E. SMITH (1973)	8,301
Principal value of matured life income fund given by Lloyd E. Smith, '23, of Racine, Wisconsin.	
HONORA E. and HERBERT E. SNOW (1981)	164,929
Bequest of Honora E. Snow of North Fort Myers, Florida. Mr. Snow was a member of the Class of 1930.	
FREDERICK R. SPITZER (1973)	5,145
Principal value of matured life income fund given by Frederick R. Spitzer, '40, of New York City.	
REUEL C. and ANITA W. STRATTON (1982)	20,148
Bequest of Mr. and Mrs. Stratton of Crofton, Maryland. Mr. Stratton was a member of the Class of 1915.	
TRINITY COLLEGE FUND (1982)	3,992,036
Established by the Board of Trustees to receive unrestricted endowment income in excess of the annual amount budgeted for operations.	
HARRY WESSELS (1975)	10,124
Bequest of Harry Wessels, '12, of New Britain.	
SIDNEY H. WHIPPLE (1981)	7,171
Principal value of matured life income fund given by Sidney H. Whipple, '20, of Hartford.	
SAMUEL C. WILCOX (1977)	10,000
Bequest of Samuel C. Wilcox, '25, of Berlin.	
HARRY K. WILLIAMS, SR. (1991)	20,635
Bequest of Harry K. Williams of West Hartford. Mr. Williams is the father of Harry K. Williams, Jr. '50.	
VERTREES YOUNG (1984)	129,078
Bequest of Vertrees Young, '15, Hon. '73, of Bogalusa, Louisiana, Trustee of the College from 1960 to 1970 and Trustee Emeritus until his death in 1981.	

Funds Held in Trust by Others:

SARAH N. PARDEE (1918)	-
Bequest of Miss Sarah N. Pardee of Hartford. Fleet Bank, as trustee of this fund, controls the principal and transmits the income to the College. (Current Income \$32,676)	
A. LEO RICCI (1991)	-
Bequest of A. Leo Ricco of Meriden. The Meriden Trust & Safe Deposit Company, as trustee of this fund, controls the principal and transmits the income to the College. (Current Income \$15,132)	
E. TERRY SMITH (1966)	-
Bequest of E. Terry Smith of West Hartford. Fleet Bank, as trustee of this fund, controls the principal and transmits the income to the College. (Current Income \$11,223)	

WINCHELL SMITH (1933)
 Bequest of Winchell Smith, Hon. '24, of Farmington. Fleet Bank, as trustee of this fund, controls the principal and transmits the income to the College.
 (Current Income \$27,348)

CHARLES G. WOODWARD (1950)
 Bequest of Charles Guilford Woodward, 1898, of Hartford; Trustee of the College from 1917 to 1950. Shawmut Bank, as trustee of this fund, controls the principal and transmits the income to the College.
 (Current Income \$118,035)

INSTRUCTION

Funds Consolidated for Investment Purposes:

AETNA MATHEMATICS CENTER (1987) 550,000
 Gift of the Aetna Life & Casualty Foundation. Income to support staffing and programs of the Mathematics Center.

MORSE S. ALLEN (1976) 10,000
 Bequest of Marjorie H. Allen of Hartford. Morse Allen was Professor of English at Trinity from 1920 to 1961. Income for support of the English Department.

ANONYMOUS (1966) 403,291
 Given anonymously. Income to be used for the support of the instructional program in the Arts.

ANONYMOUS #2 (1979) 1,000
 Given anonymously. Income to be used for the support of the Studio Arts Department.

A. EVERETT AUSTIN, JR. (1966) 7,000
 Gift of Mrs. A. Everett Austin, Jr. of Hartford. Mr. Austin received an honorary degree in 1930 and was Chairman of Trinity's Art Department from 1930 to 1942. Income to be used to support the programs of the Austin Arts Center.

THOMAS PATTON BAIRD FINE ARTS (1990) 48,109
 Memorial gifts from friends and from the estate of Professor Baird. Income to be used at the discretion of the Chairman of the Department of Art History for travel stipends and research projects by art history students and faculty. Professor Baird joined the Trinity faculty in 1970 and was a member of the Art History Department until his death in 1989.

BANKWITZ FUND FOR MODERN EUROPEAN AND FRENCH STUDIES (1992) 15,076
 Gifts from colleagues, friends, and former students of Philip C. F. Bankwitz following his retirement in 1991. The Income to be used to support programs which have modern Europe and modern France (18th century to the present) as their subjects.

CESARE BARBIERI CENTER FOR ITALIAN STUDIES (1958) 200,000
 Gift of the Cesare Barbieri Endowment to stimulate scholarly interest in Italian language and culture.

BROWNELL PRIZE (1985) 71,032
 Gift of Mr. and Mrs. Paul H. Briger, '61, of New York City. Named in honor of the first president of Trinity College. Fund will recognize, in alternate years, a senior faculty member who has consistently demonstrated excellence in teaching.

BISHOP BROWNELL PROFESSORSHIP (1855) 21,194
 Bequest of Mrs. Sarah Gregor of Norwalk. Income to be used to support the Professorship (Philosophy) subject to the granting by the College of gratuitous instruction up to the annual income from the fund to deserving students who are communicants of the Protestant Episcopal Church and who apply for such aid.

CENTENNIAL (1921) 730,698
 Founded in commemoration of the One Hundredth Anniversary of the College in 1923. Income to be used for the support of faculty salaries. Gifts and bequests from alumni, trustees, and friends of the College were credited to this fund from 1921 through 1945, when it reached a total of \$983,209.36. In 1949 the Trustees voted to transfer \$252,511.15 from this fund to the George E. Hoadley Fund to perpetuate the bequest of Mr. Hoadley to the Centennial Fund.

LOUIS M. CHEESMAN (1887)	10,576
Gift of Dr. and Mrs. T. Matlack Cheesman of New York City, in memory of their son, Professor of Physics at Trinity. Income to be used for the support of the Physics Department, i.e., purchase of books and instruments. Ten percent of the annual income to be added to principal.	
QUEENE FERRY COONLEY FOUNDATION (1954)	31,200
Gifts from the Foundation and Mrs. Blanche Ferry Hooker of Washington, D.C., establishing an endowment for the Fine Arts Department.	
GEORGE BRINTON COOPER ENDOWMENT IN HISTORY (1983)	71,111
Gifts of alumni, friends and associates of Professor Cooper on the occasion of his retirement after a distinguished career at Trinity College. Dr. Cooper, a member of the faculty since 1941, was named Northam Professor of History in 1964, and served as History Department Chairman from 1964 until 1975. He served as Secretary of the College for several years following his retirement in 1983. Income to be used at the discretion of the History Department in recognition of Dr. Cooper's special interest.	
LOUISE COGSWELL CUSHMAN (1983)	105,941
Bequest of Louise C. Cushman of West Hartford, a devoted friend of the College. Income to be used for the support of non-tenured faculty in the humanities.	
HAROUTUNE M. DADOURIAN (1975)	55,879
Memorial gifts from family, friends and associates of Dr. Dadourian, Seabury Professor of Mathematics and Natural Philosophy at Trinity. Income to be used for faculty support.	
CHARLES A. DANA FOUNDATION (1973)	1,176,385
Philanthropic grant from the Charles A. Dana Foundation, Inc. of Greenwich. Income to be used to supplement the compensation of four full professors with basic compensation provided from College operating funds. In addition, excess endowment income is to be used to support a research professorship to assist an existing faculty member in carrying on significant research.	
SHELBY CULLOM DAVIS PROFESSORSHIP (1974)	2,742,849
Gifts of the Shelby Cullom Davis Foundation. Income to be used to support the "Shelby Cullom Davis Professorship of American Business and Economic Enterprise."	
LOUIS WELTON DOWNES (1959)	132,161
Bequest of Louis Welton Downes, 1888, Hon. '13, of Providence, Rhode Island, Trustee of the College from 1948 to 1953. Income to be used for faculty salaries.	
MRS. CHARLES W. ENGELHARD (1979)	89,929
Gifts from Mrs. Charles W. Engelhard of Far Hills, New Jersey. Income to be used for the support of the Department of Economics.	
GEORGE M. FERRIS PROFESSORSHIP (1976)	700,000
Gifts of George M. Ferris, '16, Hon. '75, of Chevy Chase, Maryland, Trustee of the College from 1955 to 1973 and Trustee Emeritus from 1973 until his death in 1992. Income to be used to support the George M. Ferris Professorship of Corporation Finance and Investments.	
G. FOX & CO. PROFESSORSHIP (1956)	100,088
Gifts from G. Fox & Co. of Hartford, to support the G. Fox & Co. Professorship of Economics.	
PETER M. FRASER (1959)	2,000
Gifts of Peter M. Fraser, Hon. '55, of West Hartford.	
HENRY M. FULLER ENDOWMENT IN FINE ARTS (1987)	121,739
Gifts from Henry M. Fuller, '38, of Marlborough, New Hampshire. Income to be used for such purposes as mounting exhibitions, supporting lectures and visiting artists, and purchase of materials in the Fine Arts.	
PROFESSOR STANLEY LEMAN GALPIN (1975)	217,558
Bequest of Winifred Stowe Galpin of West Hartford, in honor of her husband, Stanley Leman Galpin, Professor of Romance Languages at the College from 1908 to 1934.	

MICHAEL P. GETLIN (1967)	11,153
Memorial gifts from family, friends and classmates of Michael P. Getlin, '62. Income to be used to support The Michael P. Getlin Lecture in Religion.	
FRANCIS GOODWIN (1909)	46,062
Gift of the Rev. Francis Goodwin, Hon. 1863, of Hartford, Trustee of the College from 1884 to 1918.	
JAMES J. GOODWIN PROFESSORSHIP (1917)	87,482
Gift of Mrs. James J. Goodwin of Hartford, in memory of James J. Goodwin, Hon. '10, Trustee of the College from 1870 to 1878. Income to be used to support the Professorship of Literature.	
JAMES L. GOODWIN (1954)	47,000
Gifts of James Lippincott Goodwin, Hon. '63, of Hartford, Trustee of the College from 1928 to 1963, and Mrs. Goodwin. Income to be used to supplement the James J. Goodwin Fund in supporting the James J. Goodwin Professorship of Literature.	
JAMES L. GOODWIN — FINE ARTS (1989)	836,527
Bequest of Genevieve H. Goodwin, Hon. '88, of Hartford. Income to be used to further the work of the Fine Arts Department.	
JAMES L. GOODWIN — THEATER AND DANCE (1989)	765,032
Bequest of Genevieve H. Goodwin, Hon. '88, of Hartford. Income to be used to further the work in the Theater and Dance Department.	
LEONARD E. GREENBERG	
ENDOWMENT FOR JUDAIAC AND MIDDLE EASTERN STUDIES (1983)	1,051,536
Gift of Leonard E. Greenberg, '48, of Boynton Beach, Florida, Trustee of the College from 1972 to 1991. Income to support a faculty position in Judaic and Middle Eastern Studies. Unused income to be added to principal.	
KARL and MARGARET HALLDEN MEMORIAL (1986)	1,366,819
Distribution of testamentary trust of Karl W. Hallden, '09, Hon. '48 and '55, of Thomaston, Trustee of the College from 1950 until his death in 1970. In 1987, the Board of Trustees voted to transfer to this fund the balances in the Karl and Margaret Hallden Memorial Fund previously listed in Funds Functioning as Endowment and the Karl and Margaret Hallden Memorial Separately Invested Fund. Income to be used for expansion, development and promotion of engineering and science at the College.	
ROBERT T. HARTT (1981)	5,878
Principal value of matured life income fund given by Robert T. Hartt, '23, of Victoria, British Columbia. Income to be used for faculty salaries.	
GEORGE E. HOADLEY (1949)	252,511
Established by vote of the Trustees to commemorate the name of George E. Hoadley of West Hartford, who made a bequest at the time of the Centennial Fund in 1924. Income to be used for support of faculty salaries.	
HOBART PROFESSORSHIP (1836)	46,102
Established by vote of the Trustees with initial appropriation of \$20,000. Additional appropriations, gifts, and bequests have increased this fund to its present amount including a bequest from Nathan B. Warren, Hon. 1858, of Troy, New York, received in 1899. Income to be used to support the Hobart Professorship of Classical Languages.	
DEAN ARTHUR H. HUGHES (1989)	10,160
Gift of G. Keith Funston, '32, Hon. '62, of Greenwich, honoring Dr. Hughes for his role as Dean of the Faculty, one of the many positions he held during the thirty-six years he was at Trinity. Income to be used to fund an annual award to a faculty member for teaching excellence with preference given to a fifth-year, tenure track junior faculty member.	
IBM CORPORATION FACULTY DEVELOPMENT (1974)	50,000
Gift of International Business Machines Corporation. Income to be used to support faculty development efforts in Mathematics and the Natural Sciences.	

GEORGE A. JARVIS PROFESSORSHIP (1918)	24,346
Bequest of Mrs. Maria P. Jarvis of New York, in memory of her husband. Income to be used to maintain the Jarvis Professorship of Physics as designated by the President of the College.	
HELEN HARTLEY JENKINS (1935)	5,000
Bequest of Mrs. Helen Hartley Jenkins of New York City and Norfolk. Income to be used for the Department of Psychology.	
JEWISH STUDIES (1978)	34,537
Established by vote of the Trustees as a fund for contributions from alumni, parents and friends in support of Jewish Studies.	
GEORGE A. and MARTHA B. KELLNER CHAIR FOR SOUTH ASIAN STUDIES (1995)	1,250,000
Gifts from George A. and Martha B. Kellner '64 of New York City. Mr. Kellner is presently serving as a Trustee of the College. Income to be used to support a professorship in South Asian Studies.	
WILLIAM R. KENAN PROFESSORSHIP IN AMERICAN INSTITUTIONS AND VALUES (1980)	993,403
Gift from the William R. Kenan, Jr. Charitable Trust to endow a Chair in American Studies.	
RONALD EARL KINNEY CHOIR (1979)	50,275
Bequest of Ronald E. Kinney, '15, of Clearwater, Florida. Income to be used for the support of the Concert Choir.	
VERNON K. KRIEBLE PROFESSORSHIP IN CHEMISTRY (1970)	1,200,316
Gifts of Mrs. Vernon K. Kriebel of Hartford and Dr. Robert H. Kriebel, Hon. '74, of Old Lyme, in memory of Dr. Vernon K. Kriebel, Scovill Professor of Chemistry Emeritus, a member of the Trinity College faculty from 1920 to 1955. Income to be used for the support of salary and benefits of the Kriebel Professorship. Excess income may be used for support of the Chemistry Department.	
LIFE INSURANCE COMPANIES OF THE GREATER HARTFORD AREA (1956)	181,600
Gifts from Aetna Life Affiliated Companies, Connecticut General Life Insurance Company, Connecticut Mutual Life Insurance Company, and Travelers Insurance Companies. Income to be used primarily for the support of the Mathematics Department.	
LOCTITE CORPORATION (1976)	25,000
Gift of the Loctite Corporation. Income to be used for the support of the Chemistry Department.	
REVERIUS MANNING LUTHER (1919)	5,000
Gift of R. McClelland Brady, 1890, Hon. '51, of Milton, Massachusetts, in memory of Reverius Manning Luther, 1890. Income to be used at the discretion of the Trustees for the advancement of the study of mathematics.	
WILLIAM G. MATHER (1909)	73,921
Gift of William G. Mather, 1877, of Cleveland, Ohio, Trustee of the College from 1909 to 1951. Income to be used for faculty salaries.	
JOHN J. MCCOOK (1954)	112,382
Gift of the Hon. Philip J. McCook, 1895, Hon. '20, of New York; Trustee of the College from 1927 to 1962; and a bequest of Anson T. McCook, '02, Hon. '52, of Hartford, in memory of their father, Professor John J. McCook, 1863. Income to be used to support the Professorship of Modern Languages.	
CHARLES E. MERRILL (1956)	12,500
Gifts from the Merrill, Lynch, Pierce, Fenner and Beane Foundation, and Robert A. Magowan. Income to be used for support of the Economics Department.	
MESNIAEFF FUND FOR RUSSIAN RELIGIOUS STUDIES (1991)	9,425
Gift from Gregory Mesniaeff, MA '89, of Beechhurst, New York, in memory of his grandfather, Gregory Mesniaeff, Sr. The income to be used by the Department of Religion to support the study of Russian religious philosophy, Russian Orthodoxy, the Russian Orthodox Church, and their impact on the social, political, cultural, and spiritual development of the people of Russia.	
CHARLES E. MOORE (1923)	2,098
Bequest of Dr. Charles E. Moore, 1876, of New York City. Income to be used at the discretion of the faculty to encourage the study of Greek.	

CHARLES H. NORTHAM PROFESSORSHIP (1881)	54,335
Bequest of Col. Charles H. Northam of Hartford, Trustee of the College from 1869 to 1881. Income to be used to support a professorship in a scientific or classical department of learning. Now designated as the Northam Professor of History.	
ROY NUTT (1969)	328,315
Gift of Roy Nutt '53, of Palos Verdes Estates, California, Trustee of the College from 1983 until his death in 1990. Income to be used for support of faculty salaries.	
PRESIDENTIAL DISCRETIONARY (HEWLETT-MELLON) (1981)	1,820,990
Established under terms of a \$200,000 grant from the William and Flora Hewlett and Andrew W. Mellon Foundations, which was matched within three years with \$600,000 in new funds by the College. During the period 1987-1990, the College received a \$250,000 challenge grant from the William and Flora Hewlett Foundation. This was matched with \$750,000 from new funds received in the Campaign for Trinity. Income to be used for institutional self-renewal, to be allocated at the discretion of the President of the College.	
PROFESSORIAL (1903)	80,624
Gifts from alumni and friends. Income to be used for faculty salaries. Fund initiated by Washington Alumni Association.	
PETER K. RASK (1968)	1,939
Bequest of Peter K. Rask, '16, of Pasadena, California. Income to be used for faculty salaries.	
JOHN REINHART REITEMEYER PROFESSORSHIP OF POLITICAL SCIENCE (1983)	1,668,207
Proceeds received on termination of a unitrust fund established by Gertrude B. Reitemeyer of Barkhamsted and West Hartford. Income to be used to support the professorship honoring Mr. Reitemeyer '21, Trustee of the College from 1950 until his death in 1979.	
RELIGIOUS PROGRAM (1956)	100,000
Given anonymously. Income for support of the Religion Department.	
VERNON D. ROOSA PROFESSORSHIP OF APPLIED SCIENCE (1976)	500,100
Gifts from Vernon D. Roosa, Hon. '67, of West Hartford, to establish the Vernon D. Roosa Professor of Applied Science Chair. Dr. Roosa also contributed annual gifts for research.	
DR. AND MRS. VERNON D. ROOSA RESEARCH (1993)	121,672
Distribution from the Vernon D. and Florence E. Roosa Charitable Lead Annuity Trust. Income to be used to support ongoing research activities in the applied sciences.	
GURDON W. RUSSELL (1910)	5,210
Bequest of Gurdon W. Russell, 1834, of Hartford. Income to be used for the encouragement of the study of natural history.	
MARY I. B. RUSSELL PROFESSORSHIP (1921)	10,275
Bequest of Mrs. Russell of Hartford. Income to be used for support of the Professorship of Natural History.	
ST. ANTHONY HALL PROFESSORSHIP (1978)	412,474
Gifts from members and friends of the Epsilon Chapter of Delta Psi fraternity. Sixty-five (65) percent of the income to be used for support of the faculty position occupied by the Saint Anthony Hall Professor in Art History; ten (10) percent to be returned to principal; and twenty-five (25) percent to be made available by the Dean of Faculty in consultation with the Director of Art History in support of various instructional goals in Art History.	
SCOVILL PROFESSORSHIP (1849)	42,775
Gifts and bequests from William Henry Scovill, Trustee of the College from 1836 to 1854, John Mitchell Lamson Scovill, Trustee of the College from 1854 to 1857, and Miss Alice E. Kingsbury, all of Waterbury. Income to be used to support the Scovill Professor in Chemistry.	
SEABURY PROFESSORSHIP (1837)	40,234
Gifts from friends of Washington College, and a bequest of Nathan Warren of Troy, New York. Income to be used for the support of the Seabury Professorship of Mathematics and Natural Philosophy in memory of Bishop Seabury, first Bishop of the Diocese of Connecticut.	

ALLAN K. SMITH WRITING CENTER (1967)	895,892
Gifts and bequest of Allan K. Smith, '11, Hon. '68, of West Hartford. Income to be used for the basic maintenance of the Writing Center's physical plant, utilities, resource materials useful in teaching writing skills and, in whole or in part, the compensation of the "Allan K. Smith Lecturer in English Composition," who administers the Center. Income not so expended should be added to the Allan K. Smith and Gwendolyn Miles Smith Fund.	
ALLAN K. SMITH PROFESSORSHIP OF ENGLISH LANGUAGE AND LITERATURE (1977)	1,438,440
Gifts and bequest of Allan K. Smith, '11, Hon. '68, of West Hartford. Income for the study and teaching of English in both its discursive and literary forms, including theories of language, rhetoric and criticism and their practical application to the teaching of composition and literature. The purposes of the Chair are to provide special courses and instructional activities in Advanced Composition which are directed toward the effective use of language to persuade and to elucidate with style and grace. Net income not in excess of \$20,000 may be used for further support of the Allan K. Smith Writing Center.	
ALLAN K. SMITH and GWENDOLYN MILES SMITH (1986)	5,396,292
Bequest of Allan K. Smith, '11, Hon. '68, of West Hartford. Income to be used to support the "Allan K. and Gwendolyn Miles Smith Professorship of English." Income is also to be used for added faculty positions and salaries and other forms of material support to improve the curriculum.	
CHARLES F. SMITH INCOME RESERVE (1941)	10,000
Established by vote of the Trustees to invest a portion of the income of the Charles F. Smith Fund. Income for the same purposes as the Charles F. Smith Fund (Held in Trust by Others).	
GWENDOLYN MILES SMITH PRESIDENTIAL CHAIR (1995)	1,250,000
Bequest from the estate of Gwendolyn Miles Smith, widow of Allan K. Smith '11, Hon. 1968. Income to be used for support of a professorship in an academic department or program determined by the President and the Dean of the Faculty, to meet the changing academic needs of the College. The initial professorship will be the Gwendolyn Miles Smith Professor in Art History.	
NORMAN C. STRONG (1974)	21,656
Bequest of Norman C. Strong, '21, of New York City. Income for faculty support.	
STUDENT INTERNSHIP PROGRAM (1978)	100,000
Capital Campaign gift from the Aetna Foundation, a funded agency of Aetna Life and Casualty of Hartford. Income to support the internship program which coordinates volunteer, credit-bearing activities for students at agencies and organizations in the Hartford region.	
WILSON H. and BARBARA B. TAYLOR (1988)	50,000
Gift of Wilson H. Taylor, '64, of Malvern, Pennsylvania. Income for support of the Mathematics Center.	
THE REVEREND ELLSWORTH MORTON TRACY LECTURESHIP IN RELIGION (1969)	100,000
Bequest of Mrs. Bertha Bristol Tracy in memory of her husband, a member of the Class of 1900. Income to support a permanent position in the faculty of religion, or a position connected with the work of the Religion Department.	
Funds Functioning as Endowment:	
ART HISTORY (1987)	99,561
Gift of the Stroud Foundation, Philadelphia, Pennsylvania, in honor of Agnes Stroud Peelle and William Ravenel Peelle, Jr., '70, and increased by gifts from Mr. and Mrs. Peelle. Income may be used at the discretion of the chairperson of the Art History Program.	
SUSAN TAYLOR GOODWIN (1983)	106,467
Bequest of Susan T. Goodwin of Avon and increased by gifts from her husband, H. Sage Goodwin. Income for the Fine Arts Department.	
PHILIP KAPPEL FINE ARTS (1988)	438,832
Bequest of Philip Kappel, Hon. '66, of Roxbury. Income at the disposal of the chairman of the department for special projects and capital improvement.	
EILEEN G. KELLY (1980)	16,318
Principal value of a matured life income fund given by Eileen G. Kelly of Berlin. Income for furthering the liberal arts program.	

WENDELL H. LANGDON (1981)	7,089
Bequest of Wendell H. Langdon, '27, of Colonial Beach, Virginia, instructor in Mathematics and Science at Trinity College in 1930. Income for support of the Mathematics Department.	
ALICE MAY NIKOLAIS (1976)	1,787
Bequest of Alice May Nikolaïs of Bristol. Income to be used for the support of the Engineering Department.	
ALFRED G. NYE (1995)	743,089
Gifts of Alfred G. Nye of West Hartford in honor of his nephew, Edwin P. Nye, Hallden Professor of Engineering, Emeritus. Professor Nye, a member of the Trinity faculty from 1959 until his retirement in 1983, became Chairman of the Department of Engineering in 1960 and served as Dean of the Faculty from 1971 to 1979. Income to be used for the benefit of the Department of Engineering.	
WILLIAM MILFORD REEVES (1991)	32,580
Bequest of William Milford Reeves of Palatka, Florida.	
ALLAN L. WISE (1985)	25,000
Bequest of Allan L. Wise, '48, of Hartford. Income to be used for support of the humanities.	

Funds Held in Trust by Others:

CHARLES F. SMITH (1939)	-
Bequest of Charles Frederick Smith, Hon. '26, of New Britain, Trustee of the College from 1928 to 1938. Income to be used to further the opportunities offered in the study of history, philosophy, language and literature. The Bank of Boston, as trustee of this fund, controls the principal and transmits the income to the College. (Current Income \$50,105)	

LIBRARY

Funds Consolidated for Investment Purposes:

ARTHUR ADAMS (1960)	1,000
Bequest of Dr. Arthur Adams of Boston, Professor of English, Librarian, and Registrar of the College from 1906 to 1951.	
DR. NILS A. C. and EDLA L. ANDERSON (1963)	3,540
Gifts from friends and associates in memory of Dr. N. A. C. Anderson, '25, of West Hartford. Additional gifts were received when Mrs. Anderson died in 1985.	
CHARLES M. ANDREWS AMERICAN HISTORY (1966)	7,000
Gift of Miss Florence S. M. Crofut, Hon. '38, of Hartford. Income to be used for the purchase of stable books on American History for the Andrews Memorial Seminar Room. Mr. Andrews was a member of the Class of 1885.	
ANONYMOUS (1982)	10,000
Gift of an anonymous friend, who for many years has loyally demonstrated his interest in the College. Income to be used to purchase books in the fields of business, economics and finance.	
ATHENAEUM (1871)	1,222
Established by vote of the Trustees as a library fund in appreciation of the gift to the College of books and furniture by the Athenaeum Society.	
FRANK COLE BABBITT (1936)	2,616
Gifts from faculty members and friends in memory of Frank Cole Babbitt, Hon. '27, for thirty-seven years as Professor of Greek at Trinity College.	
THOMAS BALCH (1918)	3,349
Gift of an anonymous friend. Income to be used for the purchase of books, especially in the field of international law.	
DR. LEWIS G. BEARDSLEY (1958)	1,000
Gifts of friends and associates of Dr. Lewis G. Beardsley, '15, of West Haven. Income to be used for the purchase of books in the fields of biology and pre-medical literature.	

ISBON THADDEUS BECKWITH (1938)	30,329
Bequest of the Rev. Isbon Thaddeus Beckwith, Hon. 1898, of Atlantic City, Professor of Greek at the College from 1879 to 1898.	
BEVERLY BRYANT MEMORIAL (1982)	2,000
Transfer to Trinity College of the Beverly Bryant Memorial Book Fund originally established at Briarcliff College, which ceased operations in 1977. Additional gifts were received from the Bryant family the same year. Miss Bryant, who died in 1971, was the sister of Anthony Bryant, '68. Income to be used for the acquisition of books in the humanities.	
GEORGE BURGESS (1845)	1,107
Gift of the Rev. George Burgess, Hon. 1845, Rector of Christ Church, Hartford, Trustee of the College from 1835 to 1847. Income for the purchase of books on theology.	
KENNETH W. CAMERON FUND FOR TRINITY COLLEGE ARCHIVES (1992)	10,000
Gift from Kenneth W. Cameron, Associate Professor of English, emeritus. Income to be used to support the organization and preservation of materials in the Trinity College Archives and Trinitiana Collection of the College Library.	
CAMPAIGN FOR TRINITY VALUES (1979)	13,504
Established by vote of the Trustees for contributions to the Campaign for Trinity Values (1975-1978) available for Library endowment.	
ROBERT HITCHCOCK CANFIELD (1905)	2,816
Gift of Mrs. Lucretia H. Canfield of Hartford, in memory of her husband. Income to be used by the Library for binding books.	
MARIAN G. M. CLARKE (1983)	2,309
Gifts from family, friends and colleagues of Mrs. Clarke of Swarthmore, Pennsylvania. Mrs. Clarke was Serials Librarian from 1955 until 1959 when she became Curator of the Watkinson Library until her retirement in 1977. Income to be used to purchase Private Press Books, a special interest of Mrs. Clarke.	
CLASS OF 1927 (1962)	2,985
Gifts from members of the Class of 1927 on their 35th and 40th Reunions.	
CLASS OF 1938 (1988)	16,625
Gifts from members of the Class of 1938.	
MURRAY H. COGGESHALL (1959)	1,185
Gifts from family and friends of Murray H. Coggeshall, 1896, Hon. '46. Income for the purchase of books on athletics and physical education.	
JOHN H. COHEN, JR. (1985)	6,697
Gift of Mr. and Mrs. Walter L. Harrison '68, of Ann Arbor, Michigan, and other family members, in memory of Mr. Harrison's cousin. Mr. Cohen was a member of the Class of 1952. Income to be used to purchase books in Fine Arts.	
FRANCIS WATKINSON COLE (1957)	10,269
Gift and bequest of Francis Watkinson Cole of Hartford. Income to be used for the benefit of the Watkinson Library.	
GEORGE WATSON COLE MEMORIAL (1940)	46,565
Bequests of George W. Cole, Hon. '20, and Laura W. Cole of Pasadena, California. Income to be used for the purchase of books on bibliography, biography, literary criticism and general works on American literature.	
H. BACON COLLAMORE MEMORIAL (1976)	4,118
Gift of Mrs. H. Bacon Collamore of West Hartford in memory of her husband, a Trustee of the Watkinson Library. Income for the purchase of books to be added to the "Collamore Collection" in the Watkinson Library.	
GEORGE B. COOPER (1975)	8,333
Gift of an anonymous donor in honor of Dr. George B. Cooper, Trinity Northam Professor of History Emeritus. Income to be used by the History Department at the discretion of its chairman.	

Library

Exhibit F, continued

HARRY T. COSTELLO (1956).....	10,496
Gifts from students and friends to honor Professor Harry T. Costello, Brownell Professor of Philosophy, upon his retirement in 1956. Income to be used for the purchase of philosophy books.	
WARREN M. CREAMER (1979)	2,450
Bequest of Warren M. Creamer, '17, of Farmington.	
GEORGE WILLIAM CULLENEY, II (1982)	1,000
Gift of Mrs. Constance E. Culleney of Tamaqua, Pennsylvania, in memory of her husband, a member of the Class of 1938.	
EUGENE W. DAVIS (1977)	2,759
Gift of Dr. D. G. Brinton Thompson, Northam Professor of History Emeritus, honoring Dr. Eugene W. Davis, Professor of History Emeritus. Income to be used for the purchase of books and materials in the field of ancient history.	
JOHN M. K. DAVIS (1978)	10,000
Gift of John M. K. Davis, Hon. '72, of Avon. Income to be used for the conservation of rare and antiquarian books in the Watkinson Library.	
CLARENCE DEAN (1976)	5,100
Gift of Frederick W. Hofmann of New York City in honor of Clarence Dean, '33. Income to be used for the purchase of books on journalism and creative writing.	
KRIKOR and REBECCA DERDERIAN (1988)	28,672
Gifts from Roger K. Derderian '67, of Hartford, in honor of his parents. Seventy-five percent of the income to be used for the purchase of books, and twenty-five percent to be added to principal.	
PHEBE WARREN MCKEAN DOWNS (1968)	4,430
Gifts of Mrs. Phebe Downs of Bryn Mawr, Pennsylvania and Dr. and Mrs. Norton Downs, Professor of History at Trinity from 1950 to 1985. Income to be used for the purchase of books in the field of history.	
WARD EVERETT DUFFY (1965)	2,000
Gift of Mrs. Ward E. Duffy of West Hartford; Mr. Duffy was a member of the Class of 1915. Income to be used for the purchase of books in the fields of conservation and political science with special emphasis upon international relations.	
DR. ETHEL C. DUNHAM (1963)	12,474
Gift and bequest of Dr. Ethel C. Dunham, Hon. '57, of Cambridge, Massachusetts. Income to be used for the purchase of books in the sciences.	
CHARLES W. DYAR (1965)	5,000
Bequest of Warren Dyar of Boston, Massachusetts, in memory of his father, Charles H. Dyar, 1872.	
FREDERICK J. and BARBARA R. EBERLE (1964)	41,270
Gift of Frederick J. Eberle, '27, of Hartford, augmented by memorial gifts from his family and friends, and a bequest of Mrs. Barbara R. Eberle in 1989.	
SAMUEL H. ELKIN (1988)	7,068
Memorial gifts from family and friends of Samuel H. Elkin, '68, of Louisville, Kentucky.	
JOHN P. ELTON (1854)	10,000
Gift of John P. Elton of Waterbury prior to 1850, augmented by gifts in 1936-37 from John P. Elton II, 1888, Trustee of the College from 1915 to 1948.	
HERBERT and MARTHA EMERICK (1976)	15,139
Gift of Ralph S. Emerick, Librarian of the College from 1972 until his retirement in 1990, in memory of his parents. Income to be used to purchase books in the field of English literature.	
OSTROM ENDERS (1976)	778,941
Gifts from Ostrom Enders, Hon. '76, of Avon, Trustee of the College from 1955 to 1974 and Trustee Emeritus until 1986, and his brother, John F. Enders, M.D., of Brookline, Massachusetts. These gifts are dedicated to the memory of their father, John O. Enders, and grandfather, Thomas O. Enders. Income to be used to maintain and enhance the Ostrom Enders Collection of Ornithology in the Watkinson Library where Mr. Enders served as Trustee from 1970 until 1990 and as President from 1975 until 1979.	

FINE ARTS BOOK FUND (1977)	9,989
Gift of an anonymous friend.	
LEON R. and EDITH M. FOSTER (1979)	18,938
Principal value of a matured life income fund given by Edith M. Foster, MA '48, of West Hartford; Mr. Foster was a member of the Class of 1911. Income to be used for the purchase of books in Latin, Greek, and philosophy.	
GADSDEN FAMILY (1977)	9,968
Gift of Mr. and Mrs. Henry W. Gadsden of Short Hills, New Jersey. Income to be used to purchase books in the disciplines of philosophy and psychology.	
FRANK BUTLER GAY (1989)	5,000
Bequest of Constance Gay of West Hartford; Mr. Gay was associated with the Watkinson Library for over fifty years. Income to be used for the purchase of rare and unusual books or manuscripts for the Watkinson Library.	
M. A. and ETHEL GUNDERSON (1981)	2,500
Gift of Dr. Gerald A. Gunderson, Shelby Cullom Davis Professor of American Business and Economic Enterprise at the College, in honor of his parents of Auburn, Washington. Income to be used for the purchase of books in the fields of economics and history.	
SUSAN GROOME HARNEY (1974)	5,000
Established by Robert Toland, Jr. '44 of Malvern, Pennsylvania to honor his mother. Income to be used for the purchase of materials for Library collections which the Library otherwise would not be able to acquire, with preference given to acquiring collection resources needed by newly appointed faculty members and/or for courses newly added to the curriculum.	
SAMUEL HART (1901)	2,500
Gift of the Alumni Association in honor of Dr. Samuel Hart, 1866, Professor of Mathematics at the College from 1870 to 1899.	
ALLERTON C. HICKMOTT (1958)	18,738
Gifts of Allerton C. Hickmott, Hon. '58, of West Hartford, Trustee of the College from 1958 to 1968, Trustee Emeritus until his death in 1977. Income to be used for the Watkinson Library.	
OTIS S. HILL (1947)	1,840
Bequest of Otis S. Hill of Washington, D.C. Income to be used for the purchase of Greek and Latin books and other books of belles lettres for the Library.	
AARON and SIMON HOLLANDER (1956)	41,000
Gifts from the Aaron Hollander Fund and the Simon Hollander Fund.	
STEPHEN A. HURLBUT (1960)	7,666
Bequest of Stephen A. Hurlbut, Hon. '52, of Charleston, South Carolina.	
AUGUSTUS JACKSON (1959)	1,000
Bequest of Stuart W. Jackson of Gloucester, Virginia, in memory of his father, Augustus Jackson, Class of 1860.	
JAMES G. JACOBS (1886)	581
Bequest of the Rev. James G. Jacobs, 1847, of New Haven.	
EDWARD W. JEWETT (1965)	1,500
Gift of Mrs. Edward W. Jewett of Norwichtown, in memory of her husband, a member of the Class of 1913.	
CYRIL BATHURST JUDGE (1976)	11,866
Bequest of Cyril B. Judge, '10, of Newport, Rhode Island.	
ELTON B. LITTELL (1965)	5,007
Gift of Mrs. Anna Westcott Littell of Yonkers, New York, in memory of her husband, a member of the Class of 1899. Income to be used for the purchase of books in the field of life sciences.	

HAROLD J. LOCKWOOD (1974)	7,500
Gifts from Dr. Theodore D. Lockwood, '48, Hon. '81, President of the College from 1968 to 1981, and others in memory of his father who was Professor of Engineering from 1944 to 1960.	
JOHN H. H. LYON (1962)	10,000
Bequest of John H. H. Lyon, Hon. '13, of New York City.	
NANCY GREENWALL MacGRATH (1981)	30,000
Gift of the Greenwall Foundation, Inc. of New York City. Fund established in honor of Mrs. MacGrath, mother of Susan, Class of 1981. Income to be used for the purchase of books in the field of history.	
THE REV. THOMAS PAUL MASLIN (1974)	10,500
Gifts from Seymour E. Smith '34, of Wethersfield, Trustee of the College from 1964 until his death in 1980.	
THEODOR M. MAUCH (1973)	1,611
Gift of Dr. Edmond LaB. Cherbonnier of West Hartford, in honor of his esteemed colleague, Dr. Theodor M. Mauch, Trinity Professor of Religion Emeritus. Income to be used for the purchase of books in the field of religion. This fund was listed anonymously prior to Dr. Mauch's retirement in 1987.	
JOHN J. McCOOK (1958)	1,539
Gift of the Hartford Verein as a memorial to Professor John James McCook, 1863. Income to be used for the purchase of German books and periodicals.	
WILLIAM SYLVESTER McCORNICK (1978)	13,000
Gift of Mrs. William S. McCornick of Washington, D.C. and Brooklyn, Maine, in memory of her husband, a member of the Class of 1934. Income to be used for the purchase of books for the English Department.	
CHARLES E. MERRILL TRUST (1959)	50,000
Gift of the Charles E. Merrill Trust. Income to be used for support of the Watkinson Library.	
J. PIERPONT MORGAN (1910)	250,000
Gifts of J. Pierpont Morgan, Sr., and of J. Pierpont Morgan, Jr., Hon. '18. Income to be applied primarily to the needs of the Library and, when these are satisfied, to the general purposes of the College.	
ROBERT S. MORRIS (1965)	8,770
Gift of Robert S. Morris, '16, Hon. '65, of West Hartford, Trustee of the College from 1941 until his death in 1971. Income to be used for the purchase of books in the general field of the arts.	
A. HENRY MOSES (1979)	14,050
Bequest of A. Henry Moses, '28, of West Hartford, Trustee of the College from 1942 until his death in 1978. Income to be used for the purchase of books in the fields of English literature and English history.	
THOMAS B. MYERS (1975)	89,402
Special distribution from the trust of Thomas B. Myers, '08, of Racine, Wisconsin.	
EDWARD ABBE NILES (1992)	60,000
Bequest of Katherine Waugh Niles of Brooklyn, New York, in memory of Mr. Niles '16. Income to be used for the general purposes of the Watkinson Library.	
CHARLES H. NORTHAM (1887)	12,000
Bequest of Col. Charles H. Northam of Hartford, Trustee of the College from 1869 to 1881.	
CHARLES LATHROP PACK (1921)	4,057
Gift of Charles L. Pack, Hon. '18, of Lakewood, New Jersey. Income to be used for the purchase of books relating to American history.	
LEWIS H. PADDOCK (1958)	26,500
Gifts of Earl D. Babst, Hon. '53, of New York City, in memory of Mr. Paddock, a member of the Class of 1888.	
IRVING EMERSON PARTRIDGE (1983)	5,000
Gift of Mrs. Irving E. Partridge of Wethersfield, in honor of Mr. Partridge, '19, father of Gordon L. Partridge, '52 and Russell W. Partridge, '57.	

SILVIO and MARIA A. PEDEMONTI (1978)	26,204
Gifts of Robert A. Pedemonti, '60, MA '71, of Wethersfield, presently Vice President for Finance and Treasurer of the College, in honor of his parents' Golden Wedding Anniversary. Additional gifts were received from family, relatives and friends upon the deaths of Mr. and Mrs. Pedemonti in 1991 and 1980, respectively. Seventy-five percent of the income to be used for the purchase of books in the field of corporate finance and twenty-five percent added to principal.	
WILLIAM R. and JEAN B. PELLE (1974)	13,136
Gifts of William R. Pelle, '44, of West Hartford, Trustee of the College from 1971 to 1991.	
CLARENCE I. PENN (1974)	40,556
Bequest of Clarence I. Penn, '12, of New York City.	
JOHN S. PETERS (1858)	2,627
Bequest of John S. Peters, Hon. 1831, of Hebron, former Governor of the State of Connecticut, and Trustee of the College from 1823 to 1858.	
PHILIP D. PHAIR (1966)	15,377
Bequest of Philip D. Phair, 1894, of Presque Isle, Maine. Income to be used for the purchase of books relating to the history of France, Great Britain, and Ireland.	
SYDNEY D. and LOUISA W. PINNEY (1957)	1,102
Gift of Joseph Buffington, Jr., '18, of Sewickley, Pennsylvania, in honor of Sydney D. Pinney, '18 and Mrs. Pinney of Wethersfield.	
THOMAS RUGGLES PYNCHON (1918)	5,715
Originally established by the Alumni Association in 1859 and later named in honor of the Rev. Thomas Ruggles Pynchon, President of the College from 1874 to 1883, this fund was turned over to the College in 1918.	
MARY FRANCES REARDEN (1934)	5,556
Bequest of Miss Mary Frances Rearden of Hartford.	
J. RONALD REGNIER (1987)	6,411
Bequest from, and gifts in memory of, J. Ronald Regnier, '30, of West Hartford.	
ROBERT B. RIGGS CHEMISTRY (1921)	21,274
Gifts and bequests of Professor and Mrs. Robert B. Riggs of Hartford. Income to be used for the purchase and binding of chemical journals, and for the promotion of interest in the study of chemistry and chemical research.	
MARGARET F. SAX (1992)	5,340
Gifts from friends and colleagues in honor of Margaret F. Sax's retirement from the Library. Mrs. Sax served as Associate Curator of the Watkinson Library from 1982 until her retirement in 1991. Income to be used to acquire books, periodicals and manuscripts for the Watkinson Library.	
ERNEST WILLIAM SCHIRM (1938)	83,732
Gifts of Mr. and Mrs. Ernest Schirm of Hartford, in memory of their son, a member of the Class of 1939. Income to be used for the purchase of books pertaining to medicine or pre-medical studies.	
WINTHROP H. SEGUR FUND FOR TRINITY COLLEGE ARCHIVES (1992)	20,000
Gift from W. Hubbard Segur '58, of Chico, California, in memory of his father, Winthrop H. Segur '27. Income to be used to support the organization and preservation of materials in the Trinity College Archives and Trinitiana Collection of the College Library.	
SERIALS (1933)	5,830
Original gift from the Trinity College Senate of 1933; additions from gifts and bequests were made in subsequent years. Income to be used for subscriptions to newspapers and periodicals..	
JOSEPH EARL SHEFFIELD (1856)	9,705
Gift of Joseph Earl Sheffield of New Haven, Trustee of the College from 1858 to 1875.	
CLARENCE EDGAR SHERMAN (1975)	2,100
Bequest of Clarence E. Sherman, '11, of Providence, Rhode Island	

JOSEPH L. SHULMAN (1979)	40,396
Bequest of Joseph L. Shulman, '20, of Bloomfield, in memory of his wife, Pauline W. Shulman. Income to be used for the purchase of books and/or folios of lithographs or reproductions of works of art.	
EVALD L. SKAU (1978)	72,606
Gift of Dr. Evald L. Skau, '18, MS '20, of New Orleans, a member of the Trinity Faculty from 1927 to 1936.	
STERLING B. SMITH (1979)	15,985
Gifts from friends in memory of Sterling B. Smith, Scovill Professor of Chemistry from 1923 until his retirement in 1965, increased by the proceeds of a matured life income fund and gifts in memory of Mrs. Smith. Income to be used for the purchase of chemistry books.	
STAFF OF TRINITY COLLEGE (1979)	1,321
Contributions from members of the College staff to the Campaign for Trinity Values (1975-1978).	
THE REV. BENJAMIN B. STYRING (1967)	1,160
Gift of the Rev. and Mrs. Benjamin B. Styring of Wethersfield. Income to be used for the purchase of books for the Religion Department.	
DONALD F. TAYLOR (1966)	6,716
Gifts from friends and classmates in memory of Mr. Taylor, a member of the Class of 1963, and augmented by a bequest from his mother, Mrs. William H. Dewey of Mitchellville, Maryland. Income to be used to support the Donald F. Taylor Memorial Collection in African Studies.	
D. G. BRINTON THOMPSON (1963)	263,340
Gifts of Dr. D. G. Brinton Thompson of West Hartford, Professor of History Emeritus at Trinity College; increased by gifts in memory of Professor Thompson. Income to be used to purchase books on all periods of United States history and all ancient history. Unexpended income is to be added to the following year's income.	
WALTER S. TRUMBULL (1966)	6,000
Gifts of Mrs. Walter S. Trumbull of Newtown in memory of her husband, Walter S. Trumbull, '03, and her father, William C. Skinner, 1876.	
FRANCIS P. URBAN, JR. (1967)	1,010
Gifts from family and friends in memory of Mr. Urban, a member of the Class of 1961. Income to be used for the purchase of books in the fields of engineering and the classics.	
EDGAR FRANCIS WATERMAN (1956)	123,000
Gifts of Edgar Francis Waterman, 1898, MA 1899, Hon. '58, of Hartford, Trustee of the College from 1909 to 1926, Trustee Emeritus from 1962 to 1972. He also served as Treasurer of the College. Fund augmented by gifts from members of his family.	
HELEN GRANBERRY WATERMAN (1972)	72,000
Bequest of Edgar Francis Waterman, 1898, MA 1899, Hon. '58, of Hartford, Trustee of the College from 1909 to 1926, Trustee Emeritus from 1962 to 1972; established in honor of his wife, Helen Granberry Waterman. The fund was augmented by gifts in memory of Mrs. Waterman in 1995.	
WATKINSON LIBRARY (1959)	139,259
Gifts for support of the Watkinson Library; initiated by gifts from Ostrom Enders of Avon, Trustee of the College from 1955 to 1974 and Trustee Emeritus until 1986, and Dr. Jerome P. Webster, '10, Hon. '37, of Riverdale, New York, Trustee of the College from 1939 to 1967, and Trustee Emeritus until his death in 1974. Mr. Enders served as Trustee of the Watkinson Library from 1970 until 1990 and as its President from 1975 until 1979.	
EMILY RANDALL WEBSTER (1966)	3,430
Gifts from Dr. Jerome P. Webster, '10, Hon. '37, of Riverdale, New York, Trustee of the College from 1939 to 1967, and Trustee Emeritus until his death in 1974, and Mr. and Mrs. David McAlpin of Princeton, New Jersey, in memory of Mrs. Jerome P. Webster. Income to be used for the purchase of books relating to the life sciences.	
ANITA WATKINSON WELLS (1976)	52,097
Bequest of Anita Wells of San Diego, California. Income to be used for the maintenance and purchase of books on history, travel, science, and artistic art in the Watkinson Library.	

Exhibit F, *continued***Library**

JACKIE WOLFF (1979)	1,515
Gift of Mr. and Mrs. Leonard M. Wolff of New Orleans, in memory of their daughter, Jackie, Class of 1979.	
MARY SMITH WOODWARD (1975)	12,938
Bequest of Florence S. M. Crofut, Hon. '38, of Hartford. Income to be used for the purchase of reliable works on American history, primarily Connecticut.	
Funds Functioning as Endowment:	
WARREN S. ARCHIBALD MEMORIAL (1976)	22,563
Gift of Thomas L. Archibald of Bloomfield, in memory of his father, the Rev. Dr. Warren S. Archibald, Hon. '43, who served as a Trustee of the Watkinson Library. Income to be used for the care of books in the Watkinson Library.	
MARY E. BEACH (1948)	10,000
Bequest of Miss Mary E. Beach of West Hartford.	
ANNA KEATING BUCKAWICKI (1981)	1,000
Gift of Mr. and Mrs. Daniel J. Nichols, '70, of Mt. Juliet, Tennessee, in memory of Mr. Nichols' mother-in-law.	
JOHN F. BUTLER (1970)	3,440
Gifts from alumni, colleagues, and friends in memory of John F. Butler, '33, a member of the College administration from 1947 until his death in 1970.	
HUGH S. and PETER D. CAMPBELL (1972)	12,552
Gifts of Hugh S. Campbell, '32, of Wethersfield, Trustee of the College from 1953 to 1956 and 1968 to 1974. His deceased brother, Peter D. Campbell, was a member of the Class of 1937.	
SAMUEL ELIOT (1965)	1,000
Gifts from Samuel Eliot Morison, Hon. '35, and the Trinity College Library Associates in memory of Samuel Eliot, former Brownell Professor of History and Political Science; also President of the College from 1860 until 1864. Income to be used for the purchase of history books.	
GEORGE H. GILMAN, JR. (1985)	66,146
Gift of George H. Gilman, Jr. of Hartford, a Trustee of the Watkinson Library from 1979 until his death in 1985. Income to be used for the benefit of the Watkinson Library.	
GEORGE S. GILMAN and WARREN S. ARCHIBALD (1987)	129,350
Gift of Mr. and Mrs. Thomas L. Archibald of Bloomfield, in honor of Mrs. Archibald's grandfather, George S. Gilman, 1847, and Mr. Archibald's father, the Rev. Dr. Warren S. Archibald, Hon. '43.	
OTIS G. HAMMOND (1978)	14,892
Bequest of Priscilla Hammond of Concord, Massachusetts, in memory of Otis G. Hammond, Hon. '12.	
GROM M. HAYES (1982)	5,711
Gift of Grom M. Hayes, Librarian Emeritus at the Hartford State Technical College, member of the Trinity Library Associates, and a former member of the Watkinson Library staff. Income to be used for the benefit of the Watkinson Library.	
ALLERTON C. HICKMOTT (1983)	129,862
Established with the proceeds from the sale of the Hickmott Military Miniature Collection. Mr. Hickmott, Hon. '58, was a Trustee of the College from 1958 to 1969 and Trustee Emeritus until his death in 1977. Income to be used for the purchase of books in the field of English literature.	
EDWARD F. HUMPHREY (1994)	25,000
Bequest from the estate of Gertrude Louise Humphrey. Income to be used for general support of the Library.	
MELANCTHON W. JACOBUS (1985)	47,984
Bequest of Melancthon W. Jacobus of Hartford, a member of the Watkinson Board of Directors since 1967 and its Vice President at the time of his death in 1984. Income to be used for the Watkinson Library.	

WILLIAM G. MATHER (1978)	26,334
Established by vote of the Trustees as a memorial to the benevolence of William G. Mather, 1877, of Cleveland, Ohio, Trustee of the College from 1909 to 1951. Income to be used for the purchase of books and materials in the field of American studies.	
LOUIS M. SCHATZ (1993)	9,764
Bequest of Elizabeth B. Schatz of West Hartford in memory of Mr. Schatz '15. Income to be used for the purchase of books.	
RICHARD DEAN VOSLER (1970)	1,077
Gifts from alumni and friends in memory of Richard D. Vosler, '67, of Omaha, Nebraska. Income to be used for the purchase of journals for the biological sciences.	
IZAAK WALTON (1965)	10,313
Gift of Sherman C. Parker, '22, of Cummaquid, Massachusetts. Income to be used for the preservation and care of the editions of <i>The Compleat Angler</i> and other books by Izaak Walton and Waltoniana in the Trinity Library.	
JEROME P. WEBSTER (1975)	215,713
Bequest of Jerome P. Webster, M.D., '10, Hon. '37, of Riverdale, New York, Trustee of the College from 1939 to 1967, and Trustee Emeritus until his death in 1974.	

Funds Held in Trust by Others:

MOORE-BAILEY TRUST (1977)	-
Bequest of Henry D. B. B. Moore, Hon. '48, of Norfolk. Income to be used for the purchase of books, maps, or other items relating to the Far East. The Bank of Boston Connecticut, as trustee of this fund, controls the principal and transmits the income to the College. (Current Income \$6,035)	

PRIZES

Funds Consolidated for Investment Purposes:

JOHN C. ALEXANDER (1964)	7,940
Gifts in memory of John C. Alexander, '39, of Hartford. Income to be used for an award to an economics major who is a member of a varsity squad and who has demonstrated the most academic progress.	
ALUMNI PRIZE IN ENGLISH COMPOSITION (1902)	52,001
Gifts from alumni and friends of the College between 1890 and 1902 were made to Dr. Charles Frederick Johnson, Hon. '09, Professor of English Literature, for the purpose of establishing a fund, the income of which should be devoted to prizes in the English Department. Income to be used for annual prizes in the English Department on the warrant of the chairman of the department. Any surplus income is added to principal.	
LOUIS J. ARONNE BIOCHEMISTRY PRIZE (1978)	4,690
Gift of Louis J. Aronne, '77, of Brooklyn, New York. Income to be used for an award to a senior or a junior biochemistry major.	
THE REV. PAUL H. BARBOUR PRIZE IN GREEK (1978)	3,567
Gift of the parishioners of Christ Church, Avon, in honor of the Rev. Paul H. Barbour, '09, on the occasion of his ninetieth birthday.	
THEODORE R. BLAKESLEE, II (1992)	5,549
Gifts from family, friends, and colleagues in memory of Professor Theodore R. Blakeslee. Income to be used for an Honors Day award to the outstanding teaching assistant in Engineering.	
F. A. BROWN (1897)	49,407
Bequest of Mrs. Martha W. Brown of Hartford. Income to be used to award annual F. A. Brown prizes to members of the senior class for an English oration.	
J. WENDELL BURGER BIOLOGY AWARD (1978)	4,555
Gifts from family, friends and associates of J. Wendell Burger, Professor of Biology from 1936 to 1975. Income to be used for an annual award to a senior majoring in biology, who is considered to have demonstrated the greatest promise for a career in biological science.	

IRVING K. BUTLER (1979).....	1,673
Bequest of Irving K. Butler of Albany, New York in memory of Beatrice Nirenstein. Income to be used to fund a prize for excellence in mathematics.	
CONNECTICUT COMMANDERY, ORDER OF FOREIGN WARS (1975).....	1,669
Gifts from the disbanded Connecticut Commandery, Order of Foreign Wars. Income to be used to fund a book award to be presented to the member of the graduating class who has demonstrated outstanding leadership qualities.	
ESTHER and LLOYD COOPER (1981).....	5,391
Gifts from Dr. George B. Cooper of West Simsbury, Northam Professor of History Emeritus at the College, and Allan B. Cooper, '66, of Sausalito, California in honor of Dr. Cooper's parents and Mr. Cooper's grandparents, to establish the Esther and Lloyd Cooper Prize in Fine Arts. Income to be used to fund a prize to the junior or senior of whatever major who demonstrates distinction in any branch of the history or practice of the fine arts.	
GEORGE B. COOPER PRIZE IN BRITISH HISTORY (1976).....	3,032
Gift of Dr. D. G. Brinton Thompson of West Hartford, Professor of History Emeritus at the College, in honor of Dr. George B. Cooper. Income to be awarded on Honors Day to the senior who has done the best work in the field of British history at Trinity.	
JOHN DANDO (1985).....	4,910
Gifts from friends and former students of John Dando, Professor of English Emeritus. Income to be awarded by the English Department to undergraduates who do outstanding work in the study of Shakespeare in special recognition of Professor Dando's ability to teach and interpret Shakespeare.	
FACULTY SCHOLAR PRIZE (1987).....	16,504
Gifts from members of the Trinity College faculty and other friends. Income to be used to fund an annual award, along with the designation of Faculty Scholar for the current academic year, to a current sophomore in recognition of outstanding scholarly achievement and potential as demonstrated during his/her freshman year.	
HENRY FERGUSON (1890).....	49,364
Gift of the Rev. Henry Ferguson, 1868, of Hartford. Income to be used for prizes in history, political science, and economics.	
RONALD H. FERGUSON MEMORIAL (1956).....	64,159
Gifts of Thomas F. Ferguson, '51, and Walter R. Ferguson, '52, of Manchester, in memory of their father, Ronald H. Ferguson, Class of 1922. Income to be used to support the Ronald H. Ferguson Prizes in French.	
G. KEITH FUNSTON ECONOMICS PRIZE (1981).....	16,194
Gifts from family and friends of G. Keith Funston, '32, Hon. '62, President of the College from 1945 to 1951, Trustee of the College from 1945 to 1983, and Trustee Emeritus from 1983 until his death in 1992. Income to be used for a prize to a senior economics major who is an outstanding scholar and actively involved in the extra-curricular life of the College.	
GOODWIN GREEK PRIZE (1884).....	44,789
Gift of Mrs. James Goodwin of Hartford. Income to be used for the James Goodwin Greek Prizes awarded under rules promulgated by the faculty.	
MARY LOUISE GUERTIN ACTUARIAL AWARD (1981).....	6,243
To perpetuate this award established in 1952 by Alfred N. Guertin, '22, in memory of his mother. Income to be used in accordance with the terms as set forth in the College catalogue.	
ANNA C. HELMAN (1988).....	5,542
Gift of Rabbi Leonard A. Helman, '48, of Santa Fe, New Mexico, in honor of his mother. Income to be used to provide a prize on Honors Day for excellence in painting, with the balance being used for aid to a student from the Hartford area who commutes to Trinity College.	
ABRAHAM JOSHUA HESCHEL (1990).....	7,382
Memorial gifts from Dr. Edmond LaB. Cherbonnier and other friends of Rabbi Abraham Joshua Heschel. Rabbi Heschel was an eminent philosopher and theologian and father of Dr. H. Susannah Heschel, '73. Income to be used for an annual award in recognition of outstanding achievement in the study of religion.	

HELEN LOVELAND MORRIS (1963)	8,836
Gift of Robert S. Morris, '16, Hon. '65, of West Hartford, Trustee of the College from 1941 until his death in 1971, in honor of his wife. Income to be used for a prize in music to that student who, in the opinion of the Music Department, has made an outstanding contribution to music at the College.	
PROFESSOR GEORGE E. NICHOLS, III PRIZES IN THEATRE ARTS (1982)	4,477
Gifts from friends and former students of Professor of Theatre Arts Emeritus George E. Nichols, III. Income to be used for prizes to those graduating students whose college careers best exemplify high standards of artistic and intellectual achievement in theatre arts at the College.	
JAMES A. NOTOPOULOS (1960)	9,683
Anonymous gift in honor of the late Dr. James A. Notopoulos, Hobart Professor of Classical Languages and a member of the Classics Department at the College from 1936 to 1967. Income reserved for the benefit of the Classics Department, and is currently being used for the Notopoulos Latin Prizes.	
FERN D. and EDWIN P. NYE (1995)	6,833
Consolidation of the Fern D. Nye Fund (gift of Edwin P. Nye, Professor of Engineering Emeritus, in honor of his wife) and the Edwin P. Nye Fund (gifts from family, friends and colleagues of Edwin P. Nye, Hallden Professor of Engineering, Emeritus, who also served as Department Chairman for ten years and as Dean of the Faculty from 1970 to 1979). Income to be awarded annually for two prizes: The Fern D. Nye Prize in graphic art to be awarded on the basis of originality and excellence; and the Edwin P. Nye Prize, to an undergraduate who has demonstrated understanding and concern for the need to achieve a harmonious balance between man's technology and the natural environment. Unexpended income will be added to principal.	
CLARENCE I. PENN (1967)	10,121
Gifts of Clarence I. Penn, '12, of New York City. Income to be used to support the Trinity Alumnus Prizes in Prose Fiction, and the John Curtis Underwood Memorial Prizes in Poetry; any unexpended balance to be added to principal.	
PHI GAMMA DELTA (1923)	35,622
Gift of the alumni of Phi Gamma Delta fraternity. Income to be used for the awarding of prizes in the Mathematics Department under terms stipulated by the department chairman.	
PETER J. SCHAEFER (1968)	4,504
Memorial gifts from classmates and friends of Peter J. Schaefer, '64, of Wayne, Pennsylvania. Income to be used for two annual economics awards, and for the purchase of books in the field of economics.	
D. G. BRINTON THOMPSON PRIZE IN UNITED STATES HISTORY (1981)	6,934
Gift of Professor of History Emeritus D. G. Brinton Thompson. Income for an award for the best essay in the field of United States History submitted by an undergraduate. Senior seminar essays in United States History are also eligible.	
MELVIN W. TUTTLE LATIN PRIZE (1992)	5,170
Gifts from Melvin W. Tuttle '18, of West Hartford, and members of his family. Income to be used for one or more prizes to be given annually to students excelling in the study of Latin.	
TRAVELERS COMPANIES SENIOR RESEARCH PROJECTS (1988)	66,015
Gift from the Travelers Companies of Hartford. Income to be used toward an annual Travelers Companies Senior Research Prize awarded on Honors Day to a senior whose research project is selected as the most outstanding, and to provide supplies and materials needed by undergraduates engaged in eligible projects.	
TRINITY CLUB OF HARTFORD (1980)	4,853
Contribution from the Trinity Club of Hartford for an annual award to a senior woman who has achieved distinction in athletics.	
MILES A. TUTTLE (1859)	24,195
Bequest of Miles A. Tuttle of Hartford. Income to be used to award a prize for an essay by a senior class member. Topics are selected with the approval of the History Department.	
RUEL CROMPTON TUTTLE (1941)	131,380
Bequest of Ruel Crompton Tuttle, 1889, of Windsor. Income to be used to award annual prizes, by the head of the English Department, to two students of the junior class.	

TYLER IDP (1992)	5,572
Gift of Karen Tyler, IDP '89 of Portland. Income to be used to fund an annual award recognizing quality of writing and interdisciplinary integration of independent study by an IDP student.	
FRANK W. WHITLOCK (1892)	14,941
Bequest of Mrs. Lucy C. Whitlock of Great Barrington, Massachusetts. Income to be used for prizes by the English Department in the name of her son, Frank W. Whitlock, 1870.	
JOHN C. WILLIAMS PRIZE (1993)	7,238
Gifts from colleagues and former students of Professor John C. Williams '49. Income to be used to provide an Honors Day award for excellence in first-year Greek.	
WOMEN'S CLUB OF TRINITY COLLEGE (1982)	5,023
Contributions from the Women's Club; income to be used for an annual award to a graduating IDP student in recognition of superior academic achievement.	

SCHOLARSHIPS*Funds Consolidated for Investment Purposes:*

GEORGE I. ALDEN (1987)	315,314
Gift of the George I. Alden Trust of Worcester, Massachusetts, and matching gifts from alumni, friends and students.	
WALKER BRECKINRIDGE ARMSTRONG (1951)	10,000
Bequest of Walker Breckinridge Armstrong, '33, of Darien.	
ARROW-HART & HEGEMAN ELECTRIC COMPANY (1957)	27,425
Given by Arrow-Hart & Hegeman Electric Company of Hartford; preference to sons and daughters of company employees.	
CLINTON J. and GERTRUDE M. BACKUS, JR. (1955)	30,215
Gifts of Gertrude M. and Clinton J. Backus, Jr., '09, of Long Beach, California.	
THOMAS BACKUS (1837)	11,682
Gift of the Rev. Stephen Jewett, Hon. 1822, of New Haven; scholarship aid to students intending to enter the ministry of the Protestant Episcopal Church.	
ROBERT W. BARROWS MEMORIAL (1989)	20,765
Bequest and memorial gifts from family and friends of Robert W. Barrows, '50, of West Hartford. Income to be used for financial aid for minority students, with preference given to Greater Hartford residents.	
ROBERT A. BATTIS (1990)	17,526
Gifts from friends, alumni, faculty and staff in honor of the retirement of Dr. Robert A. Battis, Professor of Economics at the College from 1959 to 1990, increased by gifts in his memory. Income to be used to provide financial aid to needy students to be known as Battis Scholars.	
JOEL, THELMA and FLORENCE BEARD (1990)	300,000
Gift of Mrs. Florence Beard of Kihei, Hawaii. Joel Beard was a member of the Class of 1922. Income to be used to provide financial aid to needy students.	
ISBON THADDEUS BECKWITH (1938)	30,522
Bequest of the Rev. Isbon Thaddeus Beckwith, Hon 1898, of Atlantic City, New Jersey, and Professor of Greek at Trinity College from 1879 to 1898.	
RALPH H. BENT (1992)	155,857
Bequest of Ralph H. Bent '15, of Delray, Florida. Income to be used to provide financial aid to deserving and needy students.	
BETHLEHEM STEEL CORPORATION (1955)	28,000
Gifts of Bethlehem Steel Corporation.	
BISHOP OF CONNECTICUT (1957)	29,231
Gifts of the Rt. Rev. Walter H. Gray, D.D., Hon. '41, of Hartford, Trustee of the College from 1951 to 1973; additional gifts from Mrs. Virginia H. Gray, Trustee Emerita of the College. Income to be used for scholarship aid to needy students from the Greater Hartford area.	

Scholarships

Exhibit F, continued

BLACK AMERICAN ALUMNI (1993)	43,615
Gifts from alumni. Income to be used to provide scholarship assistance with preference given to Black American students.	
GRACE EDITH BLISS (1957)	20,850
Gift of Miss Grace Edith Bliss of Hartford. Income to be used for scholarship aid to students from the Greater Hartford area.	
BLUME FAMILY (1986)	109,827
Gifts from Dr. and Mrs. Marshall E. Blume, '63, of Villanova, Pennsylvania. Dr. Blume was a Trustee of the College from 1980 until 1986.	
HENRY E. BODMAN MEMORIAL (1966)	66,972
Gifts of Mrs. William K. Muir of Grosse Pointe Farms, Michigan, in memory of her father, Henry E. Bodman.	
GEORGE MEADE BOND (1954)	5,000
Bequest of Mrs. Ella Kittredge Gilson of Hartford, in memory of George Meade Bond, Hon. '27.	
MICHAEL E. BORUS (1990)	10,255
Gifts from family, friends, and colleagues in memory of Dr. Borus, '59, of South Orange, New Jersey. Income to be used for financial aid to needy students.	
MARK C. BOULANGER MEMORIAL (1981)	14,524
Gifts from family and friends in memory of Mark Christopher Boulanger, '82, of Glastonbury. Income to be used for scholarship aid to juniors or seniors majoring in computing or involved in the work of the computer center.	
GARRETT D. BOWNE (1972)	5,000
Bequest of Mary Gormly Bowne of Pittsburgh, in memory of her husband, Garrett D. Bowne, '06.	
JOHN F. BOYER MEMORIAL (1961)	30,489
Gift of Francis Boyer, Hon. '61, of Philadelphia, in memory of his son, John F. Boyer, '53. Income to be used for scholarship aid to juniors or seniors, with preference to needy members of the Delta Psi fraternity.	
LUCY M. BRAINERD (1953)	168,026
Gifts of Lyman B. Brainerd, '30, of West Hartford, Trustee of the College from 1937 to 1979, and Trustee Emeritus since 1979, in memory of his mother. This scholarship was increased by gifts from members of the family.	
C. B. FISKE BRILL (1988)	10,476
Principal value of matured life income fund given by Col. C. B. Fiske Brill, '19, of Tallahassee, Florida.	
SUSAN BRONSON (1875)	1,430
Bequest of Miss Sarah Bronson of Watertown.	
ELFERT C. and BILLIE H. BURFEIND MEMORIAL (1983)	4,643
Gift from Alfred C. Burfeind, '64 and Lynne O. Burfeind, MA '82, of Hartford, in honor of Mr. Burfeind's parents. Eighty percent of the income to be used for scholarships and twenty percent to be added to principal.	
J. WENDELL and RUTH BURGER (1990)	5,885
Memorial gifts from family and friends of Professor and Mrs. Burger of West Hartford. Income to be used to provide financial aid for needy students. Dr. Burger, Professor of Biology from 1936 to 1975, Chairman of the department from 1951 to 1975, died in 1987 and Mrs. Burger died in 1989.	
DANIEL BURHANS (1855)	4,497
Bequest of the Rev. Daniel Burhans, Hon. 1831, of Newtown. Income to be used for aid to preministerial students nominated by the Rector and Wardens of Christ Church, Hartford.	
RAYMOND F. BURTON (1973)	26,106
Gift of Raymond F. Burton, '28, of East Canaan.	

FREDERIC WALTON CARPENTER (1926)	3,545
Gifts from family, colleagues and former students, in memory of Frederick Walter Carpenter, J. Pierpont Morgan Professor of Biology from 1913 until his death in 1924. Income to be used for aid to a student in biology.	
SAMUEL and TILLIE D. CHEIFFETZ (1995)	30,932
Bequest from the estate of Samuel Cheiffetz of West Hartford. Income to be used to provide financial aid or loans to needy and meritorious students.	
HAROLD N. CHRISTIE (1985)	9,333
Bequest of Harold N. Christie, '11, of Point Pleasant, New Jersey.	
CLASS OF 1916 MEMORIAL (1956)	150,092
Gifts from members of the Class of 1916 at their 40th Reunion and subsequently, with affection and gratitude to Alma Mater, and in memory of their deceased classmates.	
CLASS OF 1918 MEMORIAL (1964)	370,540
Established initially in 1964 by a gift from Joseph Buffington, Jr. '18, of Sewickley, Pennsylvania, and substantially increased by gifts from members and friends of the class at their 50th Reunion in 1968. Income to be used for scholarship purposes in memory of deceased classmates, and of Laurence P. Allison, Jr., a friend of the class.	
CLASS OF 1926 MEMORIAL (1976)	7,426
Gifts from members of the Class of 1926 at their 50th Reunion and subsequently, with affection and gratitude to Alma Mater, and in memory of their deceased classmates.	
CLASS OF 1934 (1959)	83,859
Established in 1959 by Nathaniel Clark, '34, and subsequently augmented by gifts from class members and accumulated income. At their 50th Reunion in 1984, the members released the income for scholarship purposes.	
CLASS OF 1935 SCHOLARSHIP IN MEMORY OF WILLIAM HENRY WARNER '35 (1960)	15,491
Gift from the Class of 1935 at their 25th Reunion, in honor of their classmate who was killed in World War II.	
CLASS OF 1940 (1965)	24,299
Gift from the Class of 1940 at their 25th Reunion. At their 50th Reunion in 1990, the members released the income for scholarship purposes.	
CLASS OF 1957 (1986)	108,657
Established by gifts from members of the class. Income to be used for scholarship purposes with preference being given to direct or ancillary descendants of the class.	
CLASS OF 1963 (1988)	276,814
Gifts from members of the Class of 1963 at their 25th Reunion and augmented by subsequent gifts. Income to be used to provide annual grant aid supplement and a summer stipend to undergraduates exhibiting exceptional need and unusually strong academic and personal qualities.	
MARTIN W. CLEMENT (1965)	136,102
Gift of Elizabeth W. Clement of Rosemont, Pennsylvania, in honor of her husband, Martin W. Clement, '01, Hon. '51, Trustee of the College from 1930 to 1963; fund substantially increased by memorial gifts from family and friends in 1967. Income to be used for financial aid with preference given to outstanding students from the Delaware Valley region.	
SAMUEL BARBIN COCO (1992)	27,006
Gift of Hannalou and Samuel B. Coco in honor of their daughter, Caroline S. Coco '85. Income to be used to provide financial assistance to a rising junior who wishes to spend either the Fall or Spring Term at Trinity College Rome Campus. Preference will be given to a student pursuing Italian Studies.	
ARCHIBALD CODMAN (1909)	7,767
Gifts of Miss Catherine A. Codman of Dedham, Massachusetts, the Rt. Rev. Robert Codman, 1900, and Edmund D. Codman of Portland, Maine, in memory of their brother, the Rev. Archibald Codman, 1885. Income to be used for aid to students nominated by the Bishop of Maine or by the College if no nominations are made by the Bishop.	

Scholarships

Exhibit F, continued

DAVID L. and MARIE JEANNE COFFIN (1988)	61,750
Gift of David L. Coffin, Hon. '86, of West Hartford. Mr. Coffin served as Trustee of the College from 1977 to 1985. Income to be used for financial aid, with preference given to students from the Windsor Locks area.	
RICHARD H. COLE (1949)	19,113
Gifts and bequest of Richard H. Cole of Hartford.	
COLLEGIATE (1910)	315,731
Established by vote of the Trustees to receive subscriptions for scholarship purposes where a special scholarship is not designated. Income to be used for general scholarship purposes. By permission of the Philadelphia Alumni Association, a Philadelphia Alumni Scholarship Fund was merged with this fund in 1910. Also, by vote of the Trustees, the General Scholarship Fund was merged with this fund in 1960. Proceeds from campus parking fines have been added to the fund since 1961. The Class of 1939 Scholarship Fund was transferred to this fund in 1965.	
CONCORDIA FOUNDATION (1974)	25,000
Gift of The Concordia Foundation Trust.	
CONNECTICUT GENERAL INSURANCE CORPORATION (1975)	425,000
Gift of the Connecticut General Insurance Corporation.	
E. C. CONVERSE (1921)	51,500
Bequest of Edmund C. Converse of Greenwich. Income to be used for scholarship aid to needy and deserving students in amounts not to exceed \$500 to each student annually.	
THOMAS W. CONVEY (1988)	15,000
Gift of Thomas W. Convey, '32, of Gorham, Maine. Income to be used for financial aid for deserving students with preference given to residents of the State of Maine.	
HAROLD L. COOK MEMORIAL (1969)	1,256
Bequest of the Rt. Rev. Monsignor Harold L. Cook, '47, of Plymouth, Indiana. Income to be awarded to a pre-medical or pre-theological student.	
CHARLES W. COOKE MEMORIAL (1975)	10,000
Bequest of Irene Tansley Cooke of Wethersfield in honor of her husband, a member of the Class of 1914. Income to be used to provide aid for worthy students in engineering.	
LINLEY R. and HELEN P. COYKENDALL (1984)	71,644
Gifts of Robert D. Coykendall, '59, of East Hartford, in honor of his parents, increased by gifts in memory of Mr. Coykendall. Income to be used for scholarships with preference given to students from East Hartford and Manchester.	
PHILIP D. and DOUGLAS W. CRAIG MEMORIAL (1986)	21,277
Established in memory of Philip D. and Douglas W. Craig, '55 and '64, by their parents, Edgar H. Craig, '34 and the late Elizabeth Pelton Craig, and by additional gifts from friends and fraternity brothers. Income to be used for scholarship purposes, with the provision that a portion of the income be used each year to defray the cost of the Edgar H. and Philip D. Craig Most Improved Tennis Player Award.	
WILLIAM and ADELINE CROFT (1990)	653,201
Primary distribution from the estate of Adeline R. Croft of Washington, D.C., a long-time friend and client of George M. Ferris, Sr. Mrs. Croft was a concert pianist and gave recitals in many cities along the east coast during her active lifetime. Income to provide financial aid to needy students, with preference to those majoring in music.	
CLARA S. and NATHANIEL B. CURRAN (1979)	3,335
Gift of Dr. Ward S. Curran, '57, of West Hartford, in honor of his parents; Dr. Curran is the George M. Ferris Professor of Corporation Finance and Investments at the College.	
LEMUEL J. CURTIS (1989)	19,252
Distribution from the Lemuel J. Curtis Trust. Income to be used to provide aid to needy and deserving students. Previously listed under Funds Held in Trust by Others.	

LOUISE COGSWELL CUSHMAN (1983)	105,941
Bequest of Louise Cogswell Cushman of West Hartford, a devoted friend of the College.	
D & L FUND (1988)	35,000
Gifts from the D & L Foundation, Inc., of New Britain, and Philip T. Davidson, '48, of Simsbury. Income to be used to provide financial aid for minority students who will be known as D & L Scholars.	
CHARLES F. DANIELS (1907)	6,991
Bequest of Mrs. Mary C. Daniels of Litchfield, in memory of her son.	
HARVEY DANN (1974)	49,258
Gifts of Harvey Dann, '31, of Pawling, New York, increased by gifts from Mrs. Dann and their son, Harvey Dann '72. Income to be used for scholarship purposes with preference given to a student from Dutchess County, New York.	
DARLING, SPAHR, YOUNG (1988)	75,125
Gifts from members of the Darling family. Income to be used for financial aid to those students who have significant talent and interest in the performing arts, particularly in music.	
ARTHUR VINING DAVIS (1985)	175,000
Grant from the Arthur Vining Davis Foundation of Jacksonville, Florida.	
J. H. KELSO DAVIS (1956)	101,994
Gifts of J. H. Kelso Davis, 1899, Hon. '23, of Avon, Trustee of the College from 1924 to 1956, and augmented by memorial gifts from family and friends.	
ROBERT V. DAVISON (1982)	13,579
Bequest of William B. Davison of Pittsburgh, in honor of his son, Robert V. Davison, '65. Three-quarters of the annual income to be used for scholarship aid, with the remaining one-quarter added back to principal.	
JANE N. DEWEY (1968)	10,000
Gift of Jane N. Dewey (Mrs. Albert T.) of Manchester.	
EDWARD H. and CATHERINE H. DILLON (1950)	10,172
Bequest of Catherine H. Dillon of Hartford.	
EDWARD S. and BERTHA C. DOBBIN (1972)	37,905
Gift of James C. Dobbin of Inglewood, California, in memory of his parents, Edward S. Dobbin, 1899, and Bertha C. Dobbin.	
IDA DOOLITTLE (1991)	53,592
A gift from Dr. Howard D. Doolittle '31 of Stamford. Income to be used for scholarship aid, with preference being given to students who have "open minds and are interested in working on city problems."	
GEORGE WILLIAM DOUGLAS (1910)	4,225
Gift of the Rev. William Douglas, 1871, MA 1874, Hon. 1895, of New York City.	
LYON H. EARLE, JR., M.D. MEMORIAL (1989)	11,399
Gifts from the family of the late Lyon H. Earle, Jr., M.D., '42, of West Hartford. Income to be used to provide financial aid for juniors and seniors intending to become medical doctors, with preference being given to students actively involved in the life of the College community.	
ALFRED J. and ELIZABETH E. EASTERBY (1947)	20,048
Gift of Charles T. Easterby, '16, of Philadelphia, in memory of his parents.	
WILLIAM S. EATON (1965)	22,330
Gifts of Mrs. Julia Allen Eaton of Hartford, and others, in memory of her husband, a member of the Class of 1910.	
JACOB W. EDWARDS MEMORIAL (1968)	15,987
Gifts from friends and classmates in memory of Jacob W. Edwards, '59, MA '64. Income to be used to assist a student who has completed the freshman year and will provide financial assistance for the remaining undergraduate years.	

Scholarships

Exhibit F, continued

LEONARD A. ELLIS (1944)	6,784
Bequest of Leonard A. Ellis, 1898, of San Diego, California.	
JAMES S. and JOHN P. ELTON (1916)	30,000
Gift of James S. Elton of Waterbury, augmented by gifts and a bequest from John P. Elton, 1888, Trustee of the College from 1915 to 1948.	
GUSTAVE A. FEINGOLD (1950)	764
Bequest of Dr. Gustave A. Feingold, '11, of Hartford.	
RABBI and MRS. ABRAHAM J. FELDMAN (1964)	5,000
Gift of Trustees of the Congregation Beth Israel of Hartford, for scholarship aid to students from the Greater Hartford area.	
JOHN DAY FERGUSON and SAMUEL MOOREWOOD FERGUSON (1934)	15,054
Bequest of Mrs. Jeannie Taylor Kingsley of New Haven, in memory of her friends, John Day Ferguson, 1851, and Samuel Moorewood Ferguson, 1857. Income to be used for scholarship aid to students desiring to enter the ministry of the Protestant Episcopal Church.	
S. P. and BARR FERREE (1950)	10,000
Bequest of Mrs. Annie A. Ferree of Rosemont, Pennsylvania, in memory of her husband, S. P. Ferree, and her son, Barr Ferree. A bequest was received in 1951 from her daughter, Annie D. Ferree.	
GEORGE M. FERRIS (1983)	1,000,010
Gifts of George M. Ferris, '16, Hon. '74, of Chevy Chase, Maryland, Trustee of the College from 1955 to 1973, and Trustee Emeritus from 1973 until his death in 1992.	
THOMAS FISHER (1947)	5,000
Bequest of Thomas Fisher, a graduate of Lafayette College. Income to be used for general scholarships with particular consideration given to applicants from the Diocese of Harrisburg or Bethlehem, Pennsylvania.	
EDWARD OCTAVUS FLAGG, D.D. (1931)	6,189
Bequest of Miss Sarah Peters Flagg of Woodcliff Lake, New Jersey, in memory of her father, a member of the Class of 1848.	
ANNA D. and MALCOLM D. FRINK (1988)	10,300
Gift of Mr. and Mrs. Malcolm D. Frink of Northampton, Massachusetts.	
FRANK ROSWELL FULLER (1957)	20,000
Bequest of Frank Roswell Fuller of Hartford.	
ELIZABETH and KEITH FUNSTON (1976)	529,954
Gifts of G. Keith Funston, '32, Hon. '62, of Greenwich, President of the College from 1946 to 1951, Trustee of the College from 1946 to 1983, and Trustee Emeritus from 1983 until his death in 1992; the fund was increased substantially by Mr. Funston's bequest and gifts in his memory. Income for students who show potential to be "enlightened and self-reliant citizens of American Democracy."	
ELBERT H. GARY (1928)	50,000
Bequest of Elbert H. Gary, Hon. '19, of New York City.	
E. SELDEN GEER, JR. (1967)	79,035
Gifts and bequest of E. Selden Geer, Jr., '10, of Wethersfield, in memory of the Rev. Flavel Sweeten Luther, 1870, President of the College from 1904 to 1919, and his wife, Isabel Ely Luther.	
JAMES HARDIN GEORGE (1947)	3,000
Bequest of Mrs. Jane Fitch George of Newtown, in memory of her husband, a member of the Class of 1872.	
GEORGE SHEPARD GILMAN (1957)	15,005
Gifts from children and grandchildren of George Shepard Gilman, 1847, of Hartford.	

ALEXANDER A. GOLDFARB (1987)	100,250
Gift from the Alexander A. Goldfarb Memorial Trust. Mr. Goldfarb was a member of the Class of 1946. Income for an annual award to a student whose activities have done the most during that year to benefit the city of Hartford and its citizens, and for a scholarship to a needy student who is a resident of Hartford.	
ESTELLE E. GOLDSTEIN (1969)	21,351
Bequest of Estelle E. Goldstein of Hartford.	
BISHOP GOODEN MEMORIAL (1980)	134,370
Gift of H. Richard Gooden, '63, of Los Angeles, and the Rt. Rev. R. Heber Gooden, S.T.D., Hon. '63, of Shreveport, Louisiana, in honor of the Rt. Rev. Robert B. Gooden, '02, MA '04, Hon. '22. Income to be used to name a Gooden Scholar, with preference given to a deserving student from the Harvard-Westlake School, Los Angeles, California.	
GEORGE F. GOODMAN (1915)	18,342
Bequest of Richard F. Goodman, 1863, of Newton, New Jersey, in memory of his brother, a member of the Class of 1870. Income to be used for aid to students preparing for the ministry of the Protestant Episcopal Church.	
MANLEY J. GOODSPEED (1978)	5,000
Gift of Manley J. Goodspeed, '45, of Leawood, Kansas.	
DANIEL GOODWIN (1881)	2,555
Bequest of Daniel Goodwin of Hartford.	
CHARLES Z. GREENBAUM (1974)	12,165
Gifts from classmates, friends, and relatives in memory of Charles Zachary Greenbaum, '71, of Marblehead, Massachusetts, with preference to students majoring in the sciences.	
JACOB and ETHEL GREENBERG (1984)	25,000
Bequest of Jacob Greenberg of Hartford. Income to be used for deserving students in a pre-medical course of study.	
GRIFFITH (1976)	119,937
Distribution from the trusts of George C. Griffith, '18, of Guilford, established in accordance with the terms of the will of John E. Griffith, Jr., '17, also of Guilford.	
DAVID MOORE HADLOW (1988)	72,215
Gifts from family and friends in memory of David M. Hadlow, '25, of Sherman.	
HERBERT J. HALL (1978)	41,813
Gift of Herbert J. Hall, '39, of Skillman, New Jersey. Income to be used for scholarship aid or a fellowship for post-graduate study. The designation of the fund for either scholarship or fellowship will be determined after periodic review by the President to ascertain what would be most beneficial to the College. Currently, income is for general scholarship purposes.	
KARL W. HALLDEN (1955)	1,356,533
Gift of Karl W. Hallden, '09, Hon. '48 and '55, of Thomaston, Trustee of the College from 1950 to 1970. In 1987, the Board of Trustees voted to transfer to this fund the balances in the Karl W. Hallden Fund in Funds Functioning as Endowment and the Karl W. Hallden Engineering Separately Invested Fund. Income to be used for engineering students; with any unused balance applicable to the salary of the Hallden Professor of Engineering.	
ERNEST A. HALLSTROM (1969)	22,063
Bequest of Ernest A. Hallstrom, '29, of Hartford.	
JEREMIAH HALSEY (1900)	20,000
Bequest of Jeremiah Halsey, Hon. 1862, of Norwich.	
FLORENCE and MURIEL HARRISON MEMORIAL (1976)	136,630
Gifts from the Rev. A. Palmore Harrison, '31, of Dallas, Texas, and friends of the Harrison family, in memory of Mr. Harrison's wife and daughter. Increased by gifts in memory of Mr. Harrison.	

HARTFORD ROTARY - CHARLES J. BENNETT (1941)	21,532
Gifts from Trustees of the College, friends, and the Hartford Rotary Club in memory of Charles J. Bennett, engineer. Income to be used for aid to Hartford area students, preferably majoring in engineering and/or computing.	
JAMES HAVENS (1973)	74,760
Given anonymously in honor of Mr. Havens.	
HORACE B. HITCHINGS (1917)	14,178
Bequest of the Rev. Horace B. Hitchings, 1854, of Denver, Colorado, for students intending to enter the ministry of the Protestant Episcopal Church.	
CHARLES J. HOADLEY (1904)	5,966
Gift of George E. Hoadley of Hartford, in memory of his brother, a member of the Class of 1851.	
HOFFMAN SCHOLAR (1992)	200,000
A gift of the Maximilian E. and Marion O. Hoffman Foundation of West Hartford. Income to be used for a yearly scholarship, with preference being given to an individual of Lebanese/Christian background. The recipient is to be designated the "Hoffman Scholar."	
ALBERT E. HOLLAND (1985)	12,770
Gifts from family and friends of the late Albert E. Holland, '34, MA '58, Hon. '66, a valued member of the Trinity administration for twenty years, concluding his tenure as Vice President in 1966.	
THOMAS HOLLAND (1891)	69,115
Bequest of Mrs. Frances J. Holland of Hartford, daughter of Bishop Brownell, first President of Trinity College, in memory of her husband. Income to be used to award modest stipends on an annual basis to the rising sophomore, junior and senior who have attained the highest academic rank during the previous year. Recipients are to be known as Thomas Holland Scholars. Remaining income from the fund will be used to support financially needy students with records of outstanding academic achievement.	
MARVIN E. HOLSTAD (1978)	10,000
Gift of Mrs. Audrey Holstad of West Hartford, in memory of her husband, Marvin E. Holstad, MA '65, with preference given to disadvantaged minority students.	
THURMAN L. HOOD (1974)	6,864
Gifts from family and friends of Dr. Thurman L. Hood, former Dean and English Department Professor at the College from 1928 to 1959.	
RICHARD K. HOOPER (1978)	22,500
Gift of Richard K. Hooper, '53, of New York City.	
REX J. HOWARD (1968)	14,263
Bequest of J. Blaine Howard of Vero Beach, Florida, in memory of his son, a member of the Class of 1934. Income to be used for a scholarship in English.	
CHARLES and WINIFRED JACOBSON MEMORIAL (1977)	145,648
Gifts of Charles E. Jacobson, M.D., '31, of Manchester in memory of his parents.	
DANIEL E. JESSEE (1974)	1,000
Gift of Carl W. Lindell, '37, in memory of Dan Jessee, football coach from 1932 to 1967, baseball coach from 1935 to 1967, and squash racquets coach from 1947 to 1958 at the College.	
CHRISTIAN A. JOHNSON (1982)	50,000
Gift of the Christian A. Johnson Endeavor Foundation of New York City.	
DOROTHY A. and GLOVER JOHNSON (1964)	94,429
Gifts of Dorothy A. and Glover Johnson, '22, Hon. '60, of New Rochelle, New York, Trustee of the College from 1962 until his death in 1973. Income to be awarded in accordance with the following order of preference: (1) a candidate of outstanding athletic ability, recommended by the Physical Education Department of Trinity College; (2) a candidate who shall have received financial aid during his years at Trinity School or Trinity-Pawling School, respectively; or (3) a son of a Trinity School or Trinity College alumnus.	

HARRY E. JOHNSON (1977)	33,979
Bequest of Katherine W. Johnson of Hartford, in memory of her husband.	
OLIVER F. JOHNSON (1987)	10,010
Gifts from family and friends in memory of Oliver F. Johnson, '35, of West Hartford. Mr. Johnson was a loyal and active alumnus of Trinity College. Income to be used for aid to students from the Greater Hartford area.	
KELLNER (1987)	684,000
Gift from George A. Kellner, '64, of New York City, presently serving as a Trustee of the College. Income to be used for financial aid with a preference for children of employees of not-for-profit educational and research institutions.	
HARRIETTE KIRBY (1870)	16,210
Bequest of Miss Harriette Kirby of Hartford. Income to be used for scholarship aid to students intending to enter the ministry of the Protestant Episcopal Church as nominated by the Rector of St. John's Church, Hartford, or by the Corporation of the College if such nomination is not made by the Rector.	
GEORGE KNEELAND (1909)	3,289
Gifts of Miss Adele Kneeland and Miss Alice Taintor, both of Hartford, in memory of George Kneeland, 1880.	
VERNON K. KRIEBLE (1965)	241,110
Gifts from relatives and friends in memory of Dr. Vernon K. Kriebel, Scovill Professor of Chemistry Emeritus; increased substantially by a bequest from Mrs. Kriebel. Dr. Kriebel was a member of the faculty from 1920 to 1955.	
KARL KURTH (1983)	9,350
Gifts from friends and former students of Karl Kurth, in honor of his thirty-year tenure at Trinity College. Income to be used for financial aid to a needy student who best exemplifies the qualities of sportsmanship, leadership, integrity and dedication which Professor Kurth so ably demonstrated while at the College.	
KURZ (1977)	35,350
Gift of the Kurz family of Philadelphia. Income to be used for scholarship aid with preference to seniors or juniors majoring in Religion.	
HORATIO N. LAKE (1896)	27,363
Bequest of Horatio N. Lake of Bethlehem. Income to be used for scholarship aid for students intending to enter the ministry of the Protestant Episcopal Church.	
CHARLES F. LINDSEY (1993)	13,100
Gifts from colleagues, friends, and family members of Charles F. Lindsey following his death in 1992. Income to be used to provide scholarship assistance with preference given to economics majors for study abroad in developing countries, or to students from developing countries for study at Trinity. Professor Lindsey joined the Trinity faculty in 1958 and was a member of the Economics Department.	
GEORGE THOMAS LINSLEY (1970)	935,472
Bequest of Mrs. Helen L. Blake of Farmington, in memory of her first husband, the Rev. George Thomas Linsley, D.D..	
HENRY F. MacLEAN (1995)	5,000
Gifts from Alison B. Fox, Charter Trustee from 1977 to 1986, in memory of her late husband. Income to be used to provide financial assistance to a deserving student. Preference is to be given to a student from Northwestern Regional High School No. 7 in Winsted, Connecticut. If there are no students who fit this criterion, support should be directed to a student majoring in English.	
ALEXANDER A. MACKIMMIE, JR. (1973)	6,001
Gifts from family, friends and associates of Alexander A. Mackimmie, Jr., Professor of Education at the College from 1962 to 1971. Income to be used for scholarship aid with preference given to graduates of Bulkeley High School, Hartford.	

MORRIS M. and EDITH MANCOLL (1977)	7,040
Principal value of a terminated life income fund contributed by Dr. and Mrs. Morris M. Mancoll, '24, of West Hartford.	
JOHN G. MARTIN (1986)	100,225
Gift from Heublein, Inc., in memory of John G. Martin. Income to be used for scholarships for deserving and needy students from the Greater Hartford area. Mr. Martin, architect of the present-day Heublein, was prominent nationally and locally as a businessman and civic leader.	
MATHEMATICS (1985)	140,899
Gifts of Betty N. and E. Finlay Whittlesey of West Hartford. Dr. Whittlesey has served on the Trinity faculty from 1954 until his retirement in 1995. Increased by a gift in Professor Whittlesey's honor from Dr. Irving H. LaValle '60. Eighty percent of income to be used for financial aid with preference for majors in mathematics; twenty percent to be added to principal.	
GEORGE SHELDON McCOOK (1910)	3,048
Gifts by his family in memory of George Sheldon McCook, 1897.	
DONALD L. McLAGAN (1990)	100,000
Gift of Donald L. McLagan, '64, of Sudbury, Massachusetts, presently serving as a Trustee of the College. Income to be used to provide financial aid to needy students, with preference given to minorities, to be known as McLagan Scholars.	
GEORGE PAYNE McLEAN (1938)	5,139
Gift of Mrs. Juliette McLean of Simsbury in memory of her husband, George Payne McLean, Hon. '29, former Governor of Connecticut and U. S. Senator.	
GARY W. McQUAID (1985)	70,805
Gifts from family and friends in memory of Gary W. McQuaid, '64, of Hershey, Pennsylvania. Income to be used for scholarship aid, with the provision that a portion of the income be used each year to defray the cost of the Gary W. McQuaid Award.	
CAROLINE SIDNEY MEARS (1920)	12,518
Bequest of J. Ewing Mears, 1858, in memory of his mother, Caroline Sidney Mears. Income to be used for scholarship aid after deducting fifty dollars for the purchase of books on Sanitary Science and fifty dollars for prizes for theses on physical education.	
MEMORIAL (1960)	14,253
Established by the Trustees of the College to receive legacies and gifts of less than \$5,000 in memory of alumni and friends when the donors request the use of such funds for scholarship purposes. Initiated by gifts in memory of John H. Callen, '21 and Wales Scribner Dixon, '27.	
MOAK-TRINITY (1951)	20,207
Gifts of Mr. C. B. Moak of Miami, Florida. Income to be used for scholarships with preference given to applicants from Florida.	
MICHAEL A. MORASKI, '72 MEMORIAL (1978)	6,205
Gifts of Dr. Albert C. Moraski of Torrington, and other friends and relatives. Income for scholarship aid with preference given to students from Gilbert High School, Torrington High School or Litchfield County.	
ROBERT S. MORRIS (1956)	24,502
Gift of Robert S. Morris, '16, Hon. '65, of West Hartford, Trustee of the College from 1941 until his death in 1971.	
SHIRAS MORRIS (1954)	21,846
Gift of Mrs. Grace Root Morris of Hartford in memory of her husband.	
ALLEN C. MORRISON (1977)	46,773
Bequest of Mrs. Sara M. Brown of West Hartford in memory of her first husband.	
JOHN SHAPLEIGH MOSES (1967)	19,467
Bequest of Annette Foxall McCartney Moses of Andover, Massachusetts, in memory of John Shapleigh Moses, D.D., '14. Income to be used for scholarship aid, and more specifically, for those deserving students who intend entering the Episcopal ministry.	

ROBERT O. MULLER (1979)	30,000
Bequest of Mrs. Josephine D. Muller of Anderson, South Carolina, in memory of her husband, a member of the Class of 1931.	
PAUL J. MYERSON (1993)	12,260
Gifts from family and friends in memory of Paul J. Myerson, M.D. '61. Income to be used for financial aid, with preference given to Greater Hartford residents who have graduated in the top ten percent of their secondary school class.	
CLARENCE E. NEEDHAM (1973)	11,327
Principal value of a matured life income fund given by Edith S. Needham of Shaker Heights, Ohio, in memory of her husband, a member of the Class of 1911.	
WILLIAM J. NELSON (1962)	38,599
Bequest of William J. Nelson, '10, of Plaistow, New Hampshire, increased by memorial gifts from Mrs. Nelson and friends.	
RICHARD B. and HERBERT J. NOBLE (1981)	23,095
Principal value of matured life income funds given by Richard B. Noble, '25, of Milford, and Herbert J. Noble '26 of South Glastonbury.	
GUSTAV P. NORDSTROM (1968)	10,000
Bequest of Estelle E. Goldstein of Hartford. Mr. Nordstrom was a member of the Class of 1929.	
ROY NUTT (1990)	143,669
Gifts from family and friends in memory of Roy Nutt '53 of Palos Verdes Estates, California, Trustee of the College from 1983 until his death in 1990. Income to be used for financial aid to needy students without restriction.	
RAYMOND and ELIZABETH OOSTING (1985)	48,627
Gift of Mr. and Mrs. Raymond Oosting of West Hartford. Mr. Oosting coached the basketball and track teams for thirty and twenty-five years, respectively, and was Director of Athletics from 1934 until his retirement in 1966. Income to be used for aid to a needy and worthy student who demonstrates sportsmanship and leadership.	
WILLIAM ANTHONY PADDON (1976)	10,051
Gift of Richard Paddon, '42, of Summit, New Jersey, in honor of his brother, Dr. William Anthony Paddon, '35, Hon. '76. Income to be awarded to students who have a special interest in public health and a demonstrated concern for others.	
MITCHEL N. PAPPAS (1972)	7,177
Gifts from friends and associates of Mitchel N. Pappas, Fine Arts Professor at Trinity from 1947 to 1971. Income to be used for a deserving undergraduate who shows special promise in phases of the studio arts. This fund also supports an Honors Day prize to a senior student who shows special promise in the area of studio arts.	
DWIGHT WHITFIELD PARDEE (1896)	5,515
Gift of Miss Cora Upon Pardee of Hartford in memory of her brother, a member of the Class of 1840.	
RICHARD B. PASCALL (1994)	385,245
Bequest of Richard B. Pascall '35, of Scottsdale, Arizona. Income to be used for scholarships to one or more individuals.	
ALFRED L. PEIKER (1969)	34,221
Bequest of Alfred L. Peiker, '28, of West Hartford, former Professor of Chemistry at Trinity College. Fund was increased by gifts from family, friends and associates of Dr. Peiker. Income to be used for a deserving graduate or undergraduate student majoring in chemistry.	
CLARENCE I. PENN (1974)	40,556
Bequest of Clarence I. Penn, '12, of New York City.	
HENRY PERKINS (1898)	26,122
Bequest of Mrs. Susan S. Clark of Hartford in memory of her first husband, Henry Perkins, 1834. Income to be used for aid to students nominated by the Bishop of the Diocese.	

Scholarships

Exhibit F, continued

ISRAEL POMERANTZ (1989)	18,264
Gift of Mrs. Israel Pomerantz of Wethersfield in memory of her husband. Mrs. Pomerantz' son, Morton M. Rosenberg, a member of the Class of 1951, and MA '52 has added to the fund. Income to be added to principal until principal totals \$25,000, after which income to be used for aid for needy students, with preference given to students from the Hartford area who are first-generation college students.	
JOHN HUMPHREY PRATT (1972)	134,231
Assets of a matured trust created by John H. Pratt, Jr., '17, of Darien.	
THE REV. JOSEPH RACIOPPI (1988)	15,791
Principal value of a terminated life income fund given by the Rev. Joseph Racioppi, '17, of Fairfield.	
RAETHER FAMILY (1994)	650,063
Gift of Paul E. Raether '68 of Greenwich, presently serving as a Trustee of the College. Income to be used for scholarship awards to qualified students who would not be able to attend Trinity without substantial scholarship aid.	
ARNOLD E. RAETHER MEMORIAL (1988)	150,000
Gift of Paul E. Raether, '68, of Greenwich, presently serving as a Trustee of the College, given in memory of his father. Income for a scholarship award to a student who would not otherwise be able to attend Trinity.	
AMOS ELIAS REDDING (1981)	8,485
Memorial gifts from friends and colleagues of Amos E. Redding, '16.	
J. RONALD REGNIER/UNIVERSITY CLUB (1989)	8,800
Gifts from members of the University Club of Hartford and other friends and colleagues of Mr. Regnier, a member of the Class of 1930.	
ABRAHAM A. RIBICOFF (1955)	5,520
Gift of The Suisman Foundation, Inc. in honor of former Connecticut Governor Abraham A. Ribicoff, Hon. '55.	
MARIA L. RIPLEY (1888)	2,971
Bequest of Miss Maria L. Ripley of Hartford.	
THE REVEREND JOSEPH P. ROBINSON (1975)	6,332
Bequest of Stanley A. Dennis, Jr., '17, of Kearny, New Jersey. Income to be used to assist needy students preparing for the ministry.	
KATHRYN M. ROCKWELL (1993)	10,000
Bequest of Kathryn M. Rockwell of Grosse Pointe, Michigan. Income to be used for financial aid for a needy and worthy student.	
H. ACKLEY SAGE (1979)	10,000
Bequest of Lydia Sage of Pompano Beach, Florida, in memory of Mr. Sage, a member of the Class of 1914.	
BISHOP HAROLD E. SAWYER (1971)	30,000
Bequest of Bishop Harold E. Sawyer, '13, of Ivoryton.	
MAX SCHADER (1989)	12,036
Gifts of Bertram R. Schader, '56, of Madrid, Spain. Income to be used to provide aid to needy Jewish students.	
SENIOR CLASS (1982)	25,286
Gifts of senior classes subsequent to 1982. Income to be used for aid to a rising senior who has not previously shown financial need.	
THOMAS A. SHANNON (1974)	5,000
Bequest of Thomas A. Shannon, '25, of West Hartford.	
LESTER E. SHIPPEE (1986)	100,000
Gift of Lester E. Shippee of Bloomfield. Mr. Shippee, former Chairman of the Board of Connecticut Bank and Trust Company, gave this gift in honor of James F. English, Jr., President of Trinity College from 1981 until 1989. Recipients to be known as Shippee Scholars.	

HELENA K. and ELMER L. SMITH (1994)	150,000
Gifts of David R. Smith '52 of Greenwich, in memory of his mother and father. Mr. Smith served as Alumni Trustee of the College from 1980 to 1982 and again from 1983 to 1989.	
CHARLES BYRON and ILA BASSETT SPOFFORD (1972)	293,029
Bequests of Charles B. Spofford, Jr., '16, of Miami, Florida, and his wife. Aid will normally be awarded to rising juniors and seniors at the College.	
GRACE B. STARKEY (1975)	8,878
Gifts of George W. B. Starkey, M.D., '39, Hon. '83, of Brookline, Massachusetts, Trustee of the College from 1966 to 1990, and currently a Trustee Emeritus. Scholarship established in honor of his mother. Fund was increased by additional gifts from family.	
GENERAL GRIFFIN A. STEDMAN, JR. (1956)	22,630
Gift of Miss Mabel Johnson of Hartford in memory of her uncle, Brigadier General Griffin Alexander Stedman, Jr., 1859, MA 1863.	
ROBERT C. STEWART FUND (1993)	9,885
Gifts from colleagues, friends and former students of Professor Robert C. Stewart on the occasion of his retirement. Seventy percent of the income to be used for financial aid with preference given to students interested in pursuing careers in teaching, and thirty percent by the Department of Mathematics for student-oriented activities.	
MITCHELL B. STOCK (1965)	8,854
Gift of Mitchell B. Stock of Bridgeport. Income to be used for aid to graduate students or, if not required for that purpose, then for aid to undergraduate students.	
STUDENT ACTIVITIES (1991)	18,744
Gift of the Trinity College Student Government Association. Income to be used to provide financial aid to student(s) who demonstrate involvement in student activities as well as need. Recipients are to be chosen annually by the Director of Financial Aid in consultation with the president of the S.G.A. or a designated representative of the S.G.A.. The award is to be announced at Honors Day.	
DONG and EUNICE SUH (1990)	30,000
Gifts from Mr. and Mrs. Dong S. Suh of New York City, parents of Eugene Suh, '90 and Sharon Suh, '91. Income to be used to provide financial aid to needy students with preference being given to Asian students.	
SUISMAN FOUNDATION, INC. (1955)	28,480
Gift of The Suisman Foundation, Inc. of Hartford.	
SAMUEL C. SUISMAN (1971)	30,000
Gift of The Suisman Foundation, Inc. Income to be awarded to a Samuel C. Suisman Scholar, preferably a rising senior, who, in addition to financial need and academic potential, has made a substantial contribution in extracurricular activities and has shown general leadership qualities.	
SAMUEL C. and EDWARD A. SUISMAN (1964)	25,287
Gift of Samuel C. and Edward A. Suisman of West Hartford.	
SWISS REINSURANCE COMPANY (1964)	20,000
Gift of the Swiss Reinsurance Company of Zurich, Switzerland, through its subsidiaries, the North American Reinsurance Corporation and the North American Reassurance Company. Income to be used as aid for a student majoring in mathematics, or in the absence of a qualified applicant, the College shall have sole discretion in awarding the scholarship.	
T '44 MEMORIAL (1993)	48,874
Gifts of the Class of 1944 in fond memory of members of the Class of '44 who have died. Income to be used to aid qualified and deserving students, with preference given to "first generation" students and Individualized Degree Program students.	
EDWIN P. TAYLOR, III (1946)	11,051
Memorial gifts from Mr. Taylor's family. He was a member of the Class of 1946 and was killed in action March 29, 1945.	

Scholarships

Exhibit F, continued

ALLEN M. THOMAS (1995)	400,000
Bequest from the estate of Allen M. Thomas '57 of Greenwich. Income to be used to provide financial assistance to deserving premedical students. In addition, the income is also to be used to support courses in the College's curriculum which are of particular interest to students who intend to apply to medical school upon graduation.	
MATHEW GEORGE THOMPSON (1949)	159,170
Bequest of the Rev. Mathew George Thompson, Hon. '20, of Greenwich.	
MELVIN W. TITLE (1962)	53,707
Gifts of The Suisman Foundation, Inc. of Hartford to honor Melvin W. Title, '18, of West Hartford. Fund increased by gifts from Mr. Title and friends.	
WILLIAM TOPHAM (1945)	500
Bequest of Margaret McComb Topham of New York City in memory of her father.	
ISAAC TOUCEY (1869)	60,357
Bequest of Isaac Toucey, Hon. 1845, former Governor of Connecticut, and Trustee of the College from 1830 to 1869. Income to be used for aid to students intending to enter the ministry.	
TRINITY COLLEGE STUDENT BODY (1974)	100,000
Gifts of the classes of 1969 - 1978.	
B. FLOYD TURNER (1958)	20,990
Gifts of B. Floyd Turner, '10, and Mrs. Arline Turner, MA '33, of Glastonbury. Income to be used for aid to worthy and needy students, preferably residents of the town of Glastonbury.	
ISAAC H. TUTTLE (1896)	5,129
Bequest of the Rev. Isaac H. Tuttle, 1836, of New York City. Income to be used for aid to students intending to enter the ministry.	
PAUL H. TWADDLE (1983)	6,503
Memorial gifts from family, friends and colleagues of Paul H. Twaddle, M.D., '31. Income to be used for a scholarship to a premedical student majoring in the humanities or social sciences.	
ARTHUR J. ULMER (1974)	108,494
Bequest of Arthur J. Ulmer of Jersey City, New Jersey.	
THOMAS S. and LEWIS A. WADLOW (1979)	124,787
Gift of Thomas S. Wadlow, '33, of Stonington. Income to be awarded at the discretion of the College President.	
CONSTANCE E. WARE STUDENT ASSISTANCE (1989)	93,104
Gifts from the late Constance E. Ware of West Hartford, and memorial gifts from her family and friends. Fifty percent of the income is to be added to principal until the fund reaches \$100,000. The balance of the income will be used at the discretion of the Director of Financial Aid (in consultation with the chairpersons of the Fine Arts and History Departments or any other department chairs when appropriate) to provide financial aid students with the funds necessary to meet unusual needs or take advantage of special opportunities which do not fall within the normal financial aid package, such as study abroad or special research projects. Preference for awards will be given to students in the Departments of Fine Arts and History. At the time of her death, Mrs. Ware was Vice President for Development and had been employed by the College for 25 years.	
NATHAN M. WATERMAN (1894)	16,273
Bequest of General Nathan Morgan Waterman of Hartford. Income to be used for aid to students intending to enter the ministry of the Protestant Episcopal Church.	
HELEN M. WATSON (1989)	11,225
Gift from an anonymous donor. Income to be used to provide financial aid to a student in the Individualized Degree Program with preference given to minorities, women and residents of the Greater Hartford area.	
RAYMOND J. WEAN (1955)	36,959
Gifts of Raymond J. Wean, Hon. '54, of Warren, Ohio, Trustee of the College from 1955 to 1973. Preference to children of employees of the Wean companies, candidates from Trumbull County, Ohio, and the Mahoning Valley area, respectively.	

RONALD H. WEISSMAN (1975)	20,000
Gift of Mrs. Estelle Fassler, mother of Ronald H. Weissman, '74, of Scarsdale, New York. Income to be used as aid to a science major, preferably biology.	
C. DANA WHITE (1988)	37,000
Gift of C. Dana White, '64, MA '69, of Santa Barbara, California. Income to be used for aid to students of either Black, Hispanic or Native American origin.	
MARY HOWARD WILLIAMS (1914)	2,366
Bequest of August Hart Williams of Hartford.	
ISIDORE WISE (1949)	59,000
Gifts and bequest of Isidore Wise, Hon. '49, of Hartford.	
CHARLES G. WOODWARD (1950)	20,423
Established by vote of the Trustees to perpetuate the gifts of Charles Guilford Woodward, 1898, of Hartford, Trustee of the College from 1917 to 1950.	
GEORGE and THOMAS WYCKOFF (1985)	55,379
Gift of George W. Wyckoff of Pittsburgh, Pennsylvania, Trustee of the College from 1957 to 1972, and Trustee Emeritus through 1986. Income to be designated for one or more Wyckoff Scholars, with preference being given to students from the Pittsburgh area. The fund is named in honor of Mr. Wyckoff's deceased sons, George '59 and Thomas '60.	
VERTREES YOUNG (1956)	53,146
Gifts of Vertrees Young, '15, Hon. '73, of Bogalusa, Louisiana, Trustee of the College from 1960 to 1970 and Trustee Emeritus until his death in 1982.	
Funds Functioning as Endowment:	
WILLIAM POND BARBER (1989)	25,000
Bequest of William P. Barber, Jr., '13, of St. Petersburg, Florida.	
WALTER BERUBE (1985)	25,000
Bequest of Walter Berube, '23, of West Hartford.	
CLASS OF 1939 (1989)	23,112
Gifts from members and friends of the Class of 1939 at their 50th Reunion in memory of their deceased classmates.	
JOHN F. HALLORAN (1988)	206,733
Bequest of John F. Halloran, '40, of Leesburg, Florida.	
BETTY W. KELSEY (1981)	5,000
Bequest of Mrs. Kelsey, of West Chatham, Massachusetts, mother of Ward T. Kelsey, '65.	
STANLEY J. MARCUSS (1988)	50,000
Gift of Stanley J. Marcuss, '63, of Washington, D.C., Trustee of the College from 1981 to 1987, given in honor of his father. Income to be made available to deserving students who demonstrate high standards of academic achievement or potential, and exhibit a strong interest in world affairs.	
ARTHUR N. MATTHEWS (1985)	3,485
Bequest of Arthur N. Matthews, '21, of Windsor. Fund increased by memorial gifts from family and friends.	
MIRSKY (1993)	75,020
Bequest of H. Sarah Mirsky of West Hartford. Income to be used as a "scholarship for an individual who meets the highest scholastic requirements as well as having serious financial needs."	
REMSEN BRINCKERHOFF OGILBY (1943)	25,000
Gifts of Messrs. Carlos B. Clark, Hon. '43, James B. Webber, Joseph L. Webber, Richard H. Webber, Oscar Webber, and James B. Webber, Jr., '34, of Detroit, in memory of the Rev. Rensen Brinckerhoff Ogilby, President of the College from 1920 to 1943. Originally established as a student loan fund, the donors, in 1948, broadened the scope to provide for both the principal and income to be used for either scholarships or loans.	

Scholarships

Exhibit F, continued

KAY KOWELUK ORFITELLI (1982)	5,704
Gift of William M. Orfitelli, '73, of Anchorage, Alaska, in memory of Mrs. Orfitelli, who was also a member of the Class of 1973.	
GERTRUDE B. and JOHN R. REITEMEYER (1983)	200,000
Bequest of Mrs. Gertrude Reitemeyer of Barkhamsted and West Hartford. Mr. Reitemeyer was a member of the Class of 1921, and served as a Trustee of the College from 1950 to 1973, and Trustee Emeritus until his death in 1979. Income to be used for aid to students whose immediate families are residents of Connecticut.	
RETURNED SCHOLARSHIP (1945)	3,736
Fund initiated by a gift from Harold L. Smith, '23, in appreciation of scholarship aid given him as an undergraduate.	
ARTHUR B. STOLZ (1981)	88,283
Bequest of Arthur B. Stolz, '35, of Washington, D.C.	
SURDNA FOUNDATION (1975)	150,000
Gifts from the Surdna Foundation, Inc. of New York City.	
MARGARET G. SWEENEY (1984)	5,000
Bequest of Margaret G. Sweeney of West Hartford.	
RICHARD I. THOMAS (1987)	68,255
Bequest of Richard I. Thomas, '34, MA '35, of Rockport, Maine.	
TRINITY SCHOLARSHIP (1973)	177,579
Established by vote of the Trustees with funds derived from student repayments of Trinity Loans.	
RUTH ELAINE TUSSING (1987)	469,447
Bequest of Esther Price Molloy of West Hartford, in honor of her daughter. Income to be used for aid to women students majoring in the romance languages.	
WESTERN CONNECTICUT ALUMNI ASSOCIATION (1967)	6,070
Gifts of the Western Connecticut Alumni Association. Income to be used for aid, with preference to students from Western Connecticut.	

Funds Held in Trust by Others:

CHAMBERLIN-NEW HAVEN FOUNDATION (1978)	-
Bequest of Charles G. Chamberlin of West Haven. Income to be used to provide scholarship aid to a student who is either a descendant of Mr. Chamberlin or a resident of West Haven. Should there be no student from West Haven, the scholarship shall be awarded to a student who resided in New Haven County prior to entering Trinity College. The Union Trust Co. of New Haven, as trustee of this fund, controls the principal and transmits the income to the College. (Current income \$276)	
DEWEY SCHOLARSHIP (1984)	-
Bequest of Albert T. and Jane N. Dewey of Manchester. The Hartford Foundation for Public Giving controls the principal and transmits the income to the College. (Current income \$23,400)	
RAYMOND S. GEORGE (1975)	-
Bequest of Raymond S. George of Waterbury. Income to be used for aid to worthy and deserving students in the senior class who are members of any Episcopal Church or Sunday School in Waterbury, and who needs aid to pursue their education. The Bank of Boston, as trustee of this fund, controls the principal and transmits the income to the College. (Current income \$1,368)	
DALLAS S. SQUIRE (1978)	-
Bequest of Dallas S. Squire, '15, of Oceanside, California, in memory of Samuel S. Squire and Colin M. Ingersoll. The Security Pacific National Bank of Los Angeles, California controls the principal and transmits the income to the College. (Current income \$5,502)	

RALPH W. and EVELYN B. STORRS (1990)	-
Bequest of Evelyn G. Storrs of West Hartford. Income to be used to provide scholarship aid for students planning to enter medicine as a profession and shall be awarded only to students who, in the judgement of the Trustees of Trinity College, are of superior ability and character, regardless of their financial needs. Aid may be awarded to the same student for as many as four years. The trustee shall accumulate any unexpended income and may either add it to principal or hold it as an accumulated income for subsequent distributions as scholarships. Fleet Bank, as trustee of this fund, controls the principal and transmits the income to the College. (Current income \$40,800)	
WOODWARD (1950)	-
Bequest of Charles G. Woodward, 1898, of Hartford, Trustee of the College from 1917 to 1950, in memory of his grandfather, Charles Smith, of South Wyndham, and his parents, P. Henry Woodward, Hon. 1900, and Mary S. Woodward of Hartford. Fleet Bank, as trustee of this fund, controls the principal and transmits the income to the College. (Current income \$4,798)	

OTHER PURPOSES

Funds Consolidated for Investment Purposes:

ALUMNI FUND ENDOWMENT (1946)	24,711
Established by vote of the Trustees to create a permanent endowment for the Alumni Fund in memory of deceased alumni or for other reasons. Gifts of \$100 and over are accepted for this fund, the income from which is credited to the annual Alumni Fund in the name of the donor. A bequest of \$2,500 from Hill Burgwin, '06, of Pittsburgh, in 1947 was used to start this fund in accordance with the terms of his will.	
ANONYMOUS (1989)	19,525
Given anonymously, income to be added to principal until such time as an ultimate purpose is decided upon.	
ANONYMOUS #1 (1994)	500,000
Gift of an anonymous donor. Income to be used as budget enhancement for women's field hockey and lacrosse.	
ATHLETIC DEPARTMENT'S MOST VALUABLE PLAYER (1979)	14,305
Gifts from members of the College community in support of the May 1977 and 1978 marathons. Income to be used for awards in the following varsity sports: Women's Lacrosse, Field Hockey, Soccer, Volleyball, Softball, Cross-Country, Indoor Track, Outdoor Track, Tennis, Basketball, Swimming and Crew; Men's Baseball, Football, Cross-Country, Wrestling, Rowing, and Golf. In addition, gifts in memory of John E. Kelly '34, upon his death in 1992, fund other awards in Football, Basketball and Baseball.	
ROBERT R. BARTLETT AWARD (1992)	5,809
Gifts from family and friends in honor of the 60th anniversary of the late Mr. Bartlett's graduation from Trinity College in 1929. Income to be used for two awards to be given annually to a female and a male athlete who possess a combination of excellence in athletics and devotion to community and/or campus service.	
BOARD OF FELLOWS	
OUTSTANDING JUNIOR WOMAN SCHOLAR/ATHLETE AWARD (1980)	9,095
Awarded annually to a Junior woman who has combined notable scholarship with outstanding athletic achievement.	
MARJORIE V. BUTCHER ACTUARIAL STUDIES (1982)	4,927
Gifts from friends and former students of Professor Marjorie V. Butcher in honor of her twenty-five years of teaching at Trinity. Income to be used to acquire books of actuarial interest for the Library, or to sponsor guest speakers, or conferences on actuarial issues.	
ROBERT P. BUTLER (1961)	9,720
Gift of Robert P. Butler, MA '06, of West Hartford. Income to be credited annually to the Alumni Fund in his name, and used for the general purposes of the English Department.	
CHEMISTRY LABORATORY (1936)	102,807
Anonymous contributions to endow the Chemistry Laboratory.	

Other Purposes

Exhibit F, continued

CLASS OF 1959 (1966)	7,150
Gifts from members of the class. Income to be added to principal until the 50th Reunion in 2009 when the class, through its officers, will designate the ultimate purpose of the fund.	
CLASS OF 1962 (1963)	7,247
Gifts from members of the class. Income to be added to principal until the class decides upon its ultimate purpose.	
CLASS OF 1966 (1966)	6,590
Gifts from members of the class. Income to be added to principal until Reunion, 1996, when the class, through its officers, will designate the ultimate purpose of the fund.	
MARTIN W. CLEMENT LECTURE (1967)	23,406
Gifts from family and friends in memory of Martin W. Clement, '01, Hon. '51, Trustee of the College from 1930 to 1963. Income to be used to support the annual Clement Lecture.	
WILLIAM R. COTTER CONGRESSIONAL INTERN (1982)	16,083
Gift of the Tomasso Family Foundation of New Britain to honor the memory of Congressman Cotter, '49, Connecticut First District United States Representative from 1970 to 1981. Income to be used to support one or more student interns in the district or Washington, D.C. offices of United States Senators and United States Representatives, with a preference for internships in Washington, D.C., and/or with Connecticut Senators or U. S. Representatives. If there be no such student interns for two consecutive school years, until the program of student interns shall resume, available funds may be used to support activities which will enhance the understanding of Trinity students in the United States political process (including lectures, seminars and conferences).	
LUCY E. MARCY CROFUT and SIDNEY W. CROFUT MEMORIAL BELL RINGING (1955)	30,000
Gift from Miss Florence S. M. Crofut, Hon. '38, of Hartford. Income to be used to encourage greater use of the Trinity College Carillon with a view to increasing the appreciation of carillon music by the College and the Hartford community.	
MATTHEW E. DANN (1987)	10,000
Bequest of Matthew E. Dann, '26, MA '27, Hon. '47, of Pawling, New York. Income to be used to promote the football program.	
ROY A. DATH MOST VALUABLE SOCCER PLAYER AWARD (1978)	1,771
Gifts from friends of Roy A. Dath, Professor in the Physical Education Department from 1952 to 1978, and varsity soccer coach for twenty-five years. Income to be used for an annual award to the most valuable player on the varsity soccer team, so selected for his demonstration of outstanding ability and dedication, and for his display of true sportsmanship.	
DELTA PHI/KA FRATERNITY LECTURE PROGRAM (1982)	11,858
Gift of the proceeds of the Delta Phi/Ka treasury. Income to be used to sponsor a guest lecturer, preferably a Trinity alumnus/a.	
LEONARD A. ELLIS (1944)	1,500
Bequest of Leonard A. Ellis, 1898, of San Diego, California. Income to be used for the support of athletics.	
ROBERT A. FALK MEMORIAL (1983)	3,832
Memorial gifts from friends and associates of Robert Falk, '84. Income to be used for an annual award to the member of the varsity men's lacrosse team who makes the most outstanding contribution to the team's defense.	
FISHER (1989)	7,000
Gift of Dr. and Mrs. Robert L. Fisher of Wethersfield. Dr. and Mrs. Fisher are the parents of Brad Fisher, '89, who is an IDP graduate. Income to be used at the discretion of the Director of the Individualized Degree Program for unusual, unexpected or special expenses of IDP students.	
FUNSTON CHAPEL GARDEN (1965)	14,944
Gift of G. Keith Funston, '32, Hon. '62, former President of Trinity College, and Trustee Emeritus at the time of his death in 1992. Income to be used for the maintenance of the Funston Chapel Garden.	

FOY-FRAWLEY (1974).....	2,827
Memorial gifts from friends and classmates of Brian B. Foy, '60, and William D. Frawley, '60. Income to be used to support the Brian Foy Captain's Award given annually to the captain of the varsity swimming team and the annual William Frawley Award to the most improved varsity baseball player.	
NORMAN T. GRAF CREW ENDOWMENT (1966)	73,810
Renamed in 1985 in honor of Mr. Graf, Trinity crew coach for fourteen years. Income to be used for the upkeep of the Bliss Boat House and for support of crew.	
BOB HARRON SCHOLAR-ATHLETE AWARD (1979)	10,064
Gifts from friends of Robert C. Harron, Director of College Relations from 1964 to 1968. Income to be used for an award to a scholar-athlete member of the junior class.	
SAMUEL and CLARA HENDEL BOOK PRIZE (1986)	7,383
Gift of Mrs. Clara Hendel in memory of Dr. Samuel Hendel, Professor of Political Science from 1970 to 1978, and gifts from friends and colleagues at the time of Dr. Hendel's retirement in 1978. Income to be used to award the Book Prize to an undergraduate judged to have written the best paper involving issues of civil liberties or social justice. Balance to be used for the purchase of books in the area of Soviet politics.	
CHARLES J. HOADLEY (1911)	216,932
Gift of George E. Hoadley of Hartford, in memory of his brother, Charles J. Hoadley, 1851. Income to be used to meet the expenses at Hartford Hospital of any professor, student, or employee of the College who may need hospital treatment; if there is no need, income to be added to principal.	
HOCKEY ENDOWMENT (1974)	135,893
Gifts from alumni, parents and friends of the College hockey program. Income to be used for the annual expenses of the varsity hockey team.	
KELLNER ENDOWED SQUASH RACQUETS (1988)	200,000
Gift of George A. Kellner of New York City. Income to be used to strengthen the squash racquets program. Mr. Kellner is a member of the Class of 1964 and presently serving as a Trustee of the College.	
WALTER KENEY (1887)	5,000
Gift of Walter Keney of Hartford. Income to be used for the maintenance of the chemistry and physics buildings.	
ROSAMOND A. MANCALL (1992)	6,770
Gifts from family and friends in memory of Rosamond M. Mancall, IDP '73, of West Hartford. Income to be used to award a prize annually to an outstanding member of the junior class who is an American Studies major.	
FRANK J. MARCHESE HOCKEY AWARD (1976)	1,905
Gift of Frank J. Marchese of Vernon, equipment manager at the Ferris Athletic Center until his retirement in 1983. Income to be used for a trophy for the team's most valuable hockey player. A permanent hockey trophy was also purchased from income earned.	
SUSAN MARTIN SCHOLAR-ATHLETE AWARD (1979)	1,737
Gifts from members of the College community in connection with the May 1977 marathon project. Income to be used for an award to a woman scholar-athlete of the senior class and to help sustain expenses of the annual Awards Day ceremony. Mrs. Martin-Haberlandt, '71, was the first woman scholar-athlete recipient.	
GEORGE SHELDON MCCOOK TROPHY (1967)	2,000
Bequest of Anson T. McCook, '02, Hon. '52, of Hartford. Income to be used to support the trophy awards, and the balance, if any, to be added to the principal of the George Sheldon McCook Scholarship Fund.	
GEORGE J. MEAD — ECONOMICS (1951)	9,993
Bequest of George J. Mead, Hon. '37, of Bloomfield. Income to be used to stimulate students in the field of economics through prizes, lectures, and other special purposes.	
GEORGE J. MEAD — HISTORY (1951)	9,993
Bequest of George J. Mead, Hon. '37, of Bloomfield. Income to be used to stimulate students in the field of history through prizes, lectures, and other special purposes.	

Other Purposes

Exhibit F, continued

GEORGE J. MEAD — POLITICAL SCIENCE (1951)	9,993
Bequest of George J. Mead, Hon. '37, of Bloomfield. Income to be used to stimulate students in the field of political science through prizes, lectures, and other special purposes.	
BLANCHARD WILLIAM MEANS MEMORIAL LECTURE (1977)	28,427
Gifts of Mrs. Blanchard W. Means of Hartford in memory of Dr. Means, Brownell Professor of Philosophy at the College from 1932 to 1972. Income to be used to support a lecture in Philosophy each year in honor of Dr. Means.	
MEDIEVAL STUDIES ROOM (1981)	5,817
Gifts from friends and colleagues of Dr. Norton Downs, Professor of History at the College from 1950 to 1985. Income to be used for the maintenance of the Medieval Studies Room in the Library which houses the Sir Walter Scott Collection given to Trinity College by Dr. and Mrs. Downs.	
MEMORIAL GARDEN (1990)	5,410
Established with various memorial gifts. Income to be used to maintain and improve the Memorial Garden located at the base of the north wall of the Chapel.	
F. GORDON and ELIZABETH H. MORRILL (1984)	16,767
Gift of F. Gordon and Elizabeth H. Morrill of Manchester, Massachusetts. Income to be used for musical performances at the College, with particular consideration being given to music of the eighteenth century.	
ROBERT S. MORRIS TRACK TROPHY (1955)	3,264
Gift of Robert S. Morris, '16, Hon. '65, of West Hartford, Trustee of the College from 1941 until his death in 1971.	
EDWARD J. and THOMAS B. MYERS TRINITY COLLEGE STUDENT LOAN (1967)	282,588
Bequest of Thomas B. Myers, '08, of Racine, Wisconsin. Principal and income shall be available to provide loans to needy students, preferably graduates of accredited Racine County high schools.	
THOMAS B. MYERS (1966)	12,646
Bequest of Thomas B. Myers, '08, of Racine, Wisconsin. Income to be credited annually to the Alumni Fund in his name.	
WILLIAM TYLER OLCOTT (1951)	4,000
Bequest of William Tyler Olcott, 1896, of Norwich. Income to be used to promote interest in the observational branch of astronomical work.	
JOHN ORDRONAUX (1909)	10,000
Bequest of Dr. John Ordronaux, Hon. 1870, of Glen Head, New York, to be invested as an emergency fund. Income to be retained to meet exceptional calls for current expenses arising suddenly in any department of the College.	
PRESIDENT'S DISCRETIONARY (1978)	34,281
Gift of Donald W. Ritter, '55, of Rahway, New Jersey and Dr. D. G. Brinton Thompson, Professor of History Emeritus. Income to be used at the discretion of the President of the College.	
THE MAX SAVITT FUND FOR ELIZABETHAN DRAMA (1980)	10,000
Gift of the Tomasso Family Foundation of New Britain to honor the memory of Judge Savitt. Income to be allocated by the Dean of the Faculty for support of performances, readings, public lectures and other academic projects in the field of drama at Trinity College, with a preference that income be used toward the costs of productions of the plays of William Shakespeare or other Elizabethan drama.	
SUSAN B. SCOTT (1982)	5,021
Gifts from family, friends, and classmates of Donald J. Scott, '56, in memory of his wife, Susan. Income to be used for an award to the most improved woman swimmer.	
LAWRENCE J. SILVER (1968)	4,349
Gifts from classmates and friends in memory of Lieutenant Lawrence J. Silver, '64, of Hartford. Income to be used to finance an annual award to the individual, preferably a non-athlete, selected by the Trinity College Athletic Department, who has made the most significant contribution to the Trinity Athletic Program. Any unused income to be added to principal.	

JOHN E. SLOWIK SWIMMING AWARD (1959)	1,030
Gifts from friends of John E. Slowik, '39, captain of the College swimming team in 1939, who was killed in action with the Eighth Air Force in World War II. Income to be used to support the annual Slowik Award to an outstanding member of the swimming team.	
GWENDOLYN MILES SMITH (1992)	1,251,358
Gifts of Gwendolyn Miles Smith of West Hartford. Income to be used in support of the operation, maintenance, furnishings, and programs of the Allan K. and Gwendolyn Miles Smith Alumni/Faculty House.	
SQUASH RACQUETS AWARDS (1976)	11,882
Gift of John A. Mason '34, of West Chatham, Massachusetts, a valued member of the Trinity administration for many years. Income to be used for the following awards:	
(1) John A. Mason Award - an award to the member of the men's varsity squash racquets team who has shown the greatest improvement during the year.	
(2) Phyllis L. Mason Award - an award to the member of the women's varsity squash racquets team who has shown the greatest improvement during the year.	
(3) Virginia C. Kurth Award - an award to the most valuable member of the women's squash racquets team.	
(4) Karl Kurth Award - an award to the most valuable member of the men's squash racquets team.	
FREDERIC T. and DOUGLAS T. TANSILL (1977)	314,739
Gifts of Frederic T. Tansill, '22 and Douglas T. Tansill, '61, of New York City, Trustee of the College since 1989. Income to be used for the support of the intercollegiate athletic program. Douglas Tansill also served as a Trustee from 1972 until 1979.	
CARL G. TORREY, JR. (1980)	25,658
Memorial gifts from family and friends of Mr. Torrey, a member of the class of 1977. Income to be used to support the special travel programs of the men's and women's squash racquets teams.	
TRINITY COLLEGE SPECIAL BASEBALL (1984)	3,000
Contributions from alumni and friends and proceeds from various fund raising efforts to help defray the costs of the annual baseball trip or other appropriate baseball team needs.	
TRINITY HILLEL (1993)	64,767
Gifts from friends and alumni. Income to be used to sustain the operation(s) of, and give budgetary support to, Hillel in its efforts to provide a social and religious program for Jewish students.	
CLARENCE E. and MARJORIE S. WATTERS (1987)	14,248
Memorial gifts from family, friends and former students of Clarence E. Watters who served as Professor in the Music Department and as College organist from 1932 to 1967. Income to be used for programs and projects related to organ music at the College.	
ALBERT C. WILLIAMS (1966)	1,924
Memorial gifts from classmates and the Trinity College Hockey Association. Income to be used to purchase a permanent hockey trophy and to present each year a replica of this trophy to the hockey player who most nearly exemplifies the spirit and leadership shown by the late Albert C. Williams, '64.	
EVA WINER MEMORIAL (1994)	11,303
Gifts from the family and friends of Eva Winer. The Income to be used by the Office of the Dean of Students as grants or loans to students with special needs.	
ROBERT P. WITHINGTON (1971)	6,235
Bequest of Robert P. Withington, '13, of West Newton, Massachusetts. Income to be credited to the annual Alumni Fund in his name.	
WOMEN'S CENTER (1993)	15,568
Anonymous gifts to the College. Income to be used to support the programs of the Trinity College Women's Center, with preference given to the Sexual Assault Task Force.	
WOMEN'S SQUASH RACQUETS DISCRETIONARY (1989)	10,000
Gift of an anonymous donor. Income to be used at the discretion of the women's squash racquets coach to supplement the annual squash racquets budget.	

Other Purposes

Exhibit F, continued

MARJORIE G. and MARTIN D. WOOD TRAINING ROOM (1978)	37,058
Gifts from Martin D. Wood, '42, of Arlington, Virginia, Trustee of the College from 1971 until 1977. Income to be used at the discretion of the Director of Athletics to support salaries paid to students working as athletic trainers. Any unused balance may be accumulated from year to year and used to acquire equipment needed in rehabilitation and training within the training facility of the College.	
FRANK D. WOODRUFF, CLASS OF 1883 (1948)	20,000
Bequest of Frank D. Woodruff, 1883, of New York City. Income to be credited annually to the Alumni Fund in his name.	
RICHARDSON L. WRIGHT (1961)	534
Bequest of Richardson L. Wright, '10, Hon. '24, of West Chatham, Massachusetts, Trustee of the College from 1927 to 1957. Income to be credited annually to the Alumni Fund in his name.	
Funds Functioning as Endowment:	
ALUMNI FUND ENDOWMENT #2 (1980)	53,029
Established by a gift from Harmon T. Barber, '19, of Wethersfield. Donors to this fund, or other persons designated by donors, will be recognized as contributors to the Alumni Fund. Income to be used for general purposes of the College.	
CESARE BARBIERI SCIENCE (1961)	36,744
Gift of the Cesare Barbieri Endowment Fund of New York City. Income, by vote of the Trustees, to be used for the maintenance and operation of the several science buildings on campus.	
EDWIN M. BLAKE (1972)	241,657
Bequest of Helen L. Blake of Farmington. Income to be used to support programs and activities associated with the Edwin Mortimer Blake Memorial Room in the Austin Arts Center.	
CLASS OF 1922 (1962)	8,362
Gifts from members of the Class of 1922. Income to be used to provide an award to a female member of the graduating class for excellence in a particular field.	
CLASS OF 1943 (1968)	10,968
Established by a gift of Randolph G. Sharp, '43, of McLean, Virginia. Income to be added to principal until the class decides upon the ultimate purpose of the fund.	
CLASS OF 1967 (1967)	9,853
Gift from members of the Class of 1967. Income was added to principal until the class's 25th reunion when it voted to have income credited to the Annual Fund.	
GEORGE DOTEN (1986)	5,868
Gifts from colleagues, friends and former students in honor of Dr. Doten's retirement from Trinity College after having been a member of the Psychology Department from 1968 to 1986. Income to be used to provide emergency assistance to minority undergraduates at the discretion of the Dean of Students.	
MICKI and HY C. DWORIN (1983)	66,572
Gift of Mr. and Mrs. Hy C. Dworin of West Hartford. Income to be used to fund two annual awards recognizing graduating seniors of outstanding scholarship in Asian Studies and Eastern European Studies. Income also to be used for lectures, symposiums, performances, visiting scholars or scholarships for students in these areas of studies and to fund performances and other projects relating to the study of dance.	
SAMUEL C. FISHZOHN (1965)	9,589
Memorial gifts from friends of Samuel C. Fishzohn, '25, of New York City. Income to encourage Trinity students and student organizations to demonstrate an informed interest in the social problems of the community and the nation.	
GRADUATE STUDIES (1960)	277,012
Established by the Trustees of the College with gifts from United Technologies Corporation, Phoenix Mutual Life Insurance Co. and other donors interested in the graduate program. Income to be used for the support of graduate studies or for general purposes.	
JOHNSON MEMORIAL ENTRANCE (1972)	25,275
Gifts from Mr. and Mrs. Glover Johnson, '22, Hon. '60, of New Rochelle, New York, Trustee of the College from 1962 until his death in 1973. Income to be used to maintain the Johnson Memorial Entrance.	

RAYMOND C. KISONAS (1985)	11,186
Gift of Paul A. Cataldo, '57, of Franklin, Massachusetts, presently serving as a Trustee of the College, in memory of Raymond A. Kisonas, '57. Income to be used for expenses of the football program not covered by the annual football budget. Mr. Kisonas died in 1960 while on active duty with the U. S. Air Force.	
JULIA K. MCGOVERN (1961)	248,353
Bequest of Mrs. Patrick K. McGovern of West Hartford. Income for building maintenance in general, and maintenance of the Fine Arts Center in particular.	
GEORGE J. MEAD REVOLVING LOAN (1951)	119,912
Bequest of George J. Mead, Hon. '37, of Bloomfield. Income and principal, if desirable, to be used for loans to aid promising students to prepare themselves at Trinity to serve their state and nation in positions of responsibility in the executive, legislative, or administrative departments of the government, through specialization in the study of government, history and economics and the ability to express themselves simply and well.	
MELLON PRESIDENTIAL DISCRETIONARY (1995)	150,000
Gifts received as matching funds to the Andrew W. Mellon Foundation's 1991 grant. Income to be used at the President's discretion to underwrite important institutional initiatives "giving particular preferences to institutional planning and the enhancement of the quality of instruction."	
JOHN C. E. TAYLOR (1986)	8,095
Memorial gifts from family, colleagues and friends of John C. E. Taylor, Professor of Fine Arts at Trinity from 1941 to 1970. Income to be used to award a prize or sponsor an event appropriate to Professor Taylor's interest in architectural history.	
TRINITY COLLEGE STUDENT EMERGENCY (1986)	41,920
Transfer of funds from a restricted operating account established in 1951 with funds raised by students and alumni. Income to be used to cover medical and related expenses incurred by Trinity College student(s) as a result of an accident, injury, or illness not covered by the student's insurance. In addition, up to \$2,500 will be used each year to help pay for the College's NCAA catastrophic injury insurance policy. Any excess income to be added to principal.	

OTHER FUNDS

Reserve Funds:

GENERAL INVESTMENT RESERVE (1939)	110,657,964
Established by vote of the Trustees to accumulate the profit or loss realized on the sale or exchange of securities in Consolidated Endowment Fund Investments. Profit or loss realized on the sale or exchange of securities from Funds Functioning as Endowment are also recorded here. By Trustee directive, no income is credited to this fund.	

Funds Held in Trust by Others

DANIEL GOODWIN (1881)	-
Bequest of Daniel Goodwin of Hartford. Income to be used for the support of patients at Hartford Hospital as directed by the President. Any unused income accrues to the general fund of the hospital. Hartford Hospital controls the principal of this fund and credits the income to bills of patients upon the order of the College.	
FRANK L. WILCOX (1937)	-
Gift of Frank Langdon Wilcox, 1880, of Berlin. Income to be used for care at Hartford Hospital for employees or students recommended by the President or his representative. Unused income in any given year is devoted to the general needs of the hospital. Hartford Hospital controls the principal of the fund and credits the income to bills of Trinity students and employees upon order of the College.	

TOTAL PRINCIPAL OF ENDOWMENT FUNDS

\$ 195,155,349

NOTE:

Through bequests made in the wills of Newton C. Brainard, Hon. '46 and '59, and of his wife, Elsie B. Brainard, Trinity College received \$1,406,548.10 which, by the terms of the wills, was used to reduce debts incurred during the College's building program. These very generous bequests were in addition to substantial gifts made to the College for special purposes during Mr. and Mrs. Brainard's lifetime.

EXHIBIT G **LIFE INCOME AND LIVING TRUST FUNDS**

In addition to the active endowment funds listed in this report, the College holds the following funds in which Trinity has a remainder interest. The donors have specified that various individuals have life use of this income, after which the remainder comes to the College.

Anonymous (2)	\$ 29,704.25
Stanley D. Anderson '51	11,162.50
Robert W. Back '58	10,789.14
Mrs. William P. Barber	7,500.00
Alma Baridon	9,581.63
James E. and Frances W. Bent '28	50,000.00
Paul J. Bilka, M.D. '40	246,250.00
Professor Marjorie V. Butcher	36,106.88
Anthony B. Casace '35	5,000.00
Hugh S. Campbell '32	10,343.75
M. Olcott Colton '42	9,213.75
Nancy P. Cooke	53,100.61
Robert D. Coykendall '59	84,000.00
Edgar H. Craig '34	57,655.64
Mrs. Paul A. H. De Marcarte	5,335.00
Mrs. Howard Doolittle	139,296.00
Harold and Carolyn Dowart	10,000.00
Mrs. Herbert Edwards	49,048.44
John R. Ferrell	9,009.00
Ilonka Fertig	5,000.00
Mr. and Mrs. Maxime C. Fido '34	10,145.94
Mrs. Andrew H. Forrester	50,000.00
Anna D. Frink	50,000.00
Henry Fuller '38	165,003.63
Mrs. G. Keith Funston '32	26,480.13
Richard Gager '43	50,275.00
Durward and Kathleen Grafe-Blake '34	100,000.00
Jane R. Grainger	9,895.88
Mr. and Mrs. Thomas D. Heath '39	5,000.00
George A. Hey '29	20,041.25
Dr. & Mrs. Charles Jacobson '31	83,676.50
Frank and Iva Kelly '41	15,000.00
Mrs. James R. Miller	10,000.00
Mrs. Lloyd R. Miller	14,646.00
Mrs. Stewart M. Ogilvy	10,000.00
G. Waldron O'Conner '24	35,265.02
Robert D. O'Malley, M.D. '38	36,445.80
Kimball Page	5,025.00
Mrs. William F. Pickles	10,000.00
Garnett Johnson Pope	10,350.00
Louise A. Rathbone	589,594.19
William Roberts	25,000.00
Eleanor J. Seipt	60,000.00
Benjamin M. Shenker	25,837.50
George W. B. Starkey, M.D. '39	5,000.00
Charles A. Tucker, M.D. '34	23,295.03
Lewis M. Walker '38	20,000.00
John H. Weikel, Jr.	13,354.69
Robert Whitehead	10,000.00
Jerome Wyckoff '31	15,793.75
	<u>\$ 2,343,221.90</u>

EXHIBIT H
STATISTICAL REVIEW OF TRINITY COLLEGE
for years ending June 30

	1980	1985	1990	1993	1994	1995
Student Fees						
Number of students (FTE)	1,713	1,793	1,813	1,797	1,769	1,771
Comprehensive fee (\$)	6,830	12,320	18,500	23,190	24,120	25,250
Total expenditures and mandatory transfers (\$000)	16,272	27,225	45,739	58,837	61,669	62,808
Per student (\$)	9,499	15,184	25,228	32,742	34,861	35,465
Per student excluding financial aid (\$)	8,329	13,144	21,666	27,322	29,144	29,360
Sources of Revenues (%)						
Student fees	50	55	59	60	60	59
Gifts and grants	11	9	9	10	10	9
Investment income - Endowed	16	13	13	12	12	12
Investment income - Current	4	4	3	1	1	2
Auxiliary	16	17	14	15	16	16
Other	3	2	2	2	1	2
Total	100	100	100	100	100	100
Distribution of Expenditures (%)						
Instruction/academic support	37	40	43	40	41	41
Scholarships and student aid	12	13	14	17	16	17
Plant, auxiliary and mandatory transfers	31	28	22	23	23	25
Other -a)	20	19	21	20	20	17
Total	100	100	100	100	100	100
Admissions Data						
Applications completed	3,270	3,024	2,960	2,851	3,058	3,009
Percent accepted	46.2	42.5	49.3	60.7	58.8	58.6
Percent enrolled	34.4	36.1	32.3	27.4	26.6	26.8
Average combined SAT score	1,190	1,160	1,190	1,170	1,170	1,170
Financial Aid Data (\$000's)						
Scholarships	1,879	3,423	6,140	9,369	9,877	10,389
Federal, state and outside grants	879	957	1,297	1,625	1,613	1,516
Gifts for scholarships	121	339	400	563	532	529
Endowment income for scholarships	485	716	1,380	1,555	1,650	1,678
College budget	394	1,411	3,063	5,626	6,093	6,666
\$ Increase - college budget funds	(58)	233	649	984	456	573
% Increase - college budget funds	(13.0)	19.8	26.9	21.2	8.1	9.4
Loans -c)	196	303	408	836	3,920	4,442
Campus jobs	471	678	920	1,075	1,061	1,250
Gifts and Grants (\$000's)						
Alumni fund gifts	493	860	1,655	2,044	2,168	2,283
Other current operating purposes	1,572	2,070	2,694	3,812	4,093	3,949
Endowment and similar funds	2,241	638	3,385	1,546	5,469	2,448
Life income funds	13	15	5	105	501	138
Plant funds	302	48	128	900	564	1,631
Loan funds	100	67	93	92	92	99
Capital campaign funds	89	0	3,082	0	3,088	1,899
Total	4,810	3,698	11,042	8,499	15,975	12,447

	1980	1985	1990	1993	1994	1995
Endowment						
Book value (\$000)	38,080	63,326	125,527	165,555	182,320	195,155
Market value (\$000)	42,992	74,107	137,348	176,575	183,995	208,306
Average annual total return (%)	9.9	29.7	11.4	16.0	5.3	15.7
Yield on book (%)	7.6	6.6	5.7	4.7	4.5	4.3
Yield on market (%)	7.0	6.0	5.2	4.4	4.5	4.0
Spending from endowment (\$000)	2,803	3,757	6,102	7,398	7,873	8,313
Endowment per student - book (\$)	22,230	35,318	69,237	92,129	103,064	110,195
Endowment per student - market (\$)	25,097	41,331	75,757	98,261	104,011	117,621
Endowment spending per student (\$)	1,636	2,095	3,366	4,117	4,451	4,694
Total Assets and Physical Plant (\$000's)						
Total assets (excluding agency)	83,793	127,873	237,285	260,109	287,231	312,298
Land, buildings and equipment @ book -b)	39,183	49,904	88,815	57,881	59,579	61,752
Plant insured value	N/A	149,103	190,936	208,831	227,429	227,533
Plant indebtedness	7,750	8,303	16,240	25,573	37,927	37,915
Plant additions - capitalization	1,184	1,912	11,023	5,257	1,416	107
Capital improvements and reserve replenishments	665	2,192	3,523	1,722	2,834	2,731
Other Pertinent Data						
Faculty	141	139	165	176	174	173
Student/faculty ratio	12:1	13:1	11:1	10:1	10:1	10:1
Library volumes (000's)	635	725	801	847	878	894
Degrees conferred (including graduates)	497	490	450	532	499	520

(a) - Includes administration, student services, development, institutional, public service and athletics.

(b) - Net of accumulated depreciation for years after June 1990.

(c) - Includes Stafford Loans for the years after June 1993.

THE CORPORATION

ALFRED J. KOEPEL, LL. B. (2000) <i>Chairman</i> *	New York, NY
SCOTT W. REYNOLDS, M.B.A. (1998) <i>Secretary</i> *	Upper Montclair, NJ

EX OFFICIO

EVAN S. DOBELLE, Ed.D., <i>President of the College</i> *	Hartford, CT
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CHARTER TRUSTEES

FRANCISCO L. BORGES, J.D. (1998)	Hartford, CT
CASSANDRA H. CARNEY, M.D. (1999)	New Rochelle, NY
RAYMOND E. JOSLIN, B.A. (1996)	Westport, CT
GEORGE A. KELLNER, J.D. (2000) *	New York, NY
EILEEN S. KRAUS, M.A. (1996) *	West Hartford, CT
WOORTH LOOMIS, M.B.A. (1996) *	Hartford, CT
CHARLES H. MCGILL III, M.B.A. (1999)	New York, NY
DONALD L. MCLAGAN, M.B.A. (1996) *	Sudbury, MA
MICHAEL M. MICHIGAMI, B.A. (1998)	Woodside, CA
RUTH J. NUTT, R.N. (1996)	Seattle, WA
CAROLYN A. PELZEL, B.A. (1997)	Nashua, NH
PAUL E. RAETHER, M.B.A. (1999) *	Greenwich, CT
SCOTT W. REYNOLDS, M.B.A. (1997)*	Upper Montclair, NJ
EMILY B. SWENSON, M.P.P.M. (2000) *	Guttenberg, NJ
DOUGLAS T. TANSILL, M.B.A. (1998) *	New York, NY
HENRY M. ZACHS, M.B.A. (1997)	Farmington, CT

ALUMNI TRUSTEES

PAUL A. CATALDO, J.D. (1997)	Franklin, MA
BENJAMIN FOSTER, ED.D. (2001)	Hartford, CT
JEFFREY J. FOX, B.A. (1999)	Avon, CT
KAREN A. JEFFERS, J.D. (1998)	Fairfield, C T
PETER T. KILBORN, M.S.J. (1996)	Chevy Chase, MD
RICHARD W. STOCKTON, B.A. (2000)	Summit, NJ

ROBERT A. PEDEMONTI, M.A.

VICE PRESIDENT FOR FINANCE AND TREASURER

(Year indicates expiration of term.)

* These members of the Board form the Executive Committee.



PRIVATE COLLEGES COULD NOT LONG ENDURE without the support of their graduates and friends. Indeed, Trinity College is a living memorial to men and women who bequeathed their worldly goods to plant the seeds of freedom and knowledge in successive generations of students. For the assistance of alumni and friends who desire to provide by will or deed for gifts to the College, the following forms are suggested:

(Gifts for General Purposes)

I GIVE, (DEVISE) AND BEQUEATH TO THE TRUSTEES OF TRINITY COLLEGE, A CORPORATION SPECIALLY CHARTERED BY THE GENERAL ASSEMBLY OF THE STATE OF CONNECTICUT AND LOCATED IN THE CITY AND COUNTY OF HARTFORD, STATE OF CONNECTICUT...DOLLARS (OR OTHERWISE DESCRIBE THE GIFT) TO BE USED (OR, THE INCOME TO BE USED) AT THE DISCRETION OF THE CORPORATION.

(Gifts for Specified Purposes)

I GIVE, (DEVISE) AND BEQUEATH TO THE TRUSTEES OF TRINITY COLLEGE, A CORPORATION SPECIALLY CHARTERED BY THE GENERAL ASSEMBLY OF THE STATE OF CONNECTICUT AND LOCATED IN THE CITY AND COUNTY OF HARTFORD, STATE OF CONNECTICUT...DOLLARS (OR OTHERWISE DESCRIBE THE GIFT) TO BE USED (OR, THE INCOME TO BE USED) FOR THE FOLLOWING PURPOSES: (HERE SPECIFY THE PURPOSES FOR WHICH THE GIFT OR THE INCOME THEREFROM IS TO BE USED).

It is desirable that the College be given considerable latitude in the use of any gift so that a change of circumstances will not impair the usefulness of the gift.

In order to ensure compliance with all requirements of the laws of the state in which the donor resides, it is recommended that the will or deed be prepared and its execution supervised by a lawyer. The Treasurer of the college will be glad to collaborate in the drafting of language appropriate to carry out the desires of the donor.